



ISPO Textrends 2023.

General Information.
Textile Trends for
Fall/Winter 2025/26.

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foursource.com/ispo-textrends-award

For designers and product managers, the search for new and innovative suppliers of performance textiles, components and apparel seems to be just as time consuming and elaborate as the proverbial search for the needle in a haystack. Simplifying this task, reducing the expenditure of time and yet improving the results – this is the aim of the presentation platform dedicated to sourcing in the textile value chain.

In its structure and concept, ISPO Textrends is very similar to award contests. The participants apply with their most innovative products, which are reviewed by two international juries of experts. The best entries are chosen and will benefit from extensive sales and promotional services.



Dates for the ISPO Textrends Fall/Winter 2025/26 contest:

| | |
|------------------|----------------------------|
| July 1st, 2023 | Start of application phase |
| Sept. 29, 2023 | Final application deadline |
| Oct., 2023 | Jury meeting |
| Nov. 28-30, 2023 | ISPO Munich |

We continuously update the information on our website. If you have questions, please get in touch via stephanie.ledru@lol-marketing.com

New this year

ISPO Textrends will celebrate its 10th Anniversary. For this special occasion one additional 10th Anniversary Best Product will be selected from the both the Textiles and Apparel products.



The main facts at a glance.

- Products can be entered for **the product segments textiles, components and ready-made-garments**. Please see pages 5 & 8 for more details
- An international jury will select **the Best Product, the Top Ten and Selection products** in each category.
- All awarded products receive an outstanding ISPO Textrends **benefit package**.
- If your products are selected by the jury, the respective companies will receive the benefit package for a **promotion fee**.
- What does the jury need to evaluate your product?
 - 1. Completed online application**
 - 2. For each application, two product samples** must be submitted: two samples 50 x 50 cm for fabrics and two pieces of each garment, accessory or trim.
Please send those samples before the final deadline to :
Lol Marketing
Stéphanie Ledru
6, rue du Chêne
72650 La Milesse
France
Mobile: +33 6 28 70 87 11
stephanie.ledru@lol-marketing.com
 - 3. All relevant background information** as certificates, laboratory tests etc.

Apply now: ispotextrends.awardsplatform.com

Categories for performance textiles & components

Innovative fabrics, fibers, trims, and accessories can be entered in the following 10 categories. At the jury meeting 2 categories will be added: Accelerated Eco and Performing Finishes.



Base Layer

Next-to-skin fabrics with pre-shaping, support, thermal or moisture management performance. Softness, comfort, anti-bacterial or eco-friendly properties are added values.



Second Layer

Fleece fabrics, lightweight protective fabrics and performance linings, stretch or non-stretch. Advanced thermal management. Natural fibers from wool and cotton sustainable fibers, including cellulosic, work alongside next generation synthetics, both virgin and recycled.



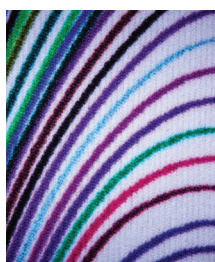
Outer Layer

Lightweight but ultra-resistant woven shell fabrics, with surface performance. Stretch, waterproof, windproof, breathable feature for ultimate protection against the elements. High tenacity micro light rip stops work alongside matte and bright woven fabrics.



Membranes & Coatings

Technical membranes, stretch, waterproof, windproof with two or three layers. Reflective and UV-resistant are added values. Teaming function with fashion as colored and printed graphics combine.



Street Sports

Fabrics range from ubiquitous denim with new performance levels to lighter functional fabrics and finishes with a fashionable edge that meets the demand of today's urban offering for second and outer layers.



Soft Equipment

Performance products for tents, backpacks, sleeping bags, shoes, etc. Lightweight, durable, abrasion-resistant, UV-protecting, waterproof, etc. are required benefits.



Fibers & Insulation

Traditional feather down, hollow and cross-section man-made or natural fibers with enhanced benefits for activewear. Biomimicry features through virgin and recycled synthetic fiber delivery, with thermal regulating finishes offering added warmth.



Trims & Customisations

Films and tapes for protective sealings and welded applications feature. Technicity combines with creativity, as technical ribbons, cords, embossing and transfers offer the opportunity to create a customized signature style.



Accessories

Essential ingredients ranging from zippers to buttons and snappers in a wide range of materials. Innovation features in lightweight, durable and waterproof functionality, strong performance essential to the physical activity and the life of a product.



Beachwear

From scuba to swimwear, functional fabrics are key to the increase in water sports. Quick dry, UV+, salt, sand and sun lotion resistant allow a higher level of flexibility and durability. Recycled synthetics, especially from the ocean appeal with beach-to-street apparel adapting to different occasions and adding to the eco aspect of less is more.

