

# Non-life Insurance Sector Overview

## 2026 January Premium Production Results

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Investor Relations, Türkiye Sigorta

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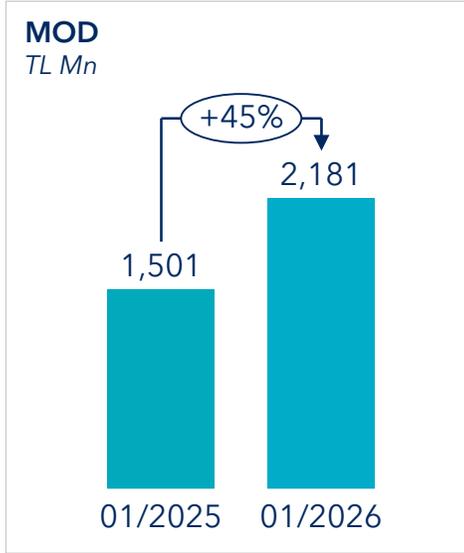
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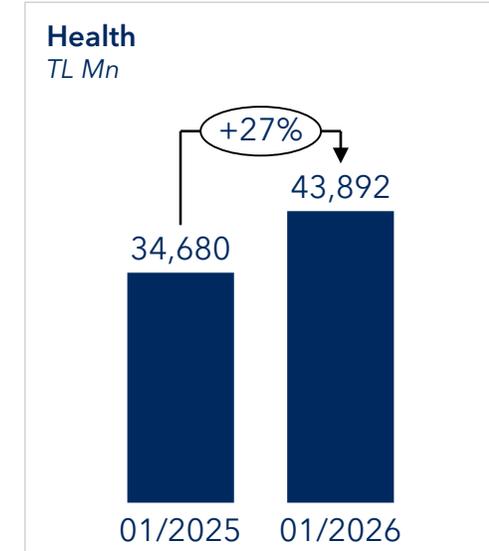
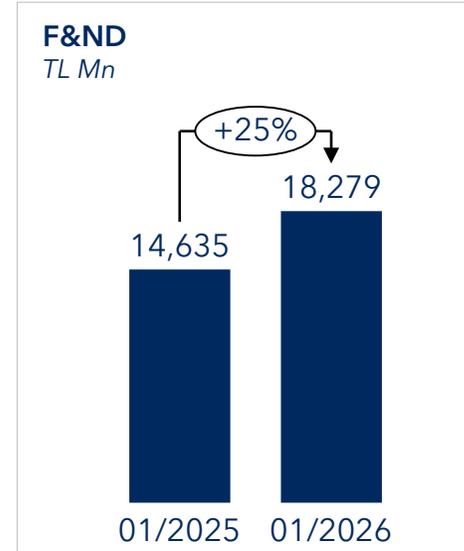
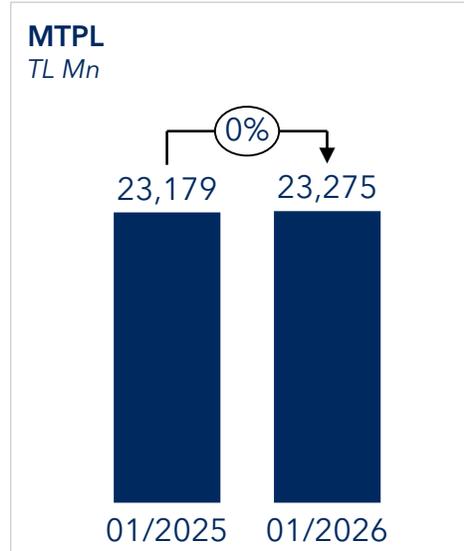
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# Premium Production

