

Non-life Insurance Sector Overview

2026 April Premium Production Results

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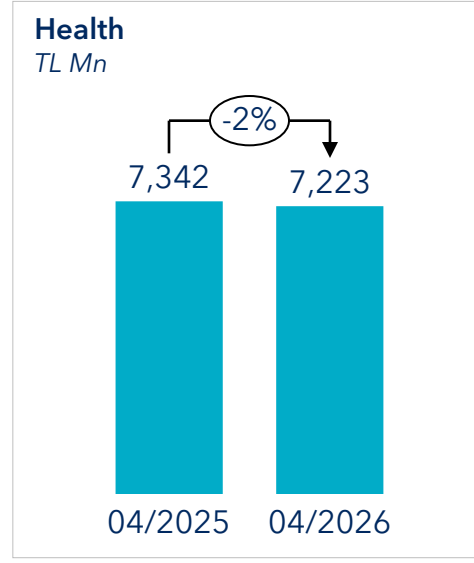
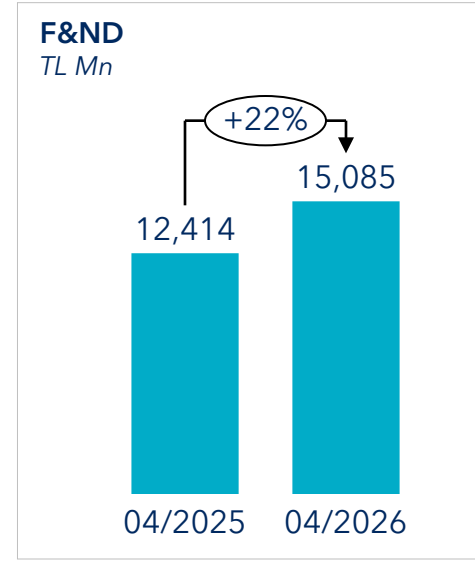
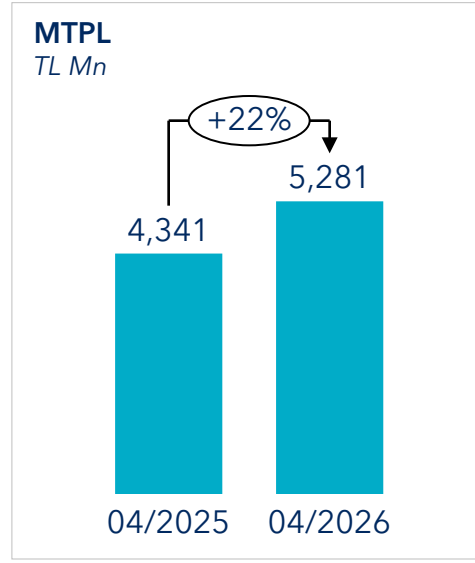
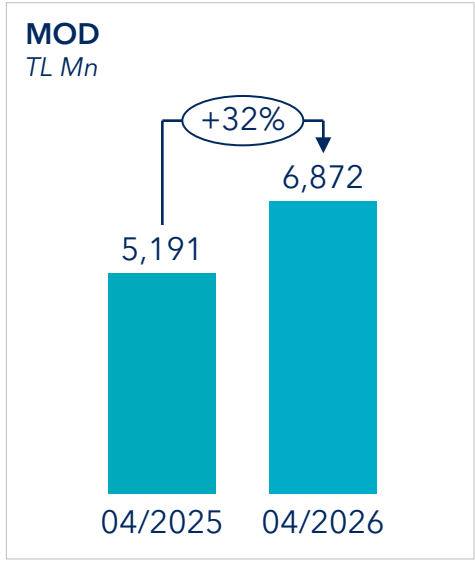
1 Premium Production

