



Türkiye Sigorta

Summary of March 2023

Premium Production

NON-LIFE TOTAL GROSS PREMIUM PRODUCTION

Sector Ranking

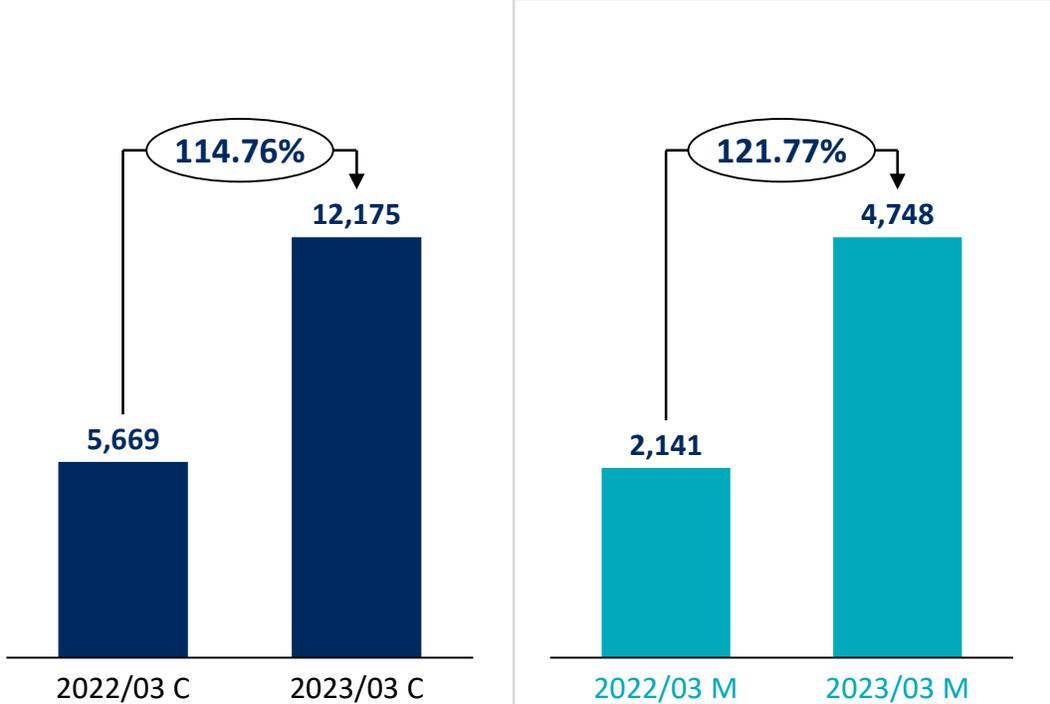
Market Share %



- By end of March 2023, with ₺ 12,175 million total gross premium production in the non-life insurance sector, market share of 13.24% was achieved.
- Sector leadership remains strong.

Premium Increase Rate %

Premium Production (₺ M)



- 3-month premium production increased by **114.76%** compared to the same period of the previous year.
- In the 3th Month of 2023 (March 2023)**, our premium production increased by **121.77%** compared to the production in the 3th Month of 2022 and reached ₺ 4,748 million.