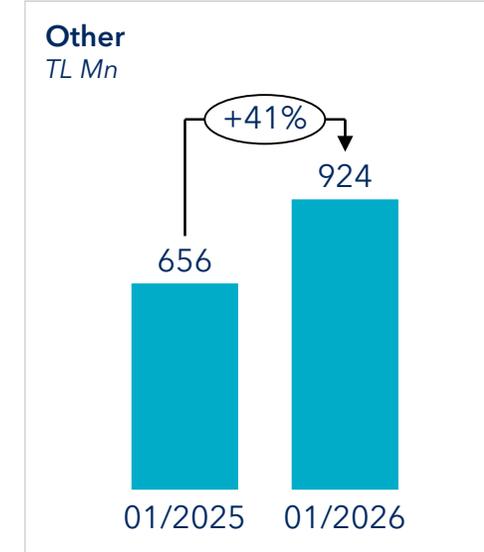
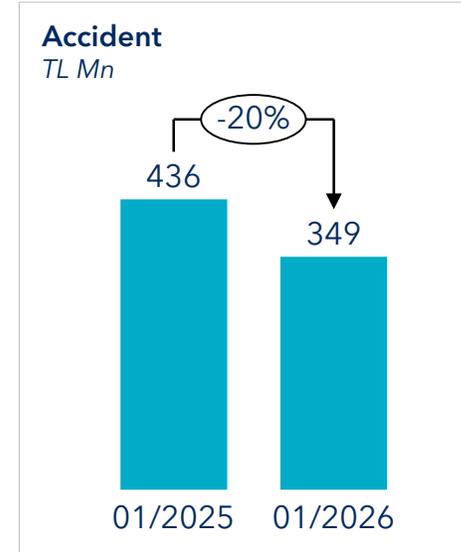
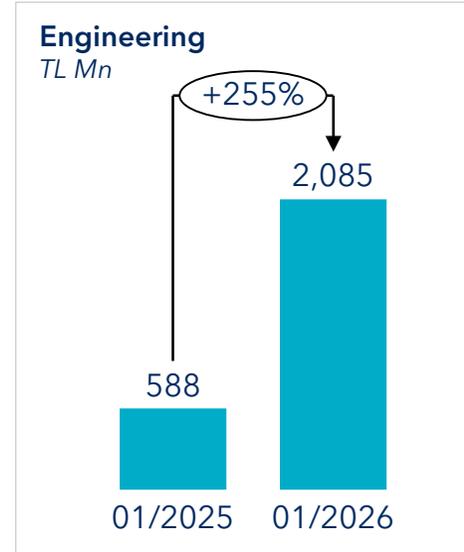
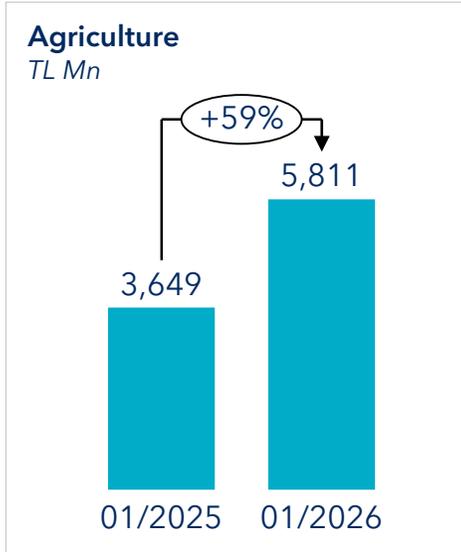
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