2 Market Share

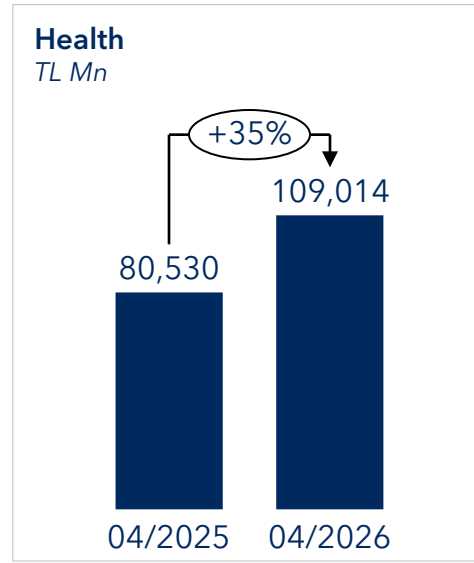
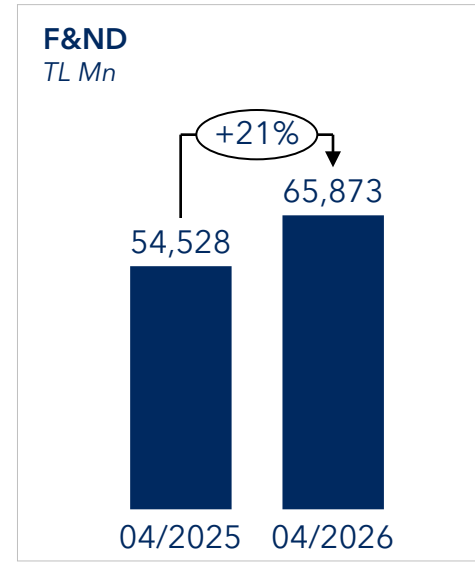
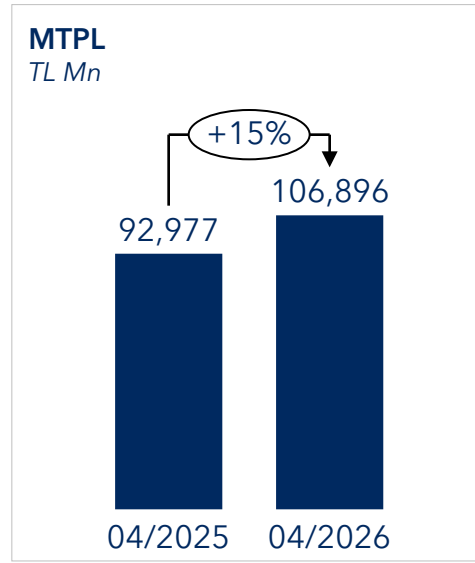
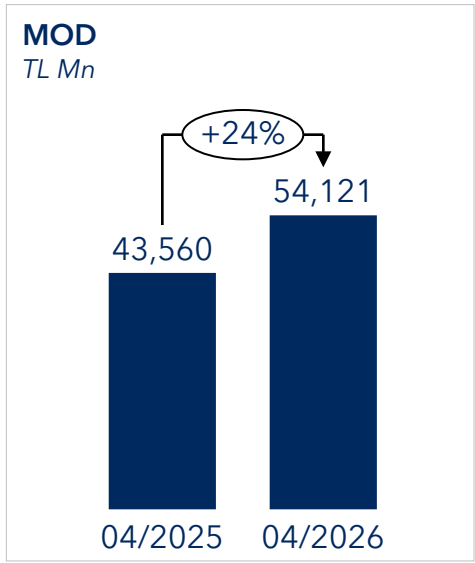
3 Portfolio Breakdown

4 Distribution Channel Breakdown

Premium Production



Sector

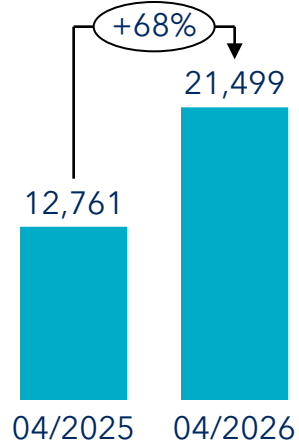


Premium Production

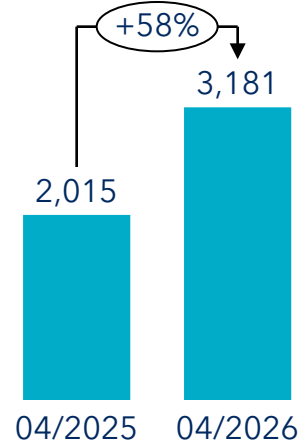
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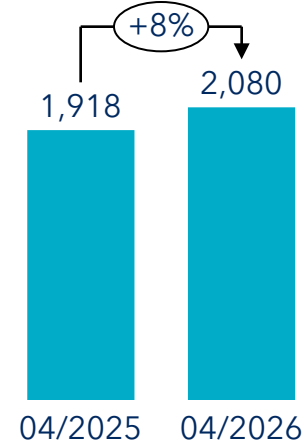
Agriculture
TL Mn



