

# Non-life Insurance Sector Overview

## 2026 June Premium Production Results

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Investor Relations, Türkiye Sigorta

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- 1 Premium Production
  - 2 Market Share
  - 3 Portfolio Breakdown
  - 4 Distribution Channel Breakdown

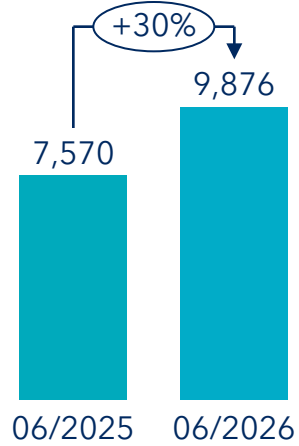
# Premium Production

1

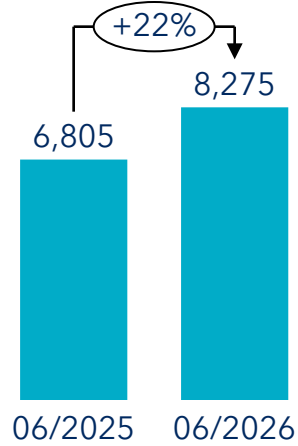
Türkiye  
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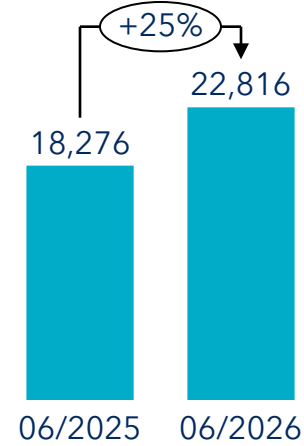
**MOD**  
TL Mn