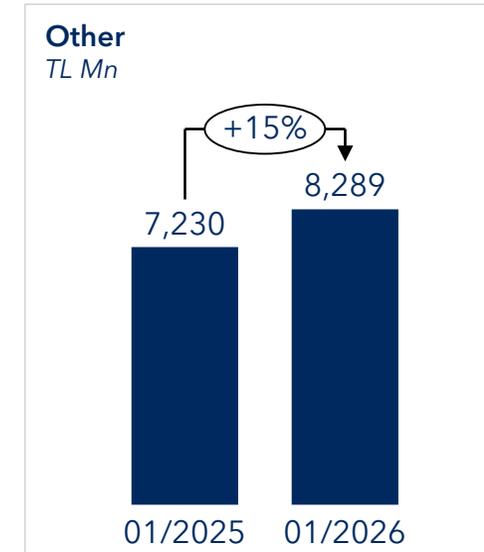
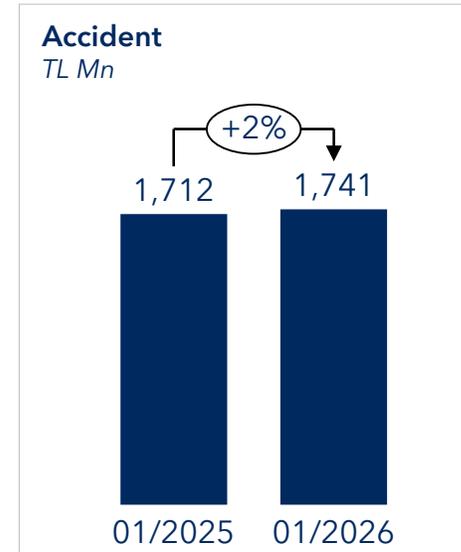
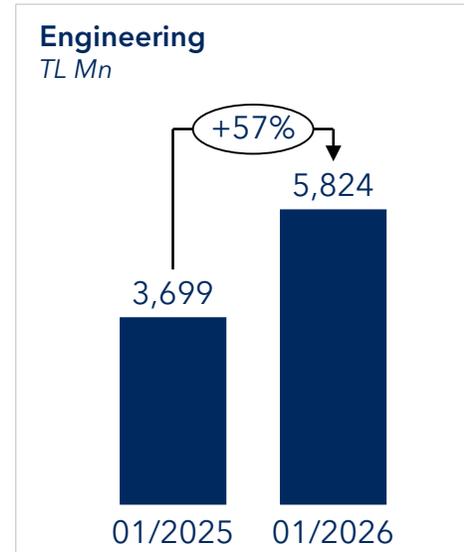
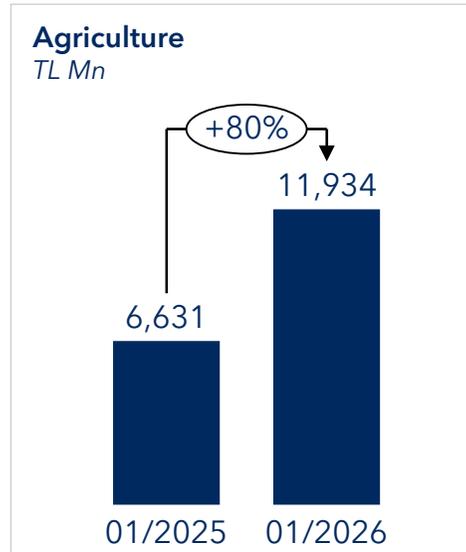
Sector