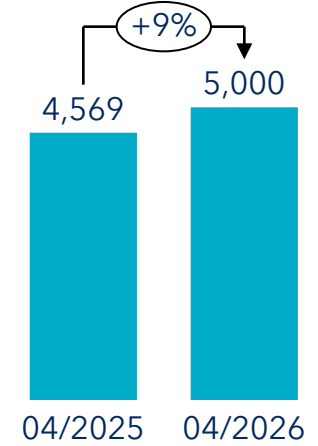
Engineering
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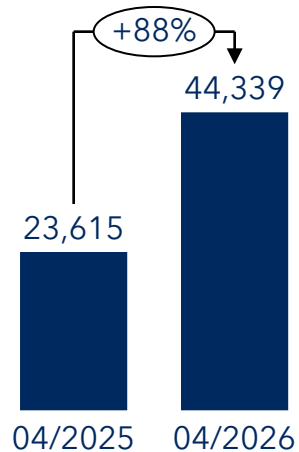
Accident
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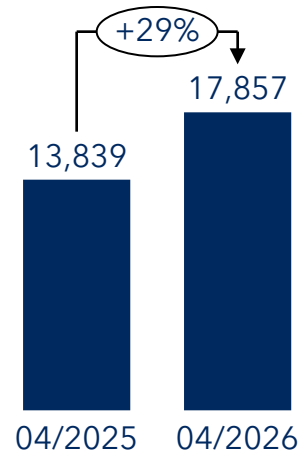
Other
TL Mn