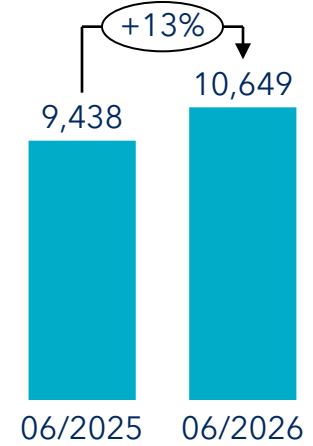
**MTPL**  
TL Mn



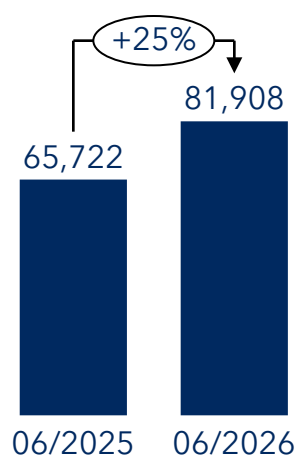
**F&ND**  
TL Mn



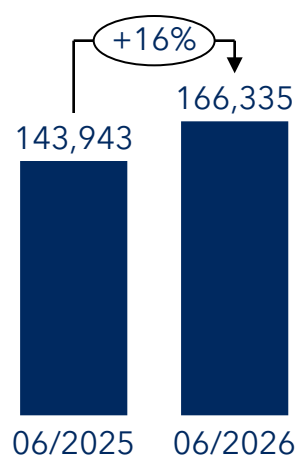
**Health**  
TL Mn



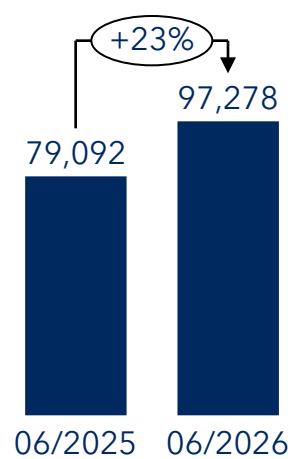
**MOD**  
TL Mn



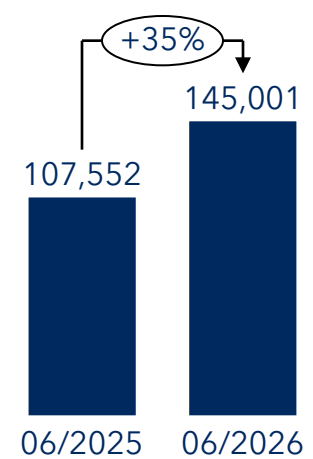
**MTPL**  
TL Mn



**F&ND**  
TL Mn



**Health**  
TL Mn



Sector

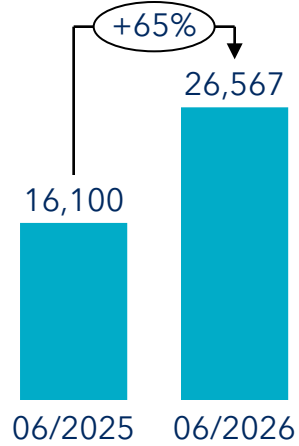
# Premium Production

1

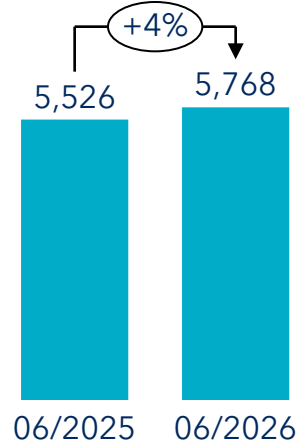
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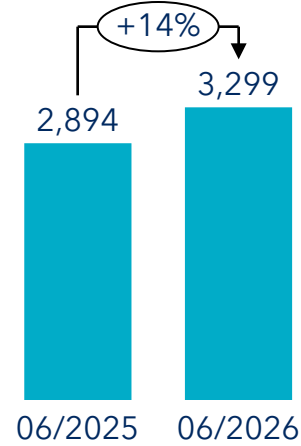
**Agriculture**  
TL Mn



