

Non-life Insurance Sector Overview

2026 February Premium Production Results

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Investor Relations, Türkiye Sigorta

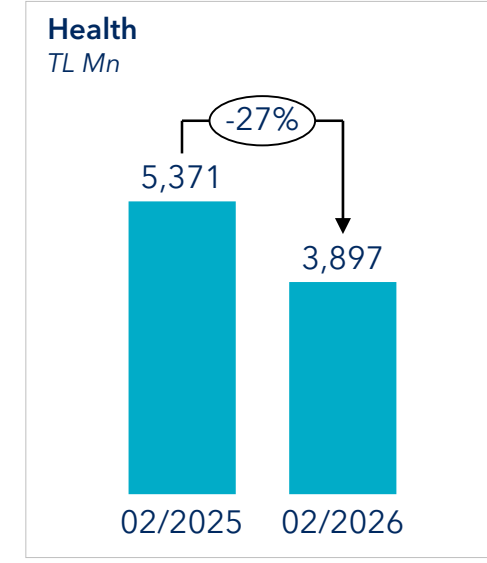
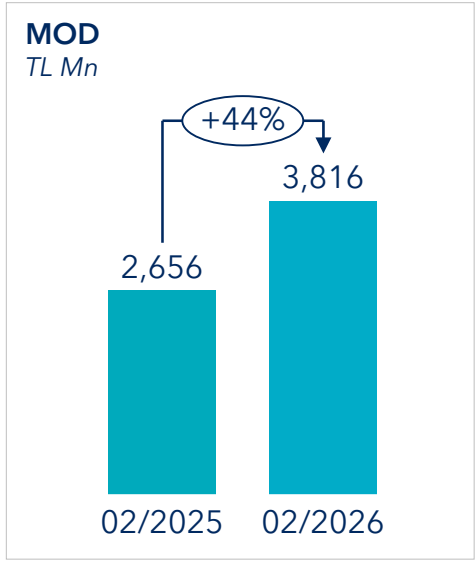
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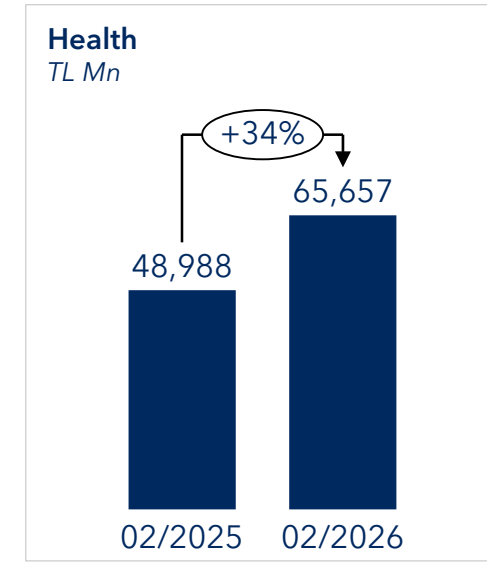
