KAMUYU AYDINLATMA PLATFORMU

# TÜRKİYE SİGORTA A.Ş.
# Material Event Disclosure (General)

**Summary**

Determination of the transaction details in the share sale transaction

# Material Event Disclosure General

**Related Companies** []

**Related Funds** []

| Material Event Disclosure General | |
|---|---|
| Update Notification Flag | Evet (Yes) |
| Correction Notification Flag | Hayır (No) |
| Date Of The Previous Notification About The Same Subject | 14.05.2026 |
| Postponed Notification Flag | Hayır (No) |
| **Announcement Content** | |
| **Explanations** | |

The statement submitted to our Company by TVF Finansal Yatırımlar A.Ş., majority shareholder of our Company, is shared below.

Following the disclosure on 14 May 2026, as a result of the bookbuilding process, TVF Finansal Yatırımlar A.Ş., a portfolio company all shares of which are owned by Turkish Wealth Fund, has sold shares with a total nominal value of TRY 500,000,000 (the "**Shares**") (corresponding to 5.00% of the issued share capital), out of its current holding of shares with a total nominal value of TRY 8,110,171,892.96 representing 81.1% of the issued share capital of Türkiye Sigorta Anonim Şirketi ("**Türkiye Sigorta**"), to non-Turkish resident institutional investors through an off-exchange sale by way of the accelerated bookbuilding process, at a price of TRY 13.50 per Share, for a total amount of proceeds of TRY 6,750,000,000 ( the "**Transaction**"). Due to the demand from the investors, the Transaction was upsized for a nominal value of TRY 50,000,000 during bookbuilding.

The Transaction is expected to settle through an off-exchange trade on 15 May 2026 (subject to customary closing conditions) and further disclosure will be made following the completion of such settlement.

The sale price per share has been determined as TRY 13.50, representing a discount approximately 7.4% to the previous opening price, and the gross proceeds amount to approximately TRY 6,750,000,000.

The Transaction has been completed as an off-exchange trade to non-Turkish resident institutional investors. Citigroup Global Markets Limited ("**Citi**") and JP Morgan Securities plc ("**JP Morgan**") have acted as Joint Global Coordinators and Bookrunners (the "**Global Coordinators**") for the off-exchange sale to non-Turkish resident institutional investors by way of accelerated bookbuilding process in connection with the Transaction.

Following the Transaction, if all of the Shares are sold the direct shareholding interest of TVF Finansal Yatırımlar A.Ş. in Türkiye Sigorta and the Türkiye Sigorta's free float are expected to be 76.10% and 23.90%, respectively.

TVF Finansal Yatırımlar A.Ş. agreed not to transfer or dispose of any of their respective remaining shares in Türkiye Sigorta for 90 days following the settlement date of the Transaction, subject to customary exceptions or waiver by each of the Global Coordinators.

**TVF Finansal Yatırımlar A.Ş.**

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