

# Non-life Insurance Sector Overview

## 2025 Premium Production Results


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Investor Relations, Türkiye Sigorta

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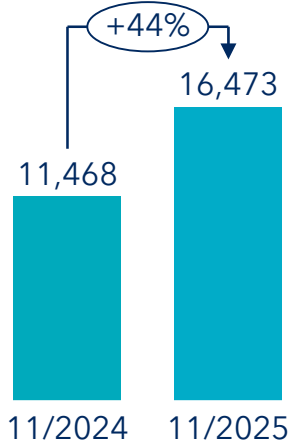
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- 1 Premium Production
  - 2 Market Share
  - 3 Portfolio Breakdown
  - 4 Distribution Channel Breakdown

# Premium Production

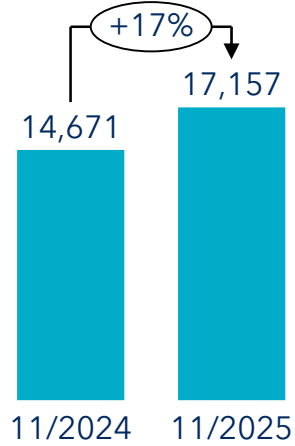
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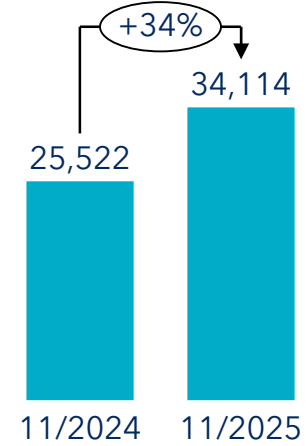
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TL Mn



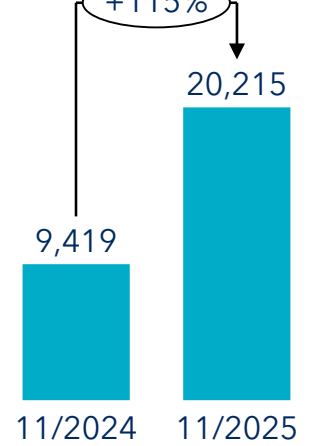
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TL Mn



**F&ND**  
TL Mn

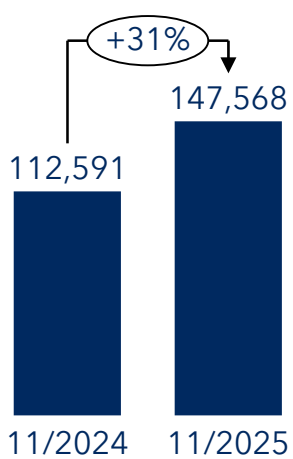


**Health**  
TL Mn

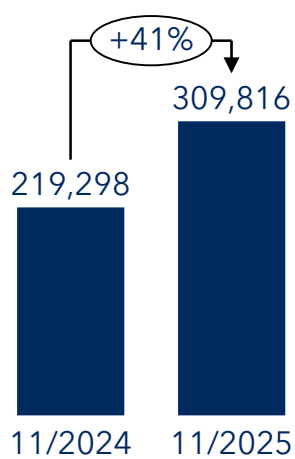


Sector

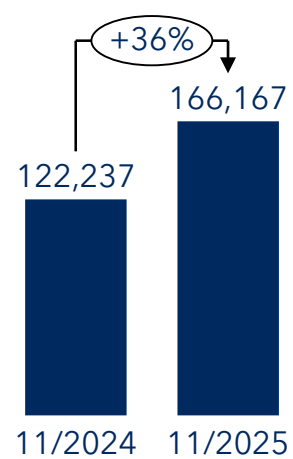
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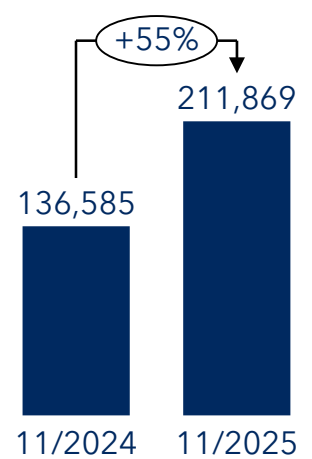
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**F&ND**  
TL Mn