Cross Categories for performance textiles & components

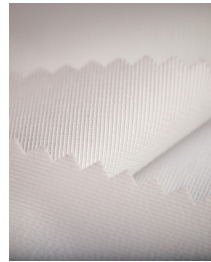
Across some categories (Base Layer, Second Layer, Outer Layer, Street Sports, Membranes & Coating and Soft Equipment) we will honor products with outstanding achievements in terms of sustainability and products that stand out for their finishes.

During the application process, participants can choose whether they want to be part of one of these special evaluations. At the jury meeting, the jury will decide which products qualify for Accelerated Eco or Performing Finishes and move these products to the respective category. Products that do not qualify for the Cross Categories will be evaluated within the basic category they have originally been entered for.



Accelerated Eco

Products setting a new standard in terms of sustainability: innovative performance yarns that require reduced heat for settability, heightened efficiency in terms of water and energy savings, a reduction of waste and reduced or optimized processes throughout the textile chain. E.g. recycled or biodegradable yarns, yarns for long-lasting products, dope-dyed yarns for water and energy saving, natural dyes, etc.



Performing Finishes

Outstanding innovations in terms of finishes: products that are using anti-odor, anti-bacterial or protective finishes for well-being and personal protection. E.g. far infra-red, chromatic change coating, reflective finishes, smart finishes etc.

Criteria for performance textiles & components

Each entered fabric & component will be evaluated according to the following five criteria:

| Criteria | Definition | Procedure |
|----------------------------|--|---|
| Performance | Evaluate the primary performance of the product in improving the wearer's activity level; enhanced performance like moisture management; energizing properties; FIR fabrics; compression | Rated 0 – 4: according to international textile standards |
| Best Hand | Touch and feel (may also apply to a multi-functional fabric that is incredibly soft and lightweight) | Rated 0 – 4: sensory test lightweight can be defined for each category separately |
| Creativity | Applies to a trim or print technique with a strong fashion aspect, especially regarding importance of brand names on garments | Rated 0 – 4: sensory test, based on the jury's experience; judging based on congruence with ISPO textile trends, plus the use of new technology e.g. printing etc. |
| Innovation | Genuinely new development or process (use of brand new fibers, innovative combination, special fibers, etc.) | Rated 0 – 4: the newer the innovation, the more points will be given |
| Best Multi-Function | Evaluation of the product's number of powerful performance characteristics (laminated or bonded fabrics) | Rated 0 – 4: according to international textile standards |

In addition to the five basic criteria, products in the category **Accelerated Eco** will be evaluated according to their achievements in terms of "Eco/Sustainability". This criteria is double weighted in relation to all other criteria.

| | | |
|---------------------------|---|--|
| Eco/Sustainability | Applies to waste reduction, low energy and water use in production & recycling criteria – depends widely on accepted certificates | Rated 0 – 4: total reduction in comparison to the prior year and total consumption per unit |
|---------------------------|---|--|

In addition to the five basic criteria, products in the category **Performing Finishes** will be evaluated based on their finishes. This criteria is double weighted in relation to all other criteria.

| | | |
|----------------------------|--|--|
| Performing Finishes | Products that are using anti-odor, anti-bacterial or protective finishes for well-being and personal protection – Far Infra-red – chromatic change coating – reflective finishes – smart finishes etc. | Rated 0 – 4: use of any performing finishes for adding performance value to the product |
|----------------------------|--|--|

Categories for apparel

Innovative garments and accessories can be entered in the following 8 categories. At the jury meeting 2 categories will be added: Accelerated Eco and Smart Technologies.



T-shirts

Next-to-skin garments and base layers, short or long sleeve, that score with breathability, moisture control, and quick drying properties. Dynamic design allowing freedom of movement and optimal support for best performance.



Pullovers

Second and mid layers for optimal insulation and flexibility during any sports and outdoor activities. Lightweight, breathable, quick dry and temperature regulation are added values.



Dresses & Skirts

Athletic dresses & skirts that offer freedom of movement and optimal support throughout physical activities. Sophisticated designs and cuts make the garment interesting.



Shirts & Blouses

Woven shirts and blouses with bi-elastic fit and high degrees of comfort for all kinds of athleisure activities. Breathability, freshness, UV-protection and antibacterial properties are added values.



Pants & Tights

Bottoms from base layers to outer layers, trousers, tights, leggings and shorts. High comfort and optimal functionality for the respective, designated sports and outdoor activity.



Jackets & Vests

Jackets and vests as mid and outer layers. Softshell and fleece jackets, padded, insulated and down jackets, and coated weather jackets that provide high resistance to the elements. Additional properties can be 3-in-1 functions, waterproof, windproof, thermo regulation or features adding functionality for a specific activity.