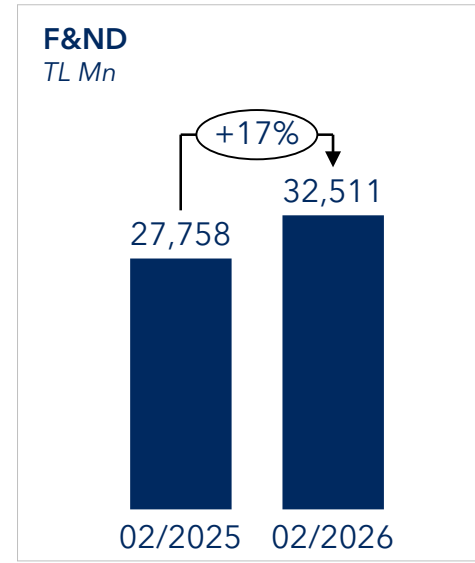
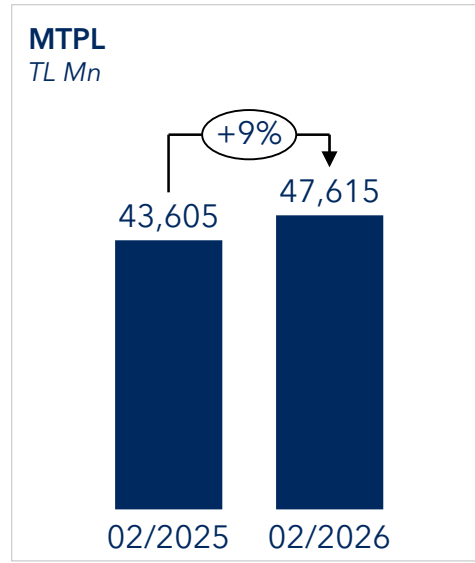
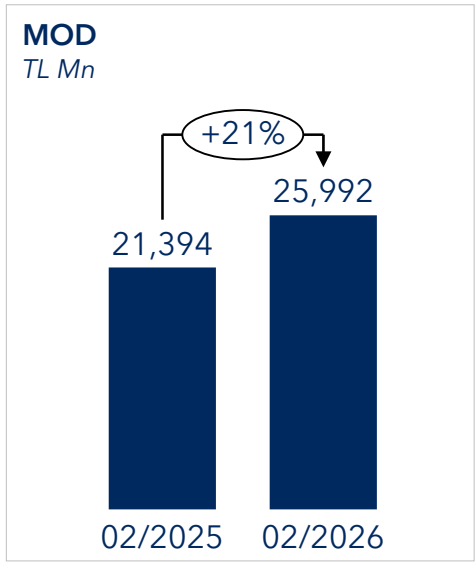
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- 1 Premium Production
- 2 Market Share
- 3 Portfolio Breakdown
- 4 Distribution Channel Breakdown