• C: Cumulated M: Monthly

NON-LIFE MAIN BRANCH GROSS PREMIUM PRODUCTION

Sector Ranking

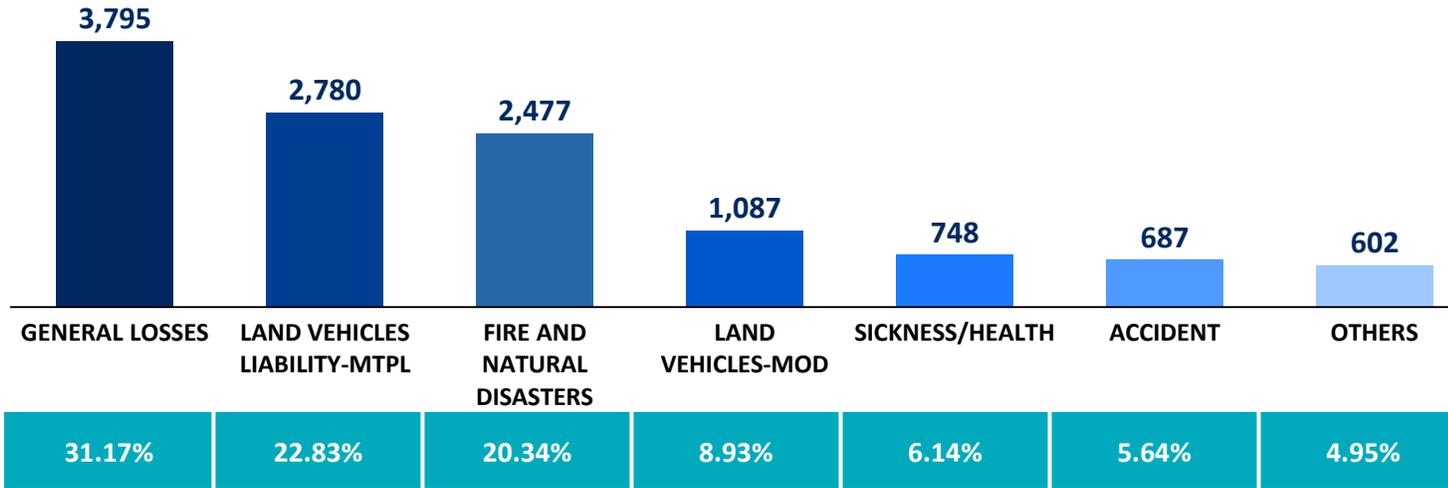
Market Share %



Premium Increase Rate %



Premium Production (₺ M)



Branch Share %

- Ranked the first in General Losses, Land Vehicles Liability, Fire and Natural Disasters and Accident branches, the sixth in Land Vehicles and Health according to premium size by the end of March 2023.
- It has market shares of 33.22% in Accident; 30.60% in General Losses, 18.95% in Fire and Natural Disasters and 12.59% in Land Vehicles Liability.

- The biggest premium production share of 31.17% in the General Losses, in the Company's total premium production, increased by 49.01% to ₺ 3,795 million.
- After General Losses, Land Vehicles Liability and Fire and Natural Disasters have premium increase rates of 157.26% and 186.22%.

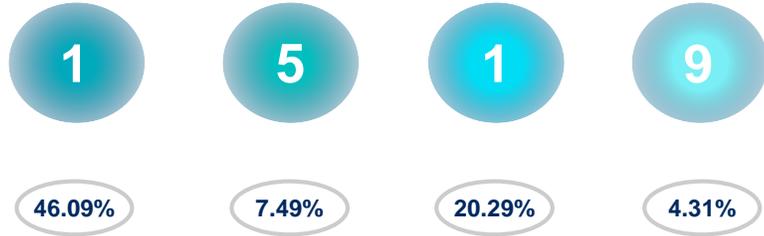
• C: Cumulated

DISTRIBUTION CHANNEL GROSS PREMIUM PRODUCTION

Sector Ranking

Market Share %

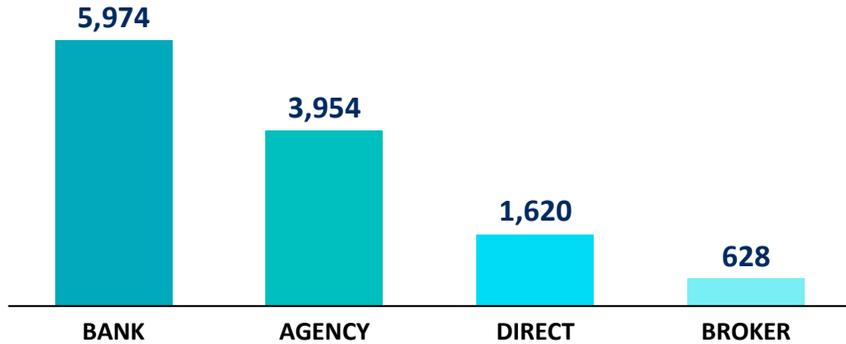
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Premium Increase Rate %



Premium Production (₺ M)



Branch Share %



- Ranked **the first** in Bank and Direct Channels, **the fifth** in Agency Channel and **the ninth** in Broker Channel according to premium size by the end of March 2023.
- It has market shares of 46.09% in Bank Channel; 20.29% in Direct Channel 7.49% in Agency Channel and 4.31% in Broker Channel.

- The premium production of the Bank Channel, which has a **49.07%** share in the Company's total premium production, increased by 121.28% to **₺ 5,974 million**.
- The premium production of the Agency Channel, which has a **32.47%** share in the Company's total premium production, increased by 158.97% to **₺ 3,954 million**.
- The premium production of the Direct and Broker Channels, increased respectively by **51.20%** and **68.99%** to **₺ 1,620 million** and **₺ 628 million**.

• C: Cumulated