**Health**  
TL Mn



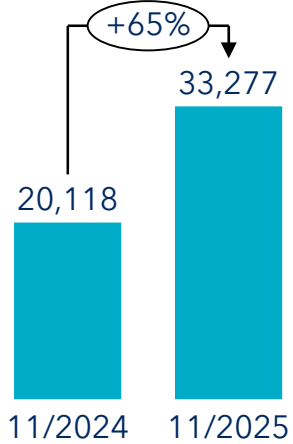
# Premium Production

1

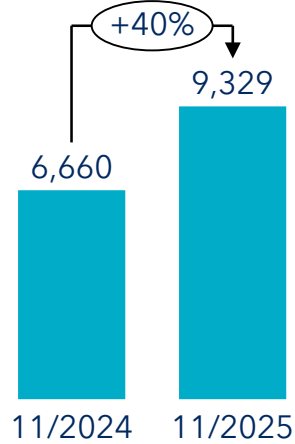
Türkiye  
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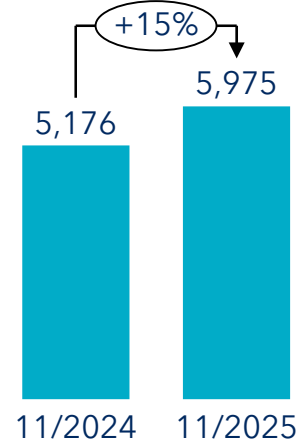
**Agriculture**  
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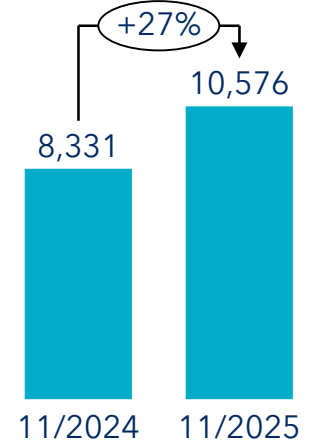
**Engineering**  
TL Mn