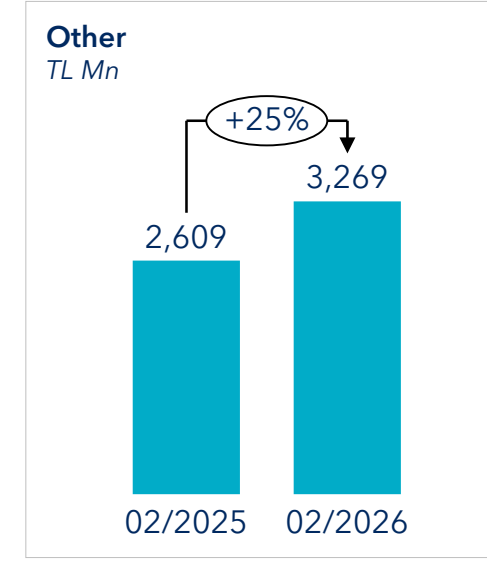
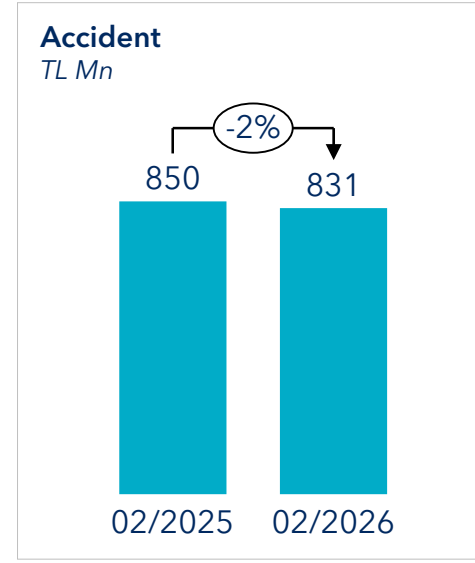
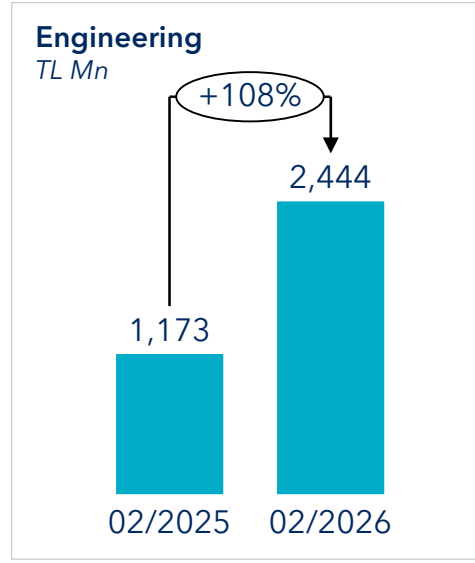
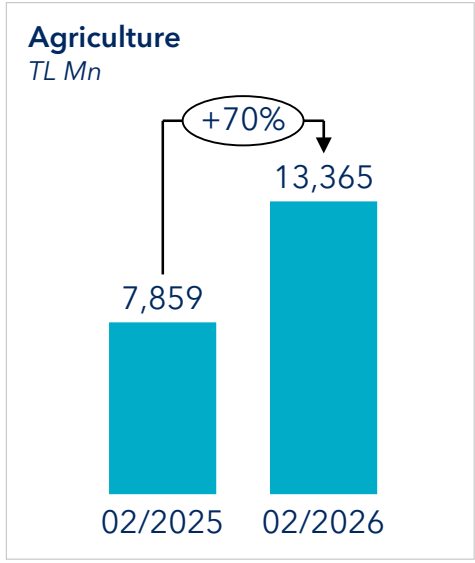
Premium Production