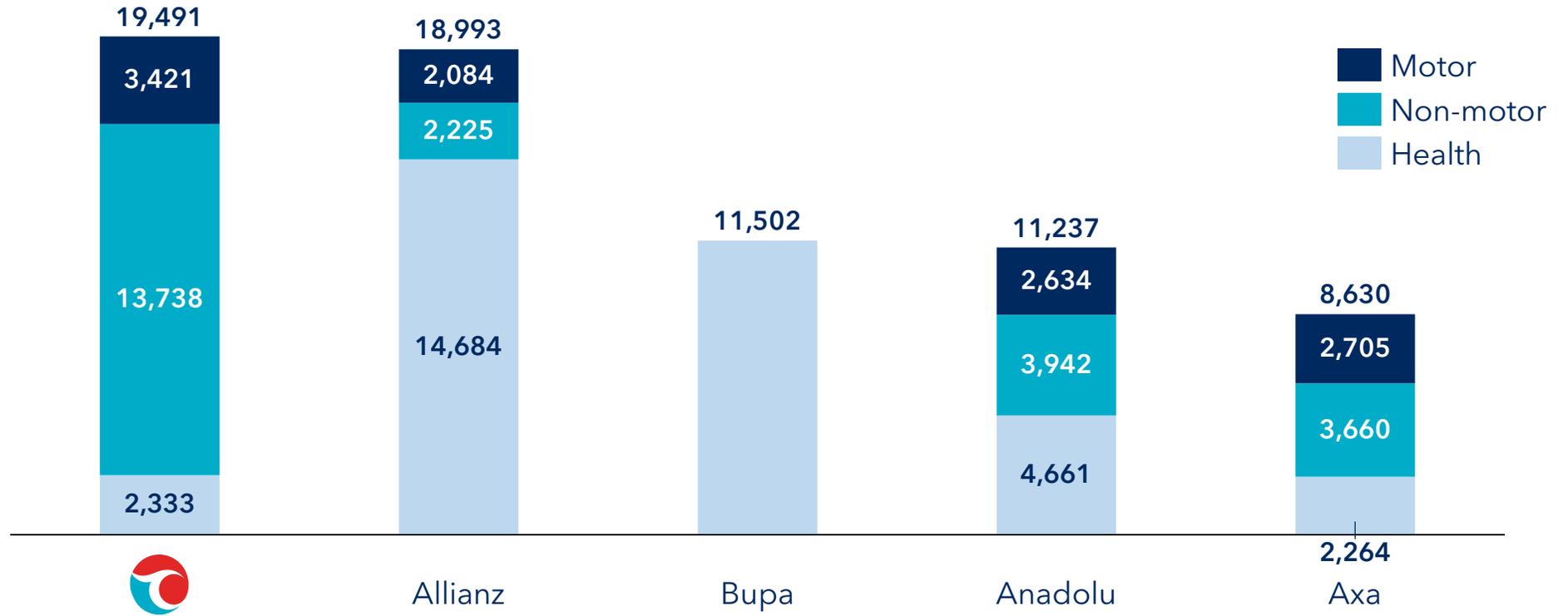
# Premium Production



Sector

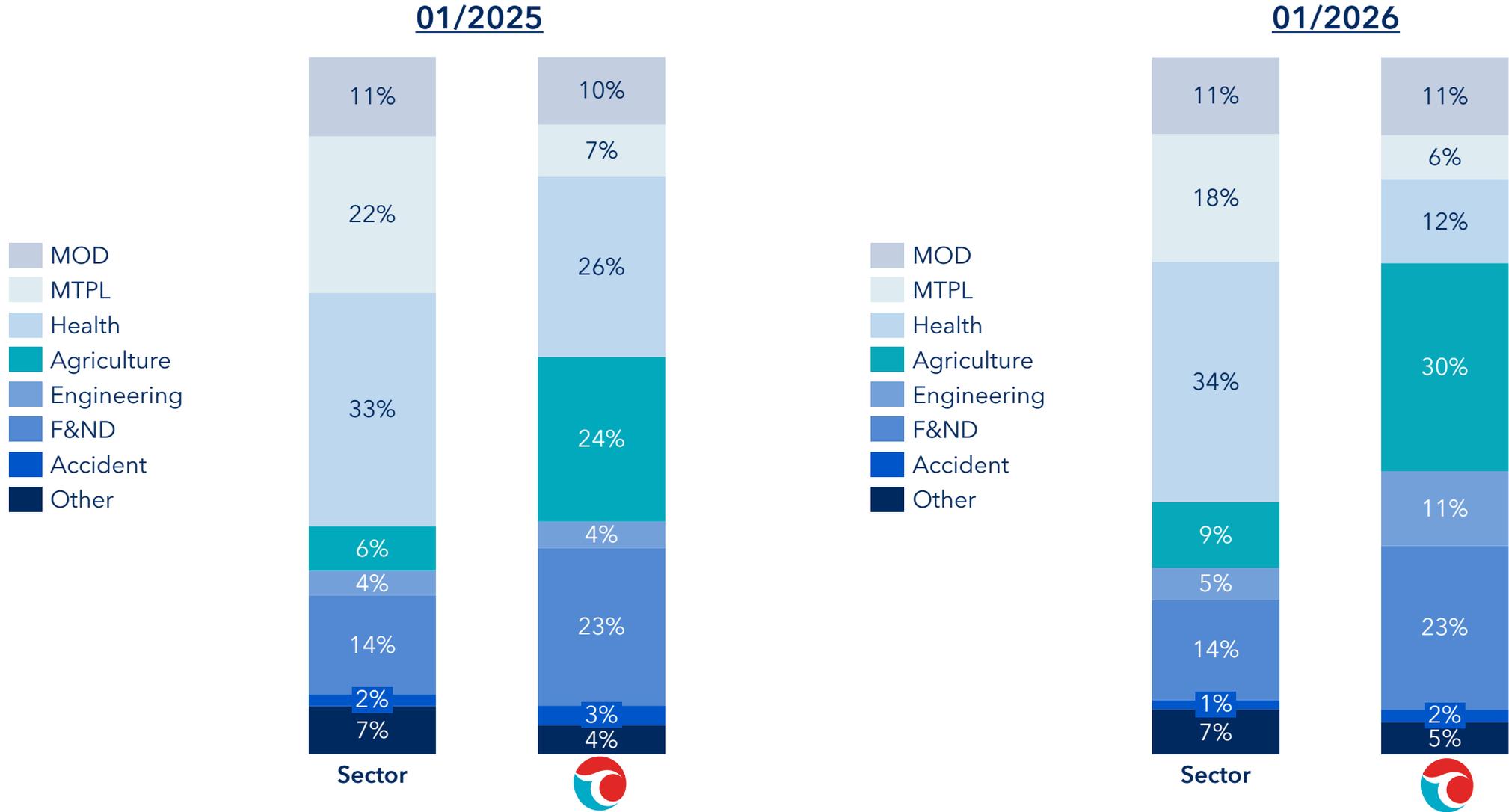


# Market Share



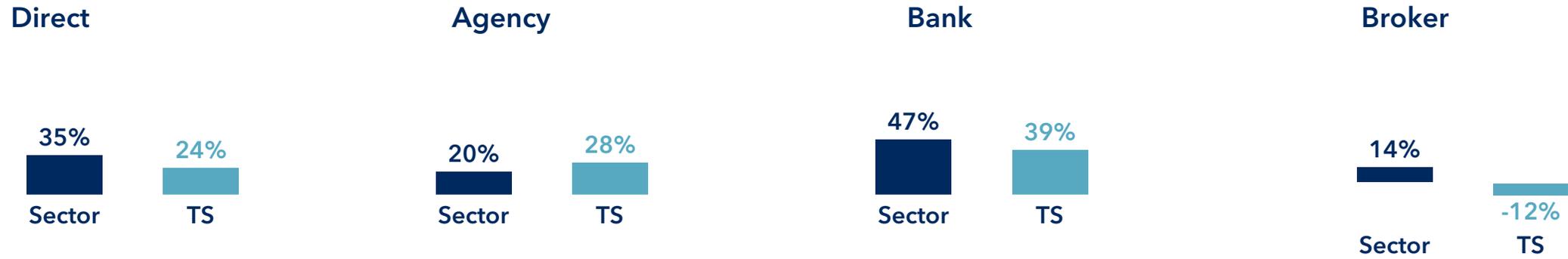
Market Share	TTK	Allianz	Bupa	Anadolu	Axa
01/2026	15.3%	14.9%	9.0%	8.8%	6.8%
Change	↑	↔	↓	↑	↑
01/2025	15.0%	13.9%	9.1%	8.7%	6.0%
yoy	25.8%	32.0%	22.1%	24.6%	38.8%