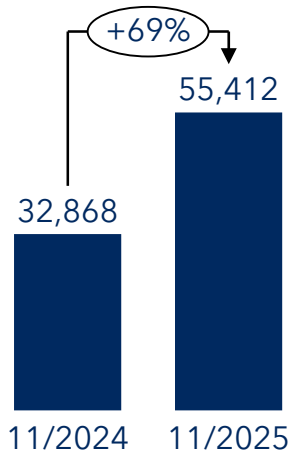
**Accident**  
TL Mn



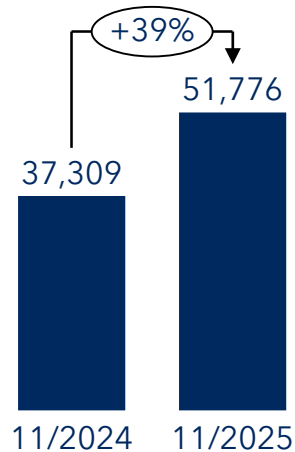
**Other**  
TL Mn



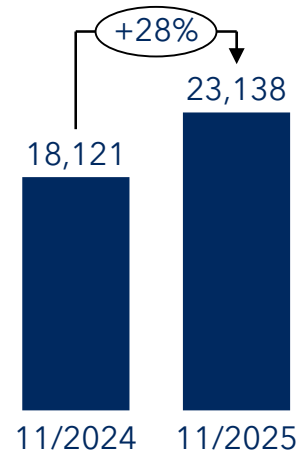
**Agriculture**  
TL Mn



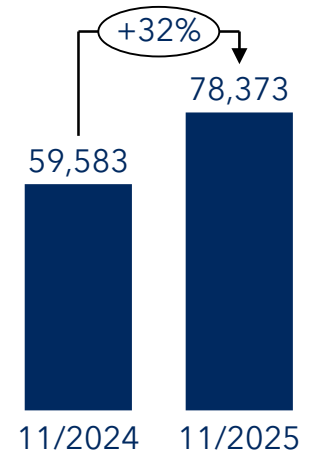