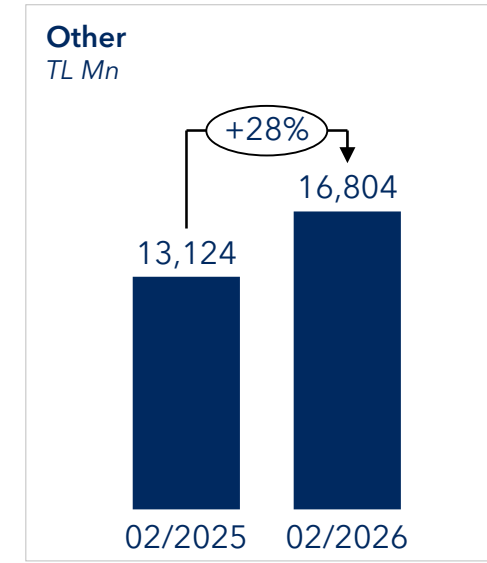
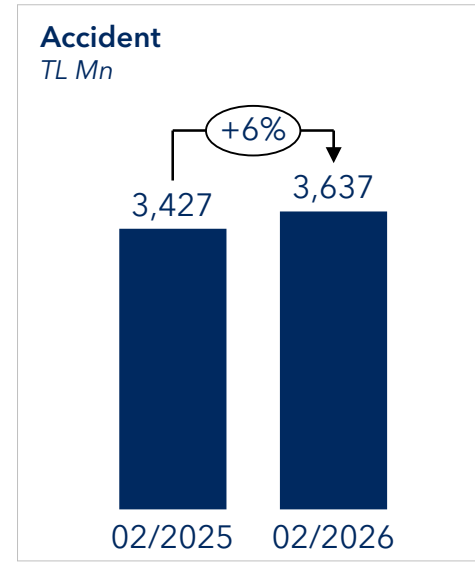
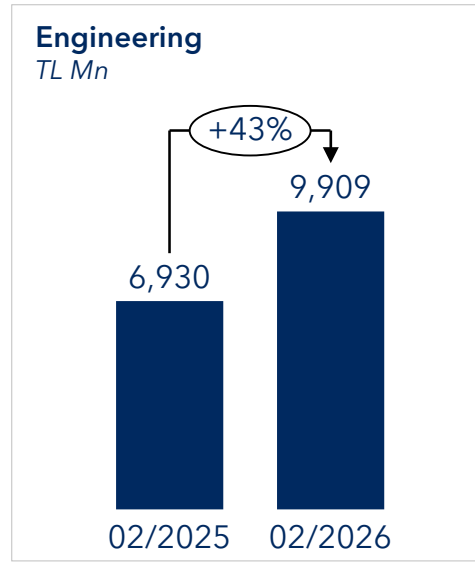
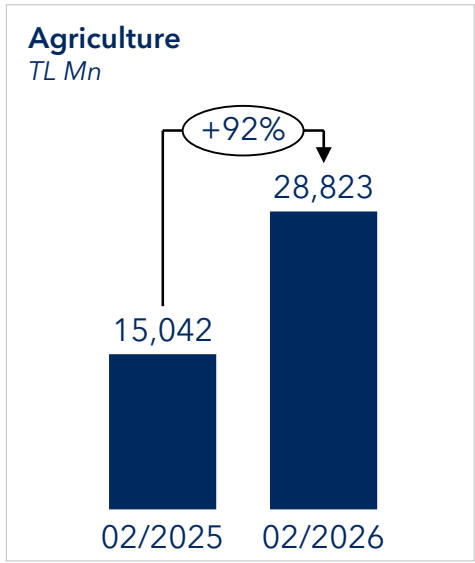
Sector



