

Non-life Insurance Sector Overview

2026 July Premium Production Results

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Investor Relations, Türkiye Sigorta

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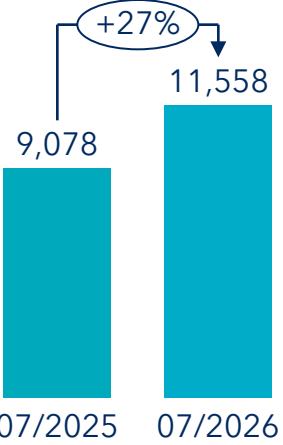
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Premium Production

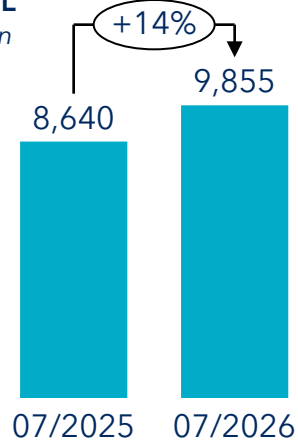
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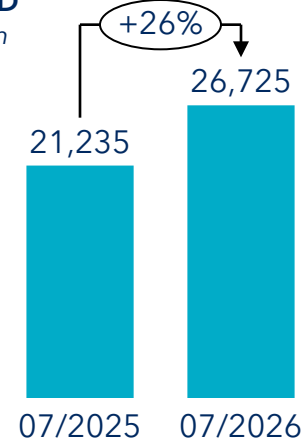
MOD
TL Mn