**Engineering**  
TL Mn



**Accident**  
TL Mn



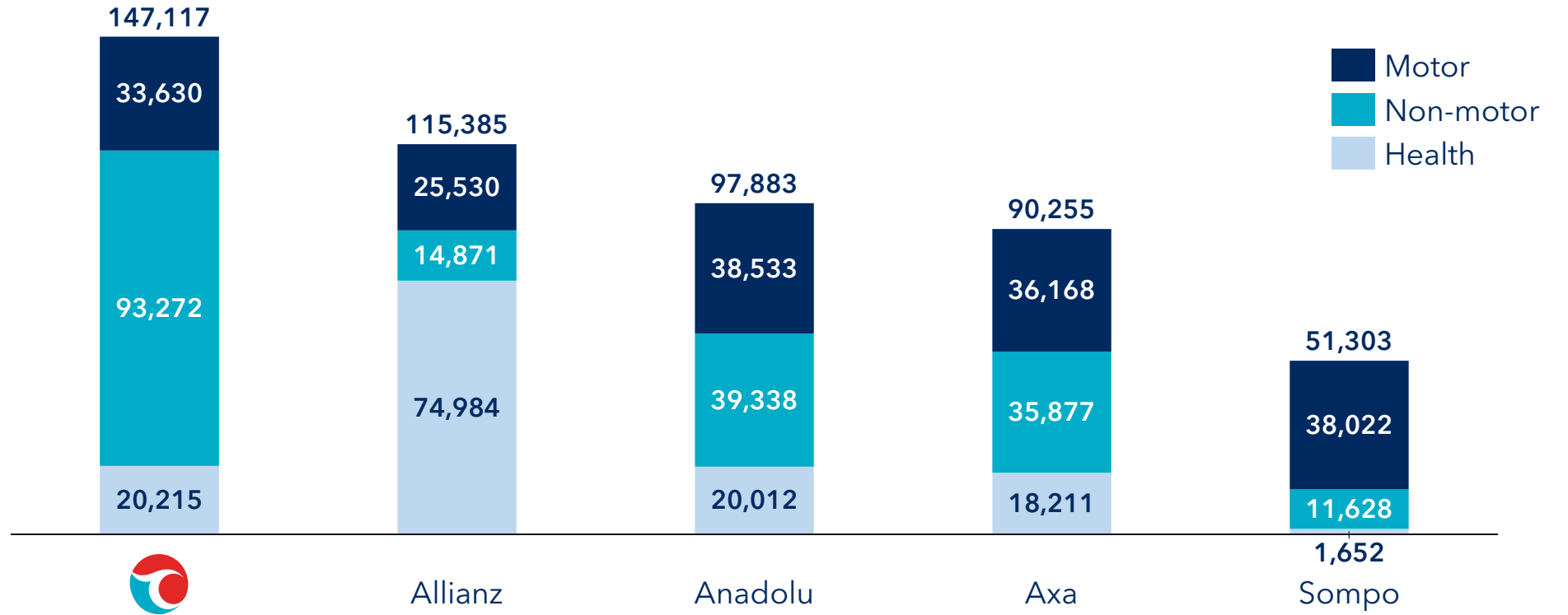
**Other**  
TL Mn



Sector

# Market Share

2

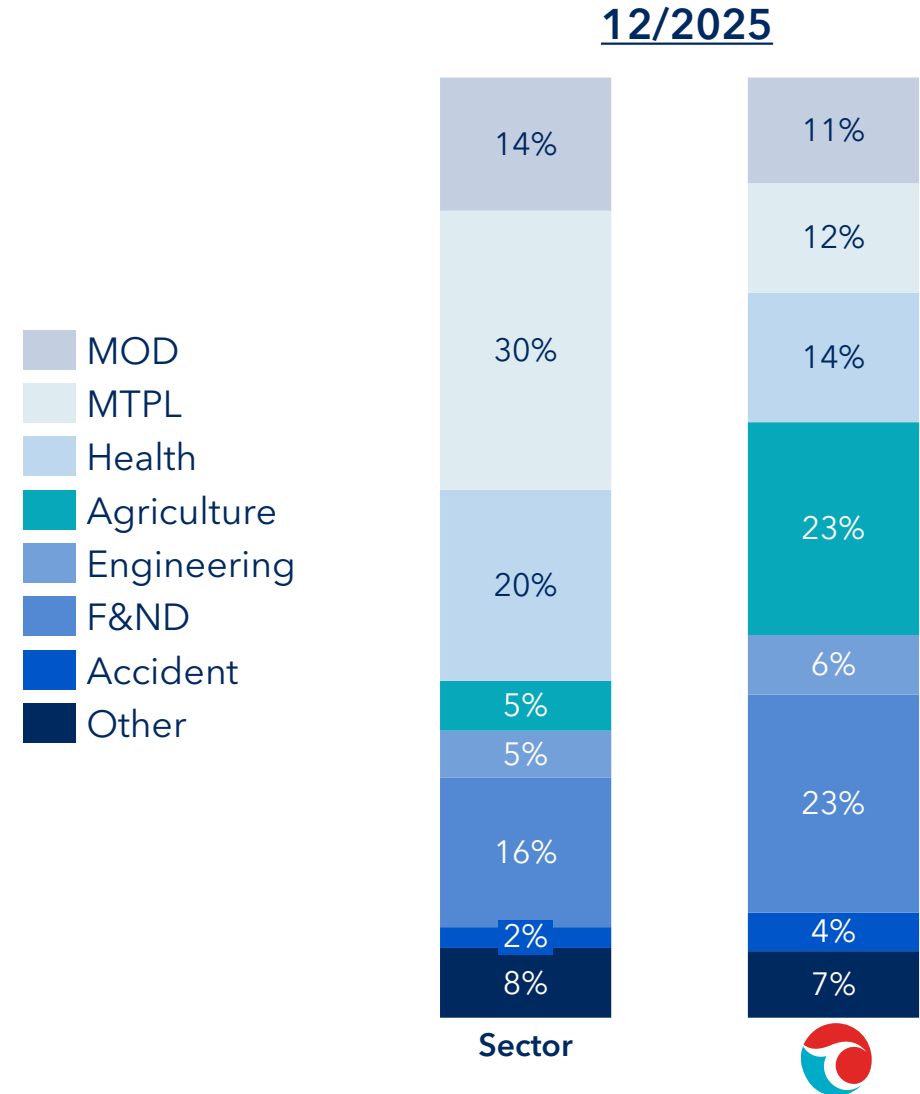
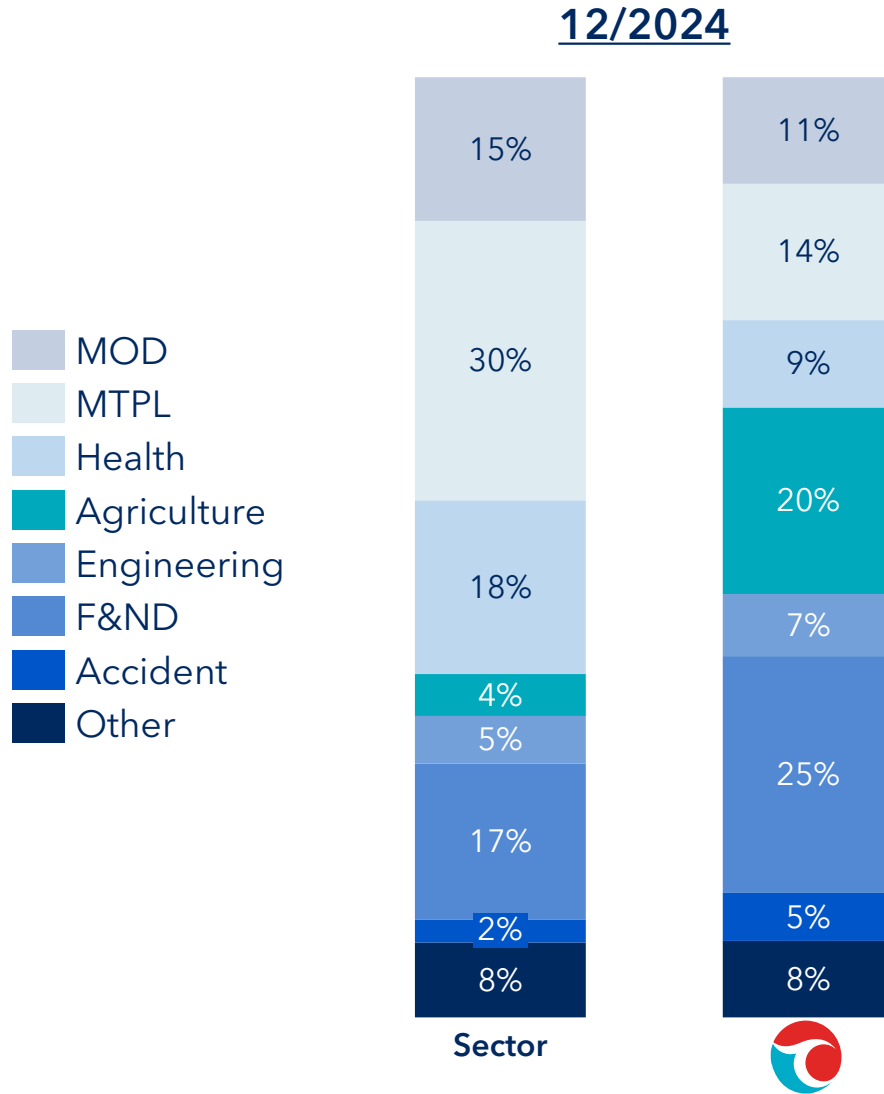