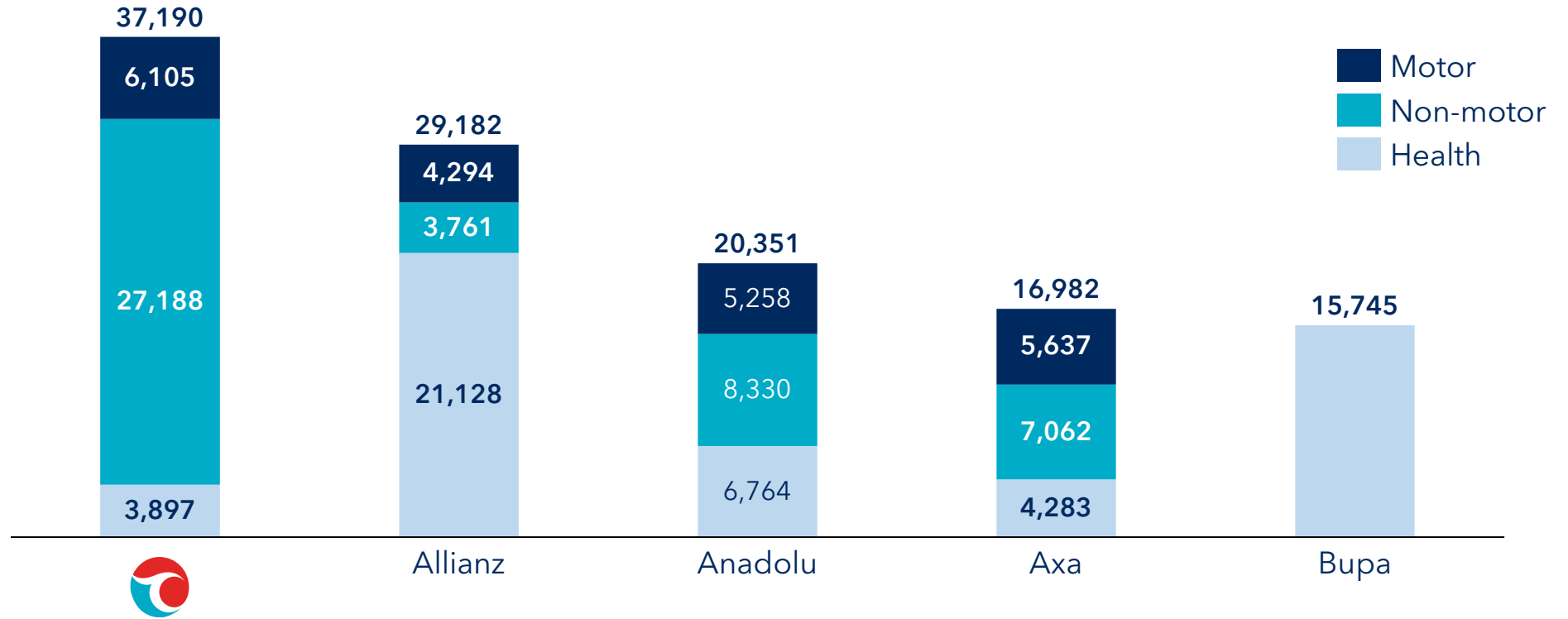
Premium Production



Sector



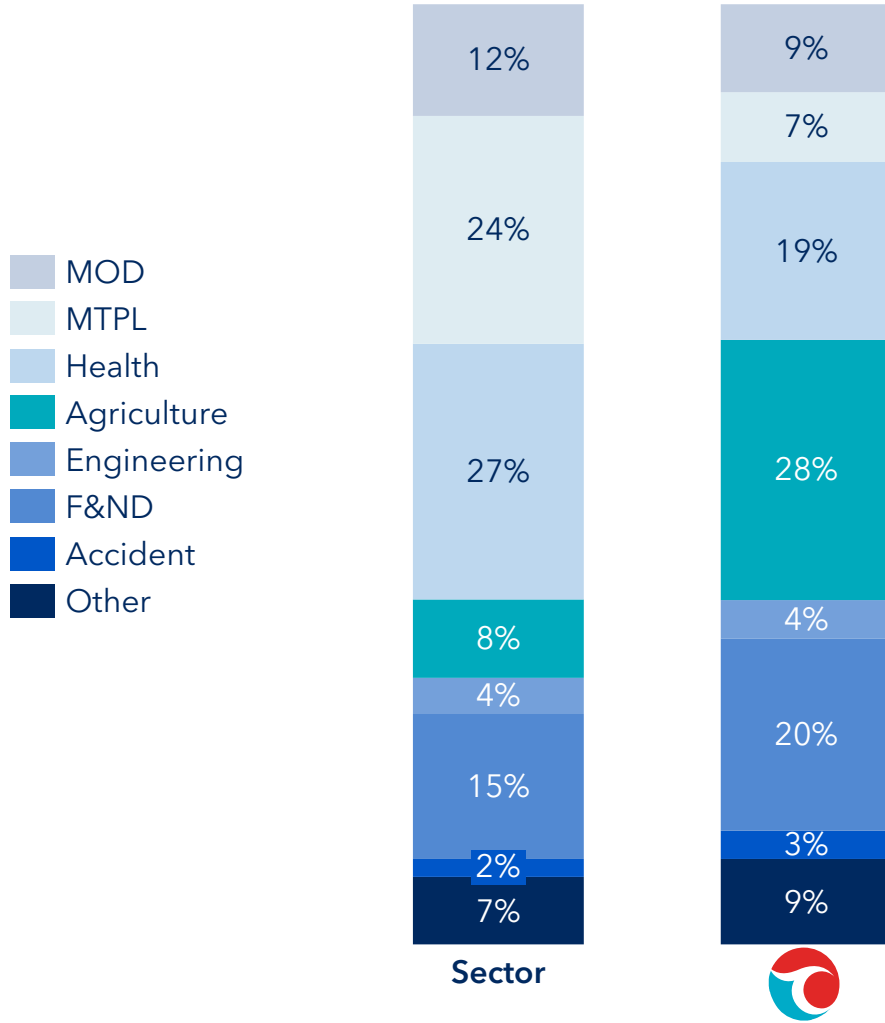
Market Share



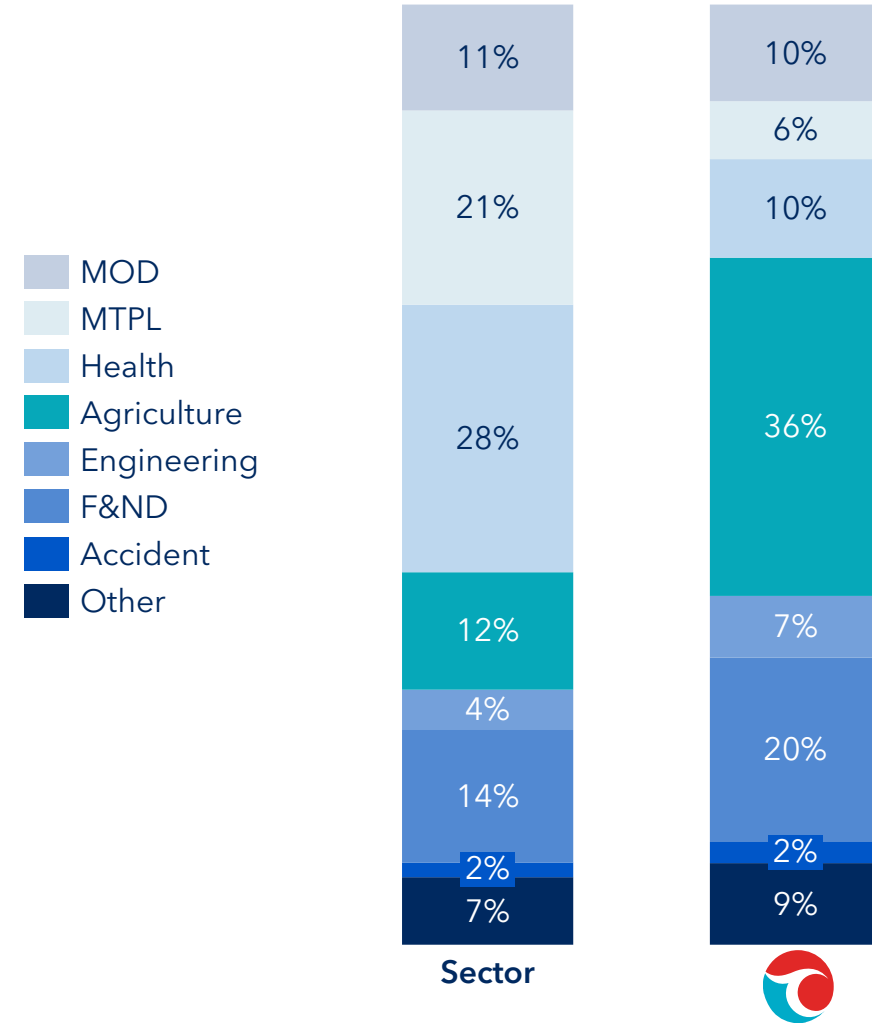
| Market Share | TSK | Allianz | Anadolu | Axa | Bupa |
|--------------|-------|---------|---------|-------|-------|
| 02/2026 | 16.1% | 12.6% | 8.8% | 7.4% | 6.8% |
| Change | ↑ | ↑ | ↑ | ↑ | ↑ |
| 02/2025 | 15.8% | 11.9% | 8.7% | 6.6% | 5.9% |
| yoy | 30.8% | 35.5% | 29.4% | 43.4% | 46.9% |