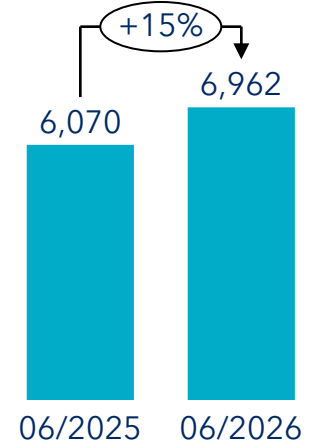
**Engineering**  
TL Mn



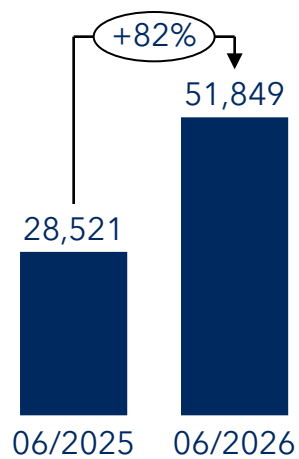
**Accident**  
TL Mn



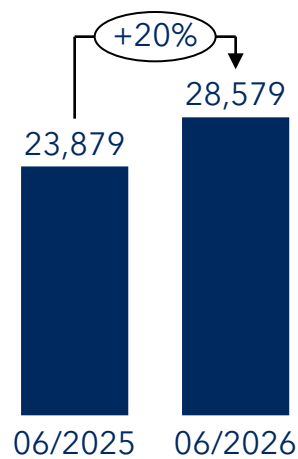
**Other**  
TL Mn



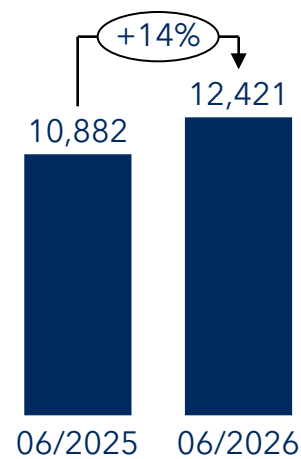
**Agriculture**  
TL Mn



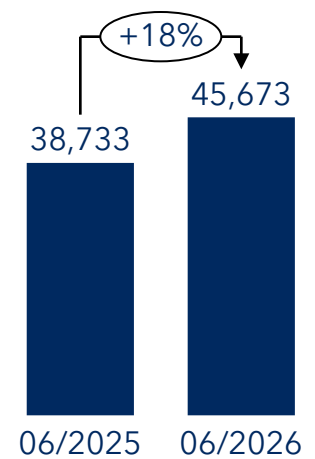
**Engineering**  
TL Mn



**Accident**  
TL Mn



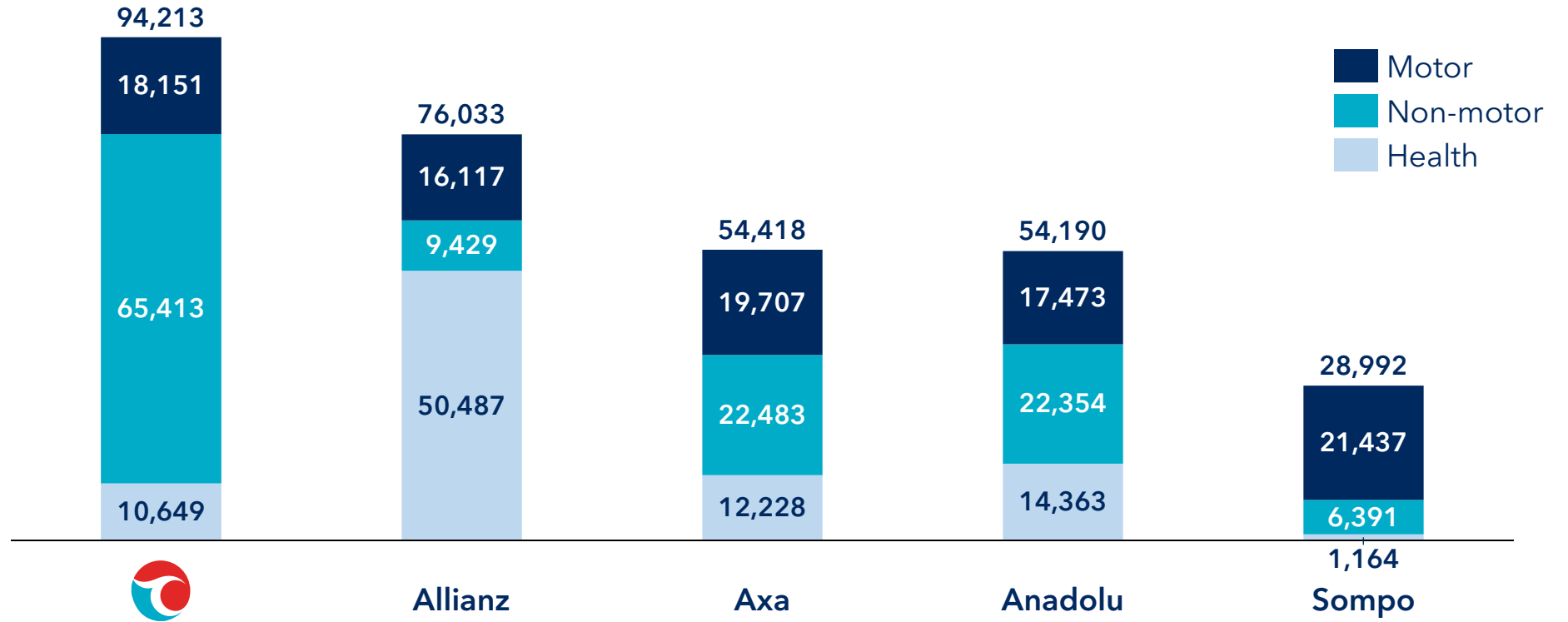
**Other**  
TL Mn



Sector