## Market Share

11/2025	14.1%	11.1%	9.4%	8.6%	4.9%
Change	↑	↔	↔	↑	↑
11/2024	13.7%	11.1%	9.4%	8.3%	4.8%
yoy	45.1%	40.1%	40.7%	47.8%	45.9%

# Portfolio Breakdown

3



# Distribution Channel Breakdown

## Sales channels year-on-year growth

Direct

Agency

Bank

Broker

31%  
Sector

46%  
TS

42%  
Sector

39%  
TS

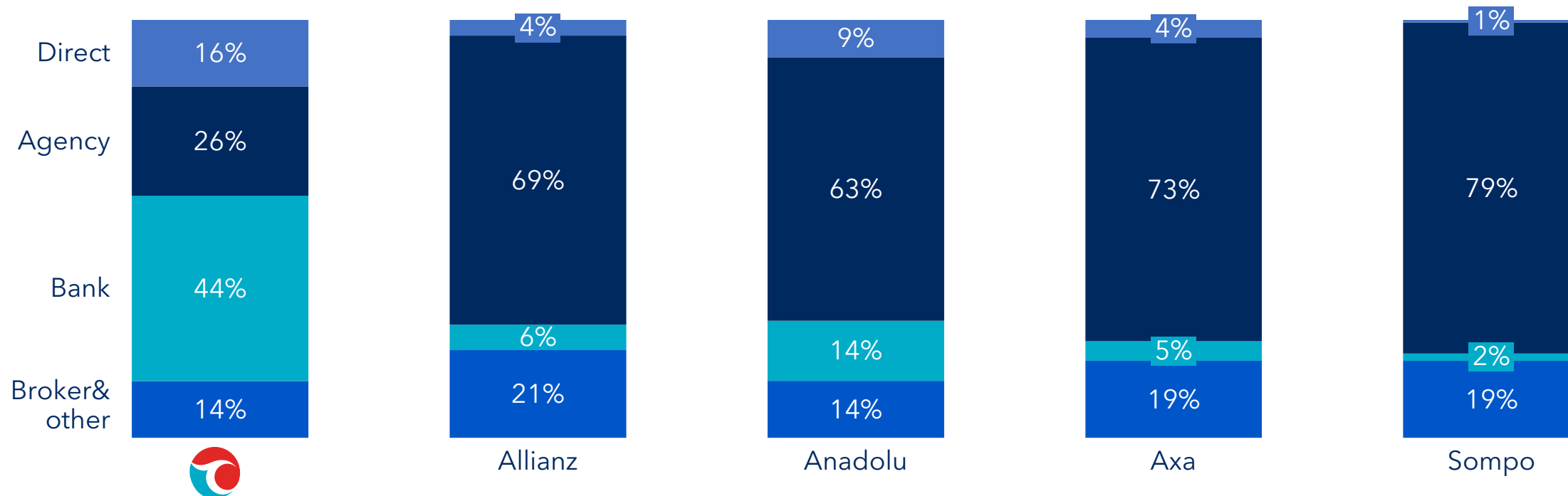
43%  
Sector

44%  
TS

44%  
Sector

64%  
TS

## Sales channels distribution by top 5





For the most recent earnings  
reports and notes:  
**Investor Kit**



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**güveni,**  
ihtiyaç duyulan her alanda  
ve her anda inşa ederiz.

**Saygı;**  
sizi olduğunuz gibi  
kabullenmek  
ve düşüncelerinizin  
dinlenmeye  
değer olduğunu size  
hissettirmektir.

**Sizin**  
Kıymetinizi biliyoruz

Tıpkı bir  
**aile**  
gibi...

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Aynı amaç için  
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yaklaşıyoruz.

Birbirimize temas ettiğimiz ilk andan  
itibaren gönül rahatlığınızı ve  
**huzurlu**  
olmanızı önemsiyoruz.

Ülkemizin milli ve manevi değerlerini korumak  
hep hedefimizdedir. Çünkü biz  
**vatanseveriz.**

**Adaletli**  
olmayı savunur,  
eşitlik ilkesinde  
buluşuruz.

Fark yaratıyor, örnek oluyor,  
**ekol** olmanın  
gururunu  
taşıyoruz.