# Portfolio Breakdown

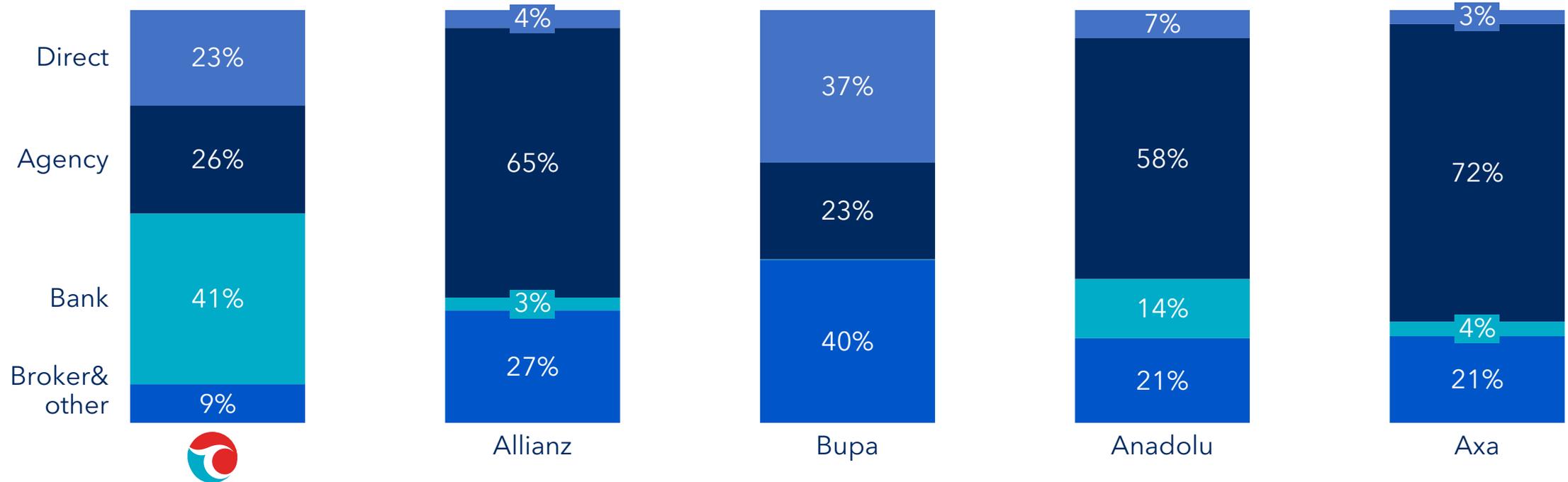


# Distribution Channel Breakdown

## Sales channels year-on-year growth



## Sales channels distribution by top 5



For the most recent earnings  
reports and notes:  
**Investor Kit**



**For further information:**

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Türkiye'nin lider sigorta şirketi olarak  
**güveni,**  
ihtiyaç duyulan her alanda  
ve her anda inşa ederiz.

**Saygı;** sizi olduğunuz gibi kabullenmek ve düşüncelerinizin dinlenmeye değer olduğunu size hissettirmektedir.

**Sizin**  
Kıymetinizi biliyoruz

Tıpkı bir  
**aile**  
gibi...

Biz Sigortacılığın Milli Takımıyız.  
Aynı amaç için

**takım ruhu**  
ile çalışırız.

Kaynaklarımızı  
**yenilikçi**  
bakış açımızla sürekli geliştiriyor ve bu gelişimi  
**sürdürülebilir**  
kılıyoruz.

# TÜRKİYE SİGORTA

Çünkü çalışanlarımızın, müşterilerimizin  
ve paydaşlarımızın hayatına

**duyarlılıkla huzurlu**  
yaklaşırız.  
olmanızı önemsiyoruz.

Birbirimize temas ettiğimiz ilk andan  
itibaren gönül rahatlığınızı ve

Ülkemizin milli ve manevi değerlerini korumak  
hep hedefimizdedir. Çünkü biz

**vatanseveriz.**

Fark yaratıyor, örnek oluyor,

**ekol** olmanın gururunu taşıyoruz.

**Adaletli** olmayı savunur,  
eşitlik ilkesinde buluşuruz.