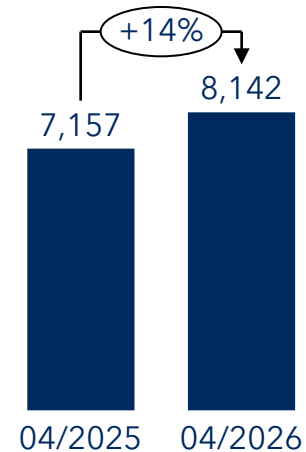
Agriculture
TL Mn



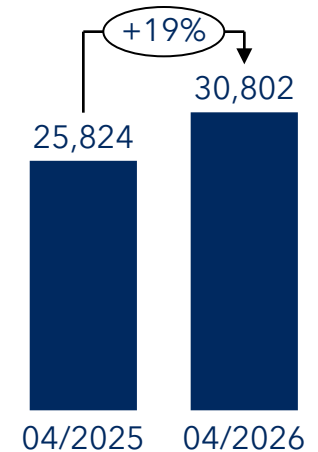
Engineering
TL Mn



Accident
TL Mn

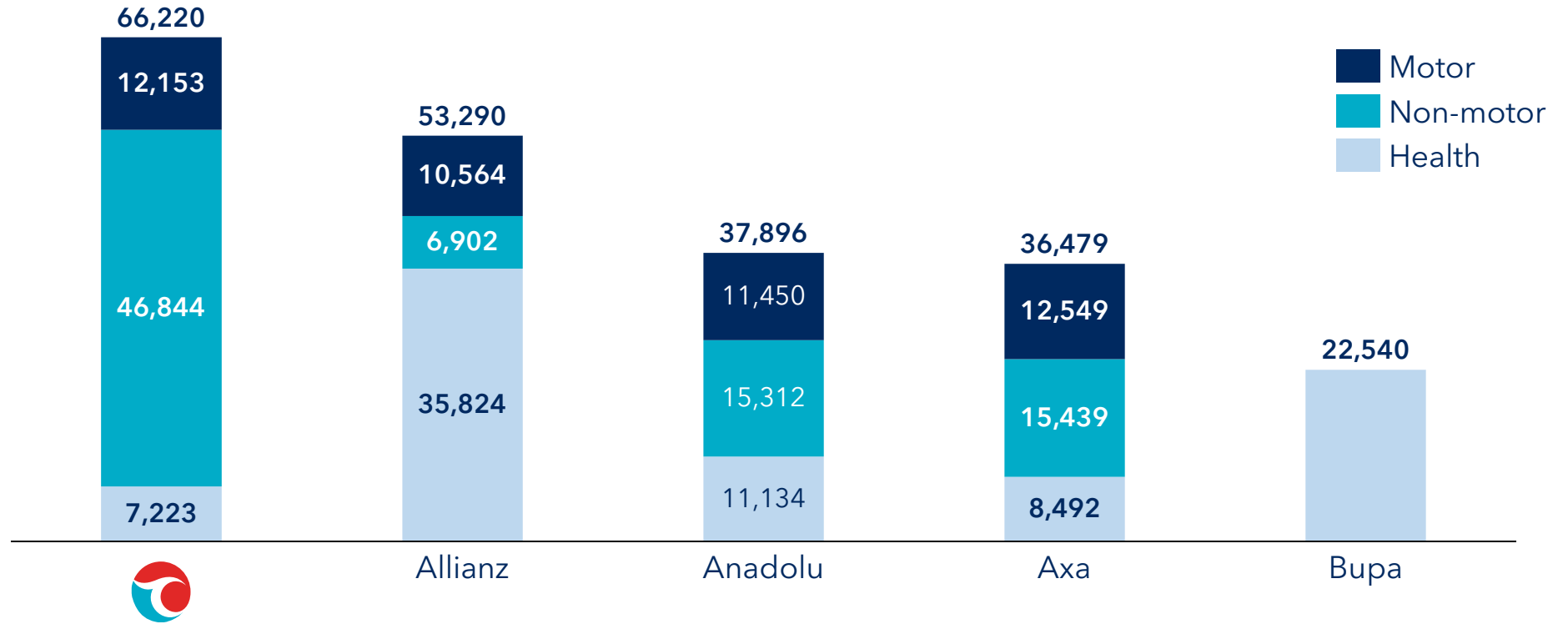


Other
TL Mn



Sector

Market Share



Market Share	(unlabeled)	Allianz	Anadolu	Axa	Bupa
04/2026	15.2%	12.2%	8.7%	8.3%	5.2%
Change	↑	↑	↔	↑	↑
04/2025	14.8%	11.1%	8.7%	7.9%	4.9%
yoy	31.0%	40.5%	27.6%	34.6%	34.8%

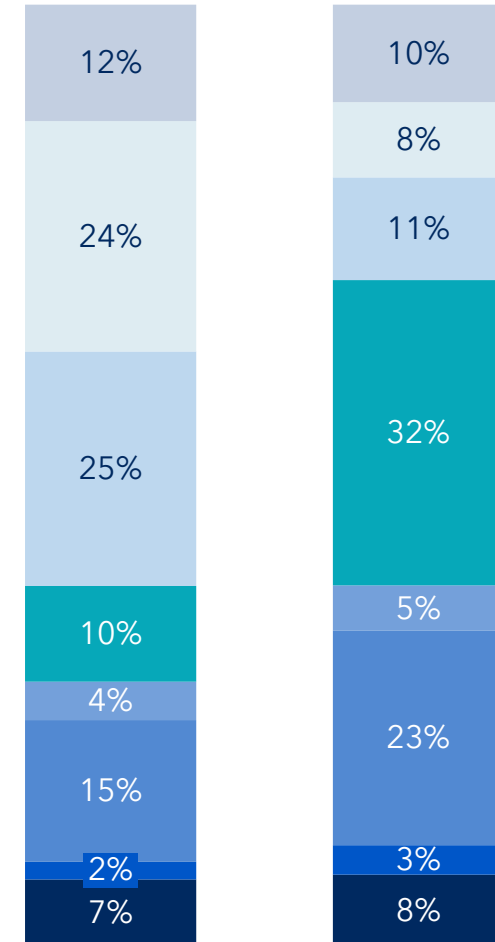
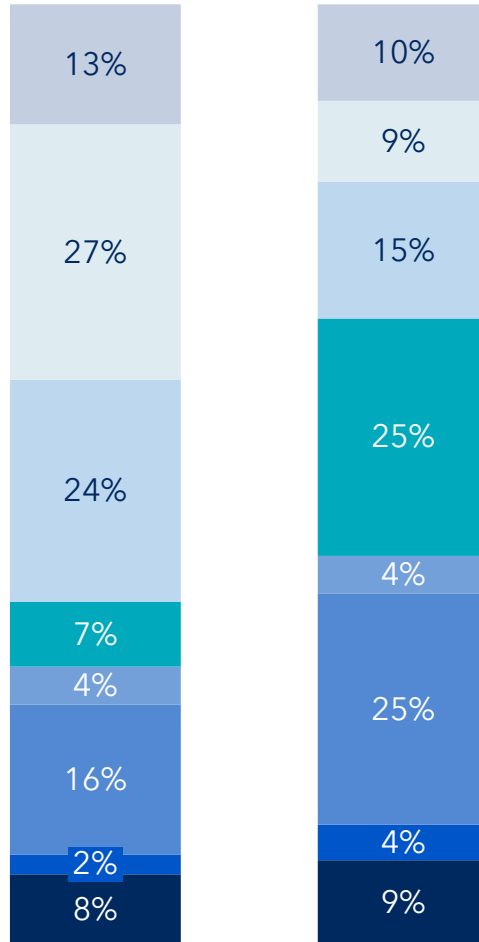
Portfolio Breakdown