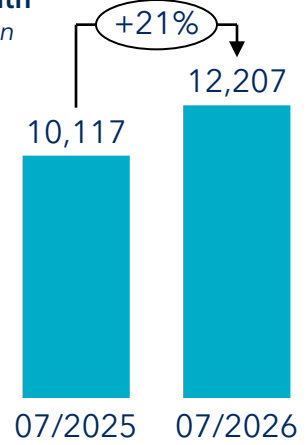
MTPL
TL Mn



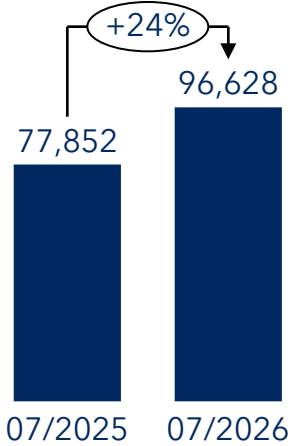
F&ND
TL Mn



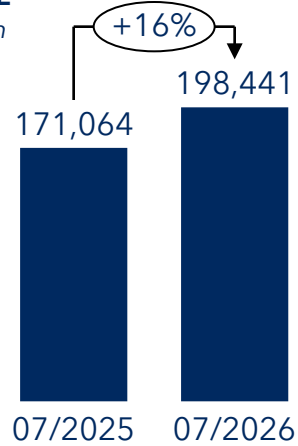
Health
TL Mn



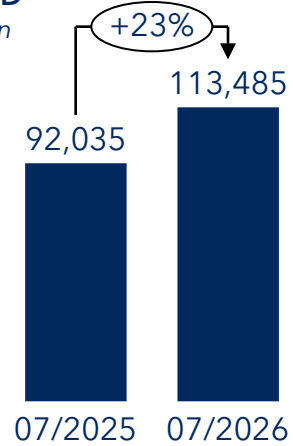
MOD
TL Mn



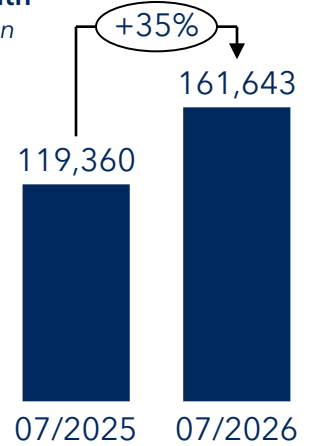
MTPL
TL Mn



F&ND
TL Mn



Health
TL Mn



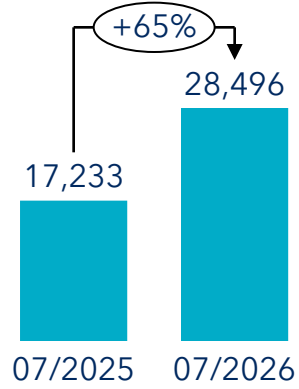
Sector

Premium Production

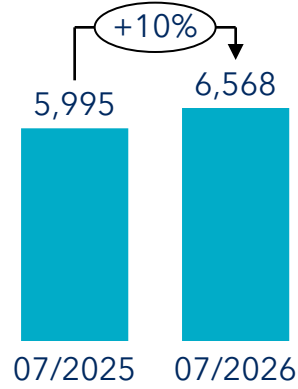
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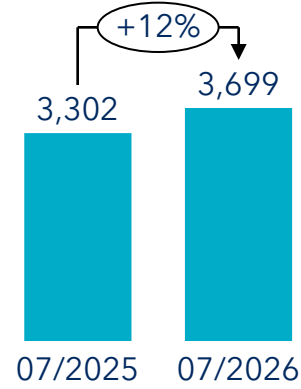
Agriculture
TL Mn



