



Türkiye Sigorta

Summary of January 2023

Premium Production

NON-LIFE TOTAL GROSS PREMIUM PRODUCTION

Sector
Ranking

Market Share %

2022 01 C

2023 01 C

1

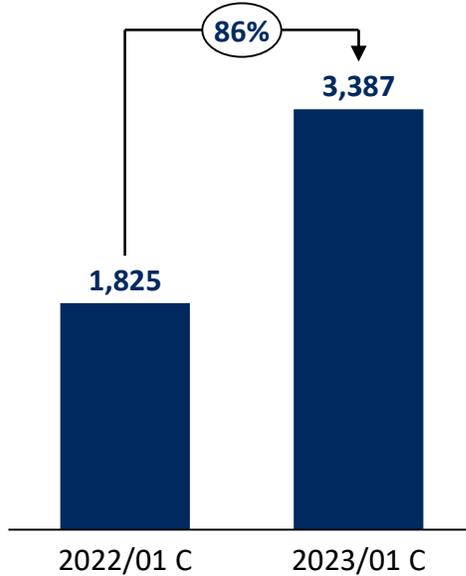
3

13.5%

10.2%

Premium Increase
Rate %

Premium Production
(₺ M)



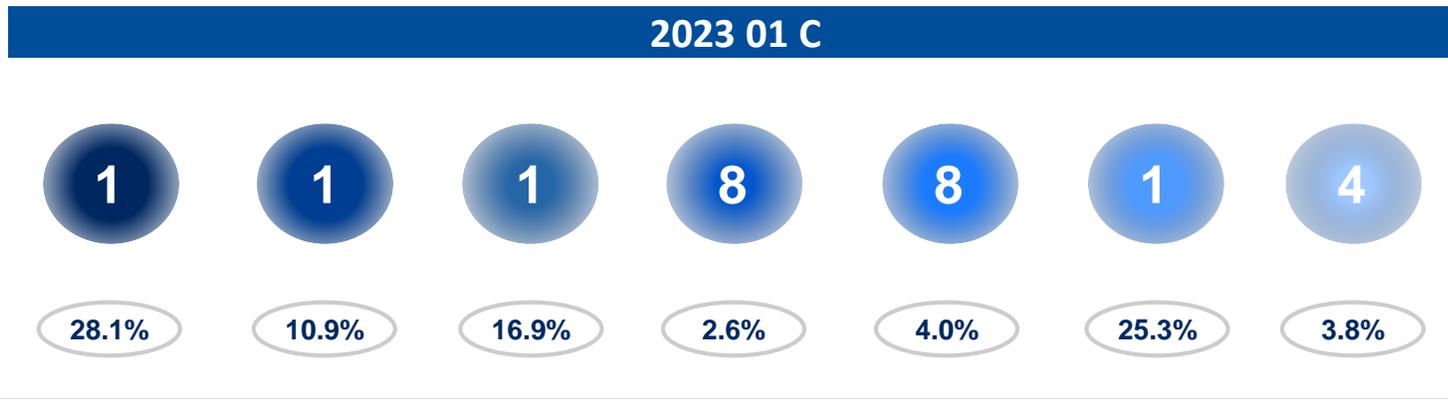
- By end of January 2023, with ₺ 3,387 million total gross premium production in the non-life insurance sector, market share of 10.2% was achieved.
- Sector leadership remains strong.

- In the 1st Month of 2023 (January 2023), our premium production increased by 86% compared to the production in the 1st Month of 2022 and reached ₺ 3,387 million.