04/2025

04/2026

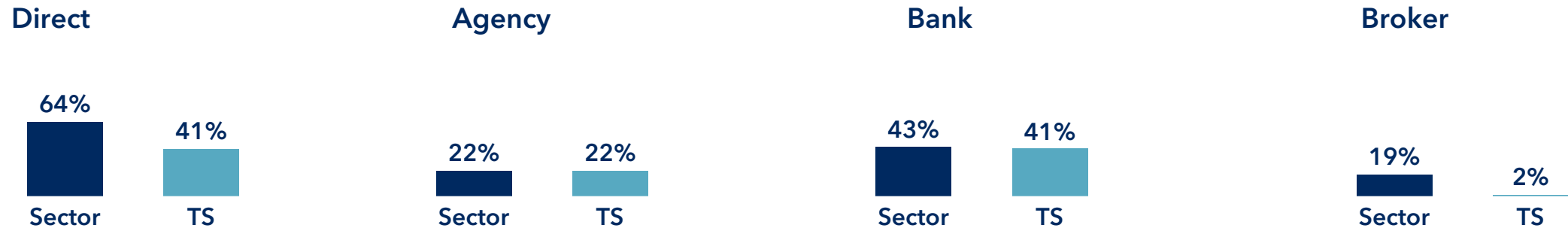
- MOD
- MTPL
- Health
- Agriculture
- Engineering
- F&ND
- Accident
- Other

- MOD
- MTPL
- Health
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- F&ND
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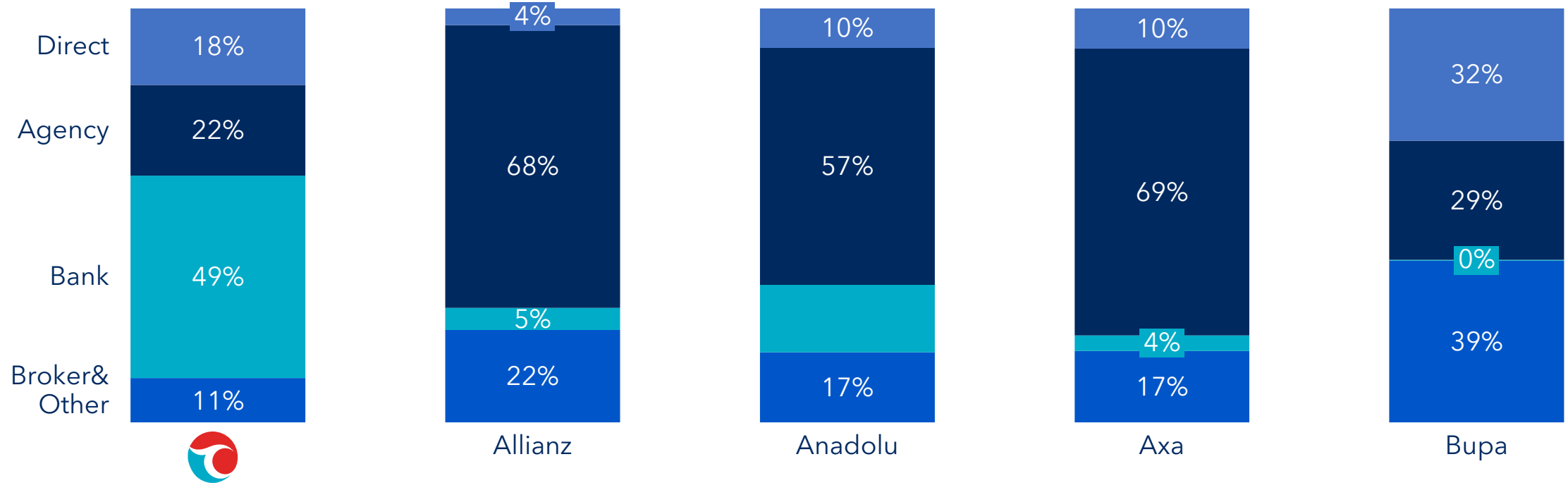


Distribution Channel Breakdown

Sales channels year-on-year growth



Sales channels distribution by top 5



For the most recent earnings
reports and notes:
Investor Kit



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ve her anda inşa ederiz.

Saygı; sizi olduğunuz gibi kabullenmek ve düşüncelerinizin dinlenmeye değer olduğunu size hissettirmektedir.

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gibi...

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takım ruhu
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sürdürülebilir
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duyarlılıkla
yaklaşırız.

Birbirimize temas ettiğimiz ilk andan
itibaren gönül rahatlığınızı ve
huzurlu
olmanızı önemsiyoruz.

Ülkemizin milli ve manevi değerlerini korumak
hep hedefimizdedir. Çünkü biz
vatanseveriz.

Adaletli olmayı savunur,
eşitlik ilkesinde
buluşuruz.

Fark yaratıyor, örnek oluyor,
ekol olmanın gururunu taşıyoruz.