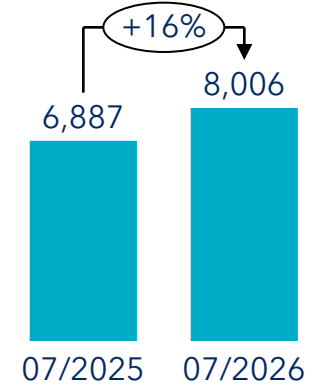
Engineering
TL Mn



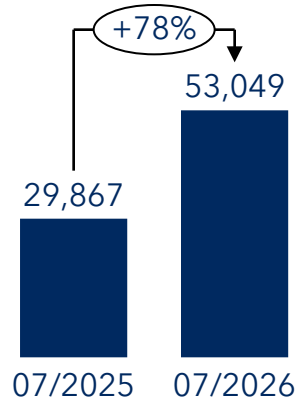
Accident
TL Mn



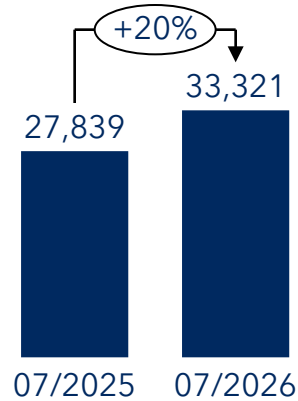
Other
TL Mn



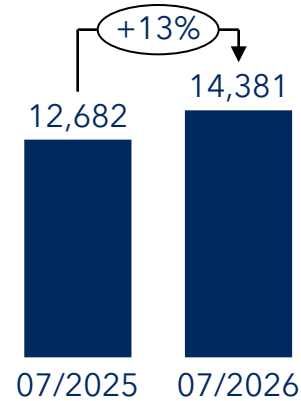
Agriculture
TL Mn



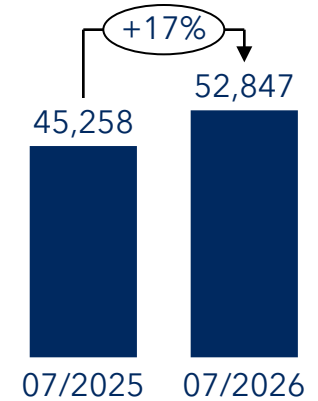
Engineering
TL Mn



Accident
TL Mn



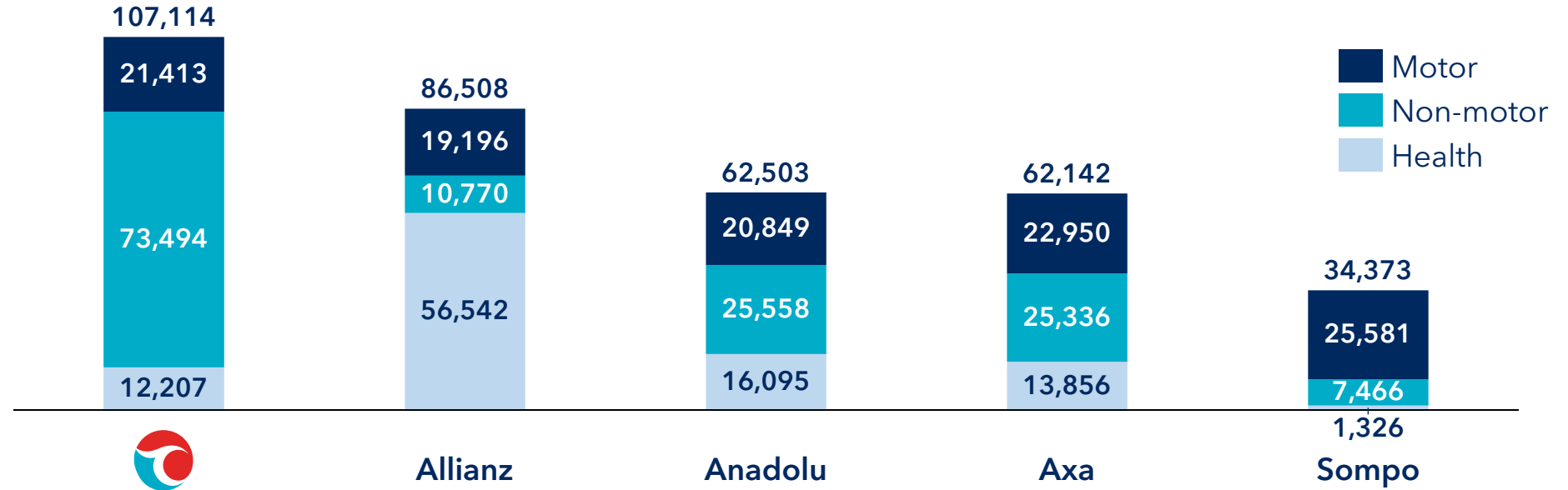
Other
TL Mn



Sector

Market Share

Chart: Premium Production (TL mn)



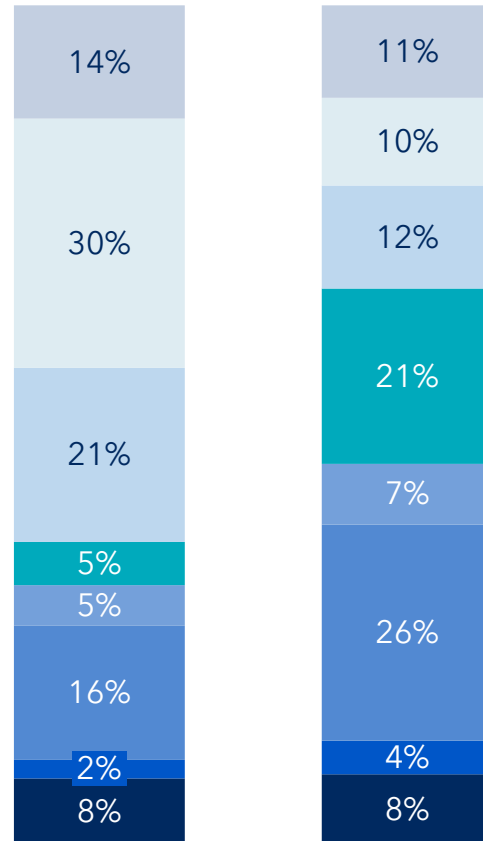
Market Share

07/2026	14.8%	12.0%	8.6%	8.6%	4.7%
Change	↑	↑	↓	↑	↓
07/2025	14.3%	10.8%	9.0%	7.9%	4.9%
yoy	29.9%	39.4%	20.5%	36.6%	23.0%