NON-LIFE MAIN BRANCH GROSS PREMIUM PRODUCTION

Sector Ranking

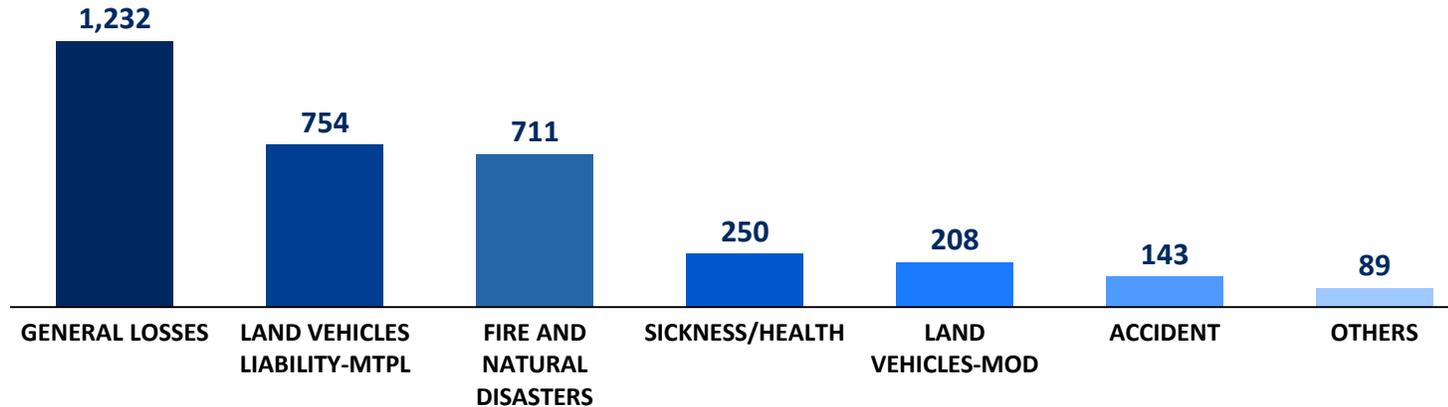
Market Share %



Premium Increase Rate %



Premium Production (₺ M)



Branch Share %



- Ranked the first in General Losses, Land Vehicles Liability, Fire and Natural Disasters and Accident branches, the eighth in Health and in Land Vehicles according to premium size by the end of January 2023.
- It has market shares of 28.1% in General Losses; 25.3% in Accident, 16.9% in Fire and Natural Disasters and 10.9% in Land Vehicles Liability.

- The biggest premium production share of 36%** in the General Losses, in the Company's total premium production, increased by 65% to **₺ 1,232 million**.
- After General Losses, Land Vehicles Liability and Fire and Natural Disasters have premium increase rates of 77% and 121%.

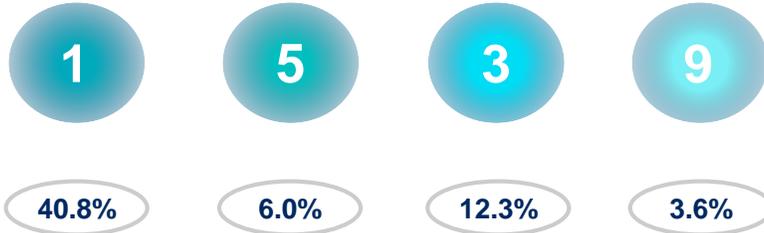
• C: Cumulated

DISTRIBUTION CHANNEL GROSS PREMIUM PRODUCTION

Sector Ranking

Market Share %

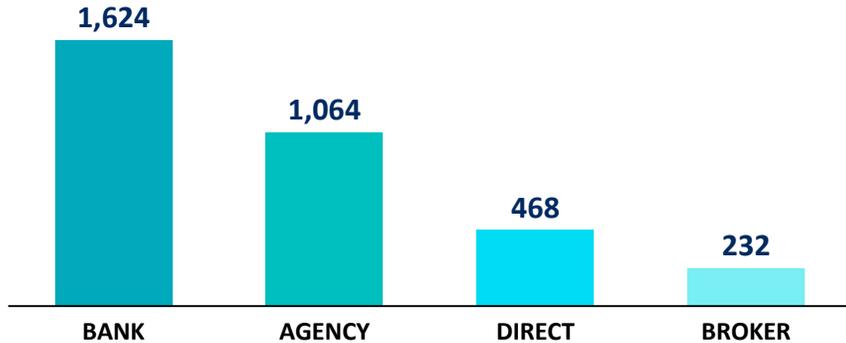
2023 01 C



Premium Increase Rate %



Premium Production (₺ M)



Branch Share %



- Ranked **the first** in Bank Channel, **the third** in Direct Channel, **the fifth** in Agency Channel and **the ninth** in Broker Channel according to premium size by the end of January 2023.
- It has market shares of 40.8% in Bank Channel; 12.3% in Direct Channel 6.0% in Agency Channel and 3.6% in Broker Channel.

- The premium production of the Bank Channel, which has a **48%** share in the Company's total premium production, increased by 82% to **₺ 1,624 million**.
- The premium production of the Agency Channel, which has a **31%** share in the Company's total premium production, increased by 78% to **₺ 1,064 million**.
- The premium production of the Direct and Broker Channels, increased respectively by **153%** and **50%** to **₺ 468 million** and **₺ 232 million**.

• C: Cumulated