# Market Share

2



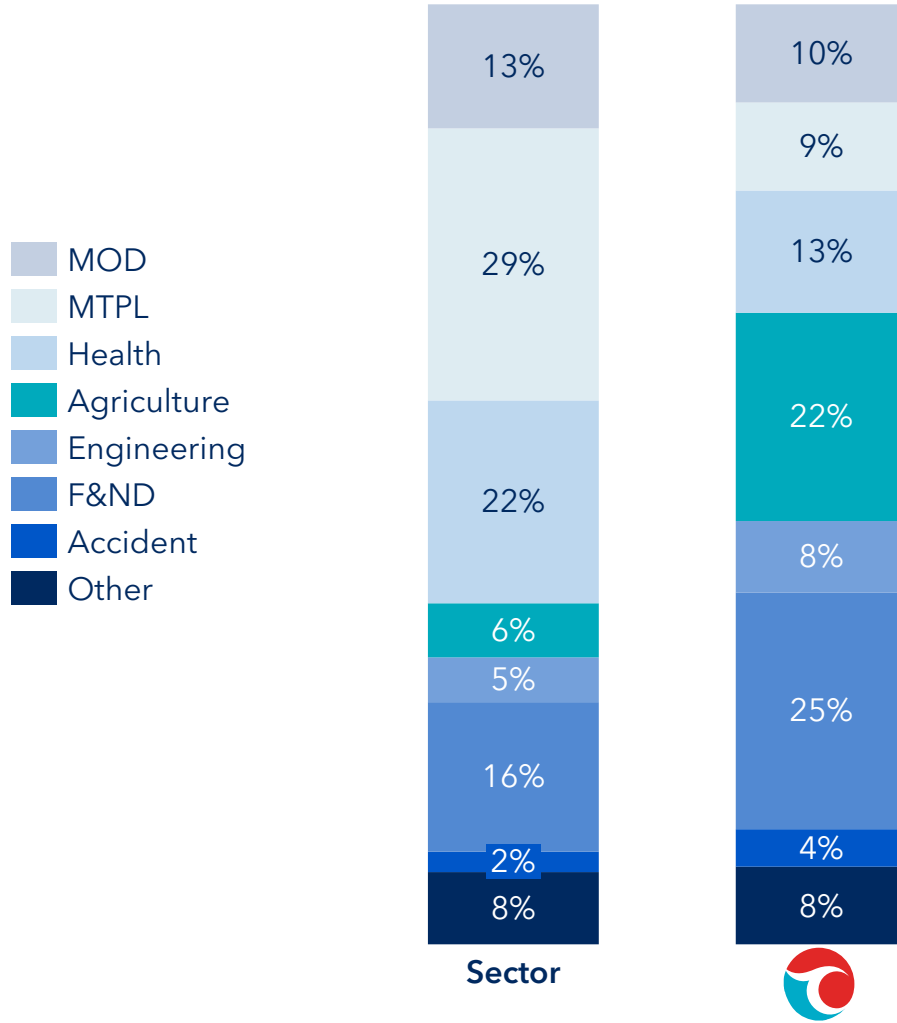
## Market Share

| Market Share | T     | Allianz | Axa   | Anadolu | Sampo |
|--------------|-------|---------|-------|---------|-------|
| 06/2026      | 15.0% | 12.1%   | 8.7%  | 8.6%    | 4.6%  |
| Change       | ↑     | ↑       | ↓     | ↑       | ↓     |
| 06/2025      | 14.6% | 11.0%   | 8.9%  | 8.0%    | 5.0%  |
| yoy          | 29.6% | 38.9%   | 22.4% | 36.8%   | 15.7% |