Portfolio Breakdown

07/2025

MOD¹
MTPL²
Health
Agriculture
Engineering
F&ND³
Accident
Other

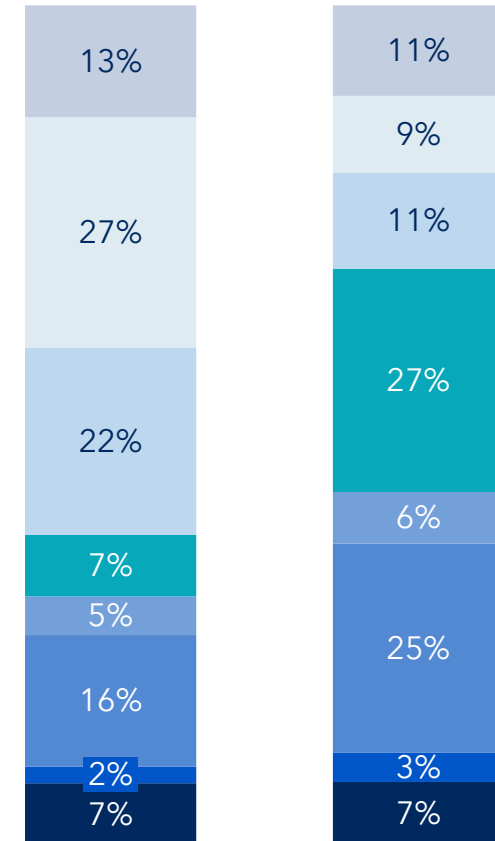


Sector



07/2026

MOD¹
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Other



Sector



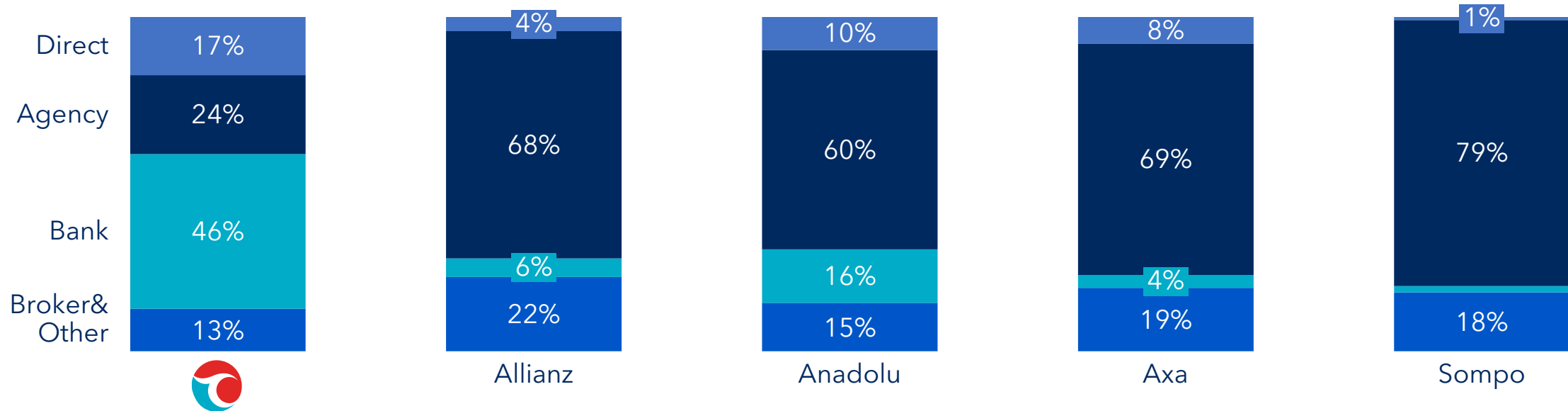
Total percentages may differ from 100% due to rounding (1) MOD: Motor own damage (2) Motor third party liability (3) Fire and natural disasters

Distribution Channel Breakdown

Sales channels year-on-year growth



Sales channels distribution by top 5



Total percentages may differ from 100% due to rounding

Investor Relations

For further information, please contact our IR team.

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