Portfolio Breakdown

02/2025

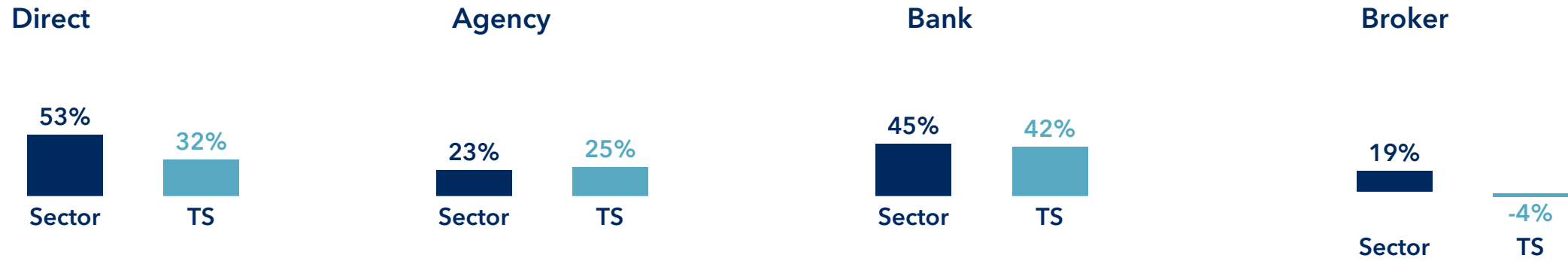


02/2026

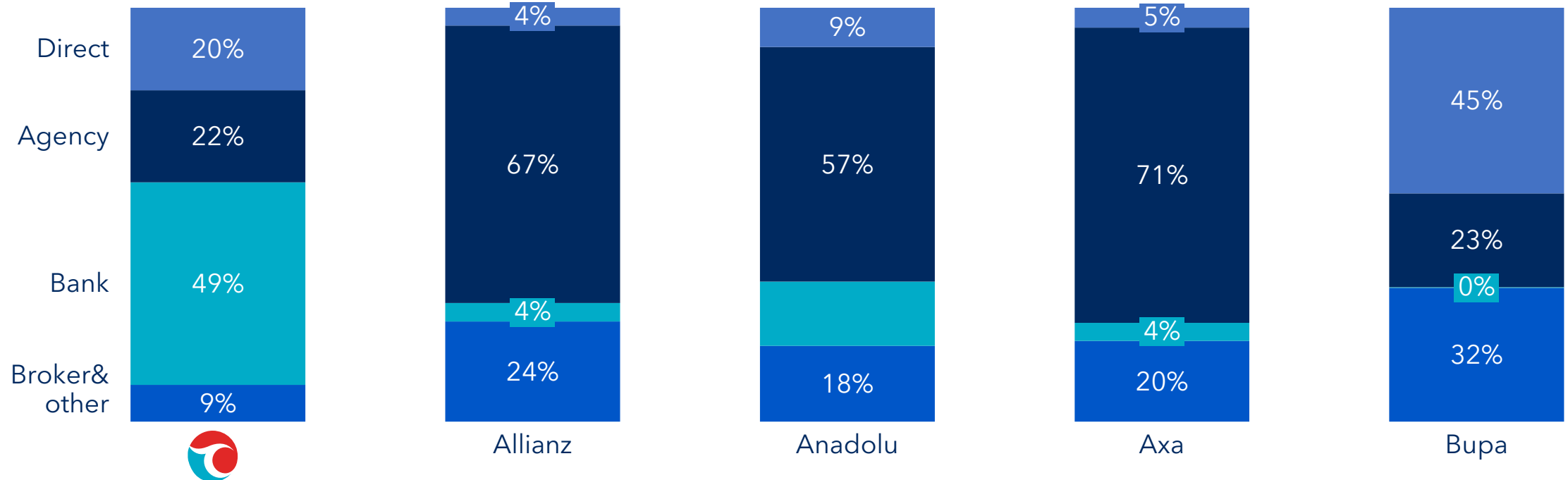


Distribution Channel Breakdown

Sales channels year-on-year growth



Sales channels distribution by top 5



For the most recent earnings
reports and notes:
Investor Kit



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Türkiye'nin lider sigorta şirketi olarak
güveni,
ihtiyaç duyulan her alanda
ve her anda inşa ederiz.

Saygı; sizi olduğunuz gibi kabullenmek ve düşüncelerinizin dinlenmeye değer olduğunu size hissettirmektedir.

Sizin
Kıymetinizi biliyoruz

Tıpkı bir
aile
gibi...

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Aynı amaç için
takım ruhu
ile çalışırız.

Kaynaklarımızı
yenilikçi
bakış açımızla sürekli geliştiriyor ve bu gelişimi
sürdürülebilir
kılıyoruz.

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duyarlılıkla
yaklaşırız.

Birbirimize temas ettiğimiz ilk andan itibaren gönül rahatlığınızı ve
huzurlu
olmanızı önemsiyoruz.

Ülkemizin milli ve manevi değerlerini korumak hep hedefimizdedir. Çünkü biz
vatanseveriz.

Adaletli olmayı savunur, eşitlik ilkesinde buluşuruz.

Fark yaratıyor, örnek oluyor,
ekol olmanın gururunu taşıyoruz.