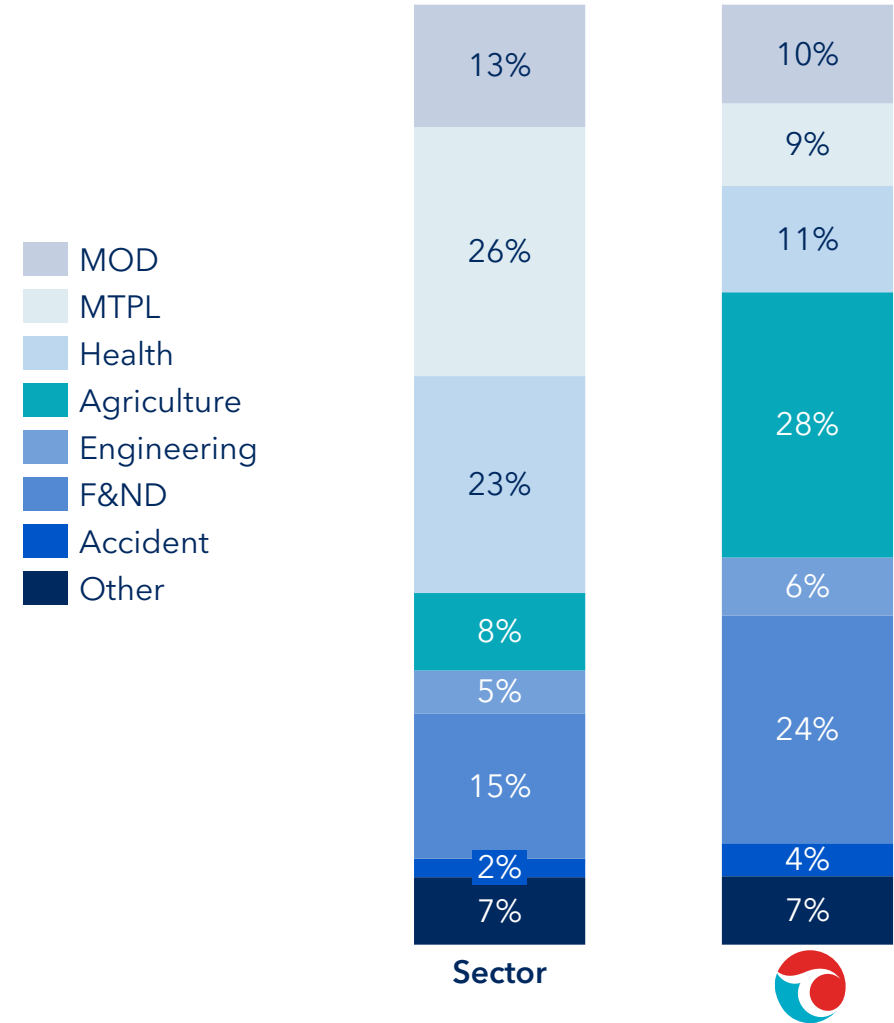
# Portfolio Breakdown

3

06/2025



06/2026



# Distribution Channel Breakdown

## Sales channels year-on-year growth

Direct

62%



Sector

29%



TS

Agency

20%



Sector

21%



TS

Bank

38%



Sector

39%



TS

Broker

21%



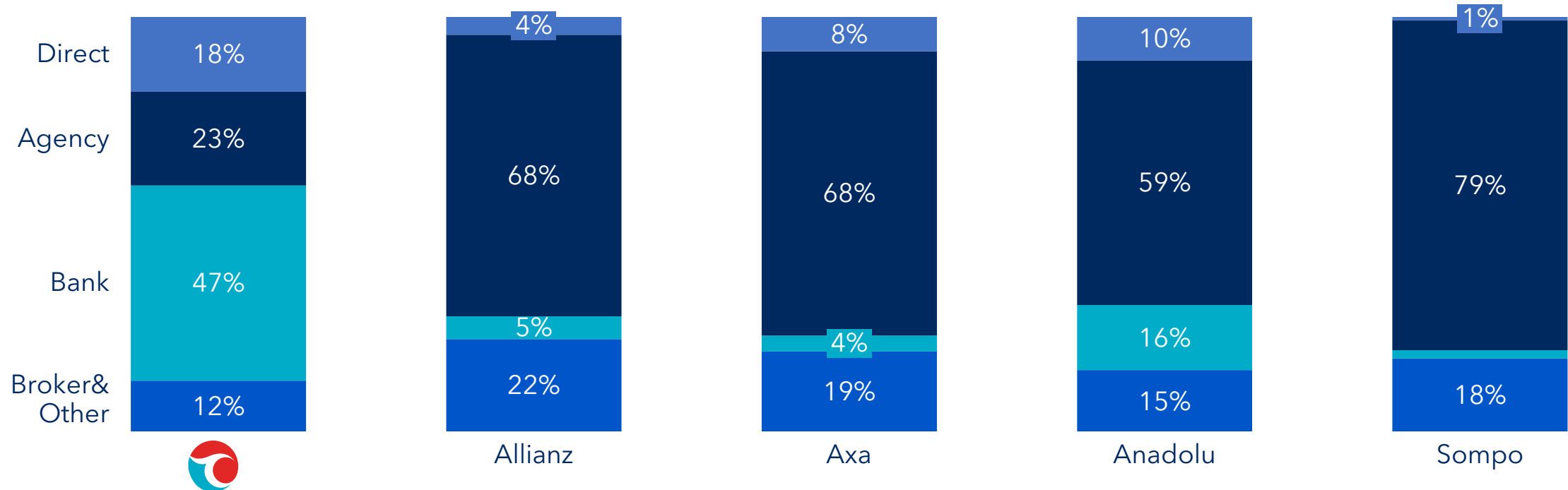
Sector

17%



TS

## Sales channels distribution by top 5



For the most recent earnings  
reports and notes:  
**Investor Kit**



**For further information:**

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Türkiye'nin lider sigorta şirketi olarak  
**güveni,**  
ihtiyaç duyulan her alanda  
ve her anda inşa ederiz.

**Saygı;**  
sizi olduğunuz gibi  
kabullenmek  
ve düşüncelerinizin  
dinlenmeye  
değer olduğunu size  
hissettirmek.

**Sizin**  
Kıymetinizi biliyoruz

Tıpkı bir  
**aile**  
gibi...

Biz Sigortacılığın Milli Takımıyız.  
Aynı amaç için  
**takım ruhu**  
ile çalışırız.

Kaynaklarımızı  
**yenilikçi**  
bakış açımızla sürekli  
geliştiriyor ve bu gelişimi  
**sürdürülebilir**  
kılıyoruz.

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ve paydaşlarımızın hayatına  
**duyarlılıkla**  
yaklaşırız.

Birbirimize temas ettiğimiz ilk andan  
itibaren gönül rahatlığınızı ve  
**huzurlu**  
olmanızı önemsiyoruz.

Ülkemizin milli ve manevi değerlerini korumak  
hep hedefimizdedir. Çünkü biz  
**vatanseveriz.**

**Adaletli**  
olmayı savunur,  
eşitlik ilkesinde  
buluşuruz.

Fark yaratıyor, örnek oluyor,  
**ekol** olmanın  
gururunu  
taşıyoruz.