Underwear & Swimwear

Undergarments that best support any physical activity and swimwear for water sports. Anti-odor, quick dry, breathability, and maximal comfort are adding value as well as UV+, salt, sand, and sun lotion resistance.



Accessories

Textile accessories that are essential for sports and outdoor activities such as socks, headwear, gloves, scarves, etc. with a functional element. Also shoes and equipment such as backpacks and bags.

Cross Categories for apparel

We will honour products with outstanding achievements in sustainability and smart technologies in 2 separate cross categories: **Accelerated Eco** and **Smart Technologies**.

During the application process, participants can choose whether they want to be part of one of these special evaluations. At the jury meeting, the jury will decide which products qualify for Accelerated Eco or Smart Technologies and move these products to the respective category. Products that do not qualify for the Cross Categories will be evaluated within the basic category they have originally been entered for.



Accelerated Eco

Holistic and well considered product concept with sustainable aspects in every part of its whole lifecycle: from design and development, over production and processing, to usability, durability and finally to its end-of-life and recycling.



Smart Technologies:

Products with smart and creative features, that make the lives of consumer easier: e.g. multi-functionality, compatibility with wearables etc. Smart technologies can also refer to innovative production processes, that make the lives of producers easier.

Criteria for apparel

Each garment will be evaluated according to the following four criteria:

| Criteria | Definition | Procedure |
|----------------------------------|---|--|
| Design | Evaluate the overall look of the product: cut, workmanship, seams, material choice (fabric, trims). Additional focus on creativity and innovative character. | Rated 0 – 4: sensory test, based on the jury's expertise. |
| Quality & Performance | Performance of the product, submitted test results such as seam strength, dimensional stability, color fastness, abrasion resistance etc. | Rated 0 – 4: according to submitted test results and reports, based on international textile standards. |
| Sustainability | Evaluation of raw material choice, durability, generated waste, water and energy consumption, dyeing process and additional social responsibilities undertaken. | Rated 0 – 4: depending on submitted certificates and the jury's expertise. |
| Value | Added value for the end consumer. Functionality, practicability, and comfort. | Rated 0 – 4: the higher the added value, the more points are given. |

In addition to the five basic criteria, products in the category **Accelerated Eco** will be evaluated according to their achievements in terms of holistic sustainability. This criteria is double weighted in relation to all other criteria.

| | | |
|--------------------------------|--|---|
| Holistic sustainability | Integration of sustainable practices throughout the full lifecycle or the garment/accessory: from design to end-of-life and recycling. Considered are socio-ecological impacts such as the production's impact (both environmental and social), the raw-material selection and the social responsibilities undertaken. | Rated 0 – 4: the newer the innovation is, the more points are given. |
|--------------------------------|--|---|

In addition to the five basic criteria, products in the category **Smart Technologies** will be evaluated according to their achievements in terms of smart features. This criteria is double weighted in relation to all other criteria.

| | | |
|-----------------------|--|---|
| Smart features | Products that improve the garment's performance and usefulness for the end consumer with the integration of new functionalities. Applies for electric, electrochemical, optical sensors, and more. | Rated 0 – 4: the newer the innovation is, the more points are given. |
|-----------------------|--|---|

Benefits & Costs

Each awarded product receives the following benefit package:

| | Best Product | Top Ten | Selection |
|---|--------------|---------|-----------|
| Increased Publicity & Visibility | | | |
| Product showcase at Outdoor by ISPO | • | • | • |
| Winner Ceremony | • | | |
| Foursource Digital Textrends Hub | • | • | • |
| ISPO and Foursource PR and Communication | • | • | • |
| Showcase of product and company within Foursource network | • | • | • |
| Appear on top of product search results within Foursource | • | • | |
| ISPO.com feature | • | • | • |
| Foursource Professional Membership for 6 months* | • | • | • |
| Review and report about event activity (Textrends Hub at Outdoor by ISPO and Digital Textrends Hub) | • | • | • |
| Professional Product Representation | | | |
| Professional photoshooting of your product | • | • | • |
| Feature in the ISPO Trendbook - double page | • | • | |
| Feature in the ISPO Trendbook - single page | | | • |
| Ready-made Marketing Materials | | | |
| Best Product label | • | | |
| Top Ten/Top Five label | | • | |
| Selection label | | | • |
| Winner manual (the How-to guide for labels) | • | • | • |
| Textrends Trophy | • | | |
| Textrends Certificate | | • | |

**The 10th Anniversary awarded Overall Best Product will be totally free of charge*

Overview of Costs:

| € (excl. VAT). | |
|-------------------------------------|---------|
| Best Product (per awarded product)* | 1,750 € |
| Top Ten (per awarded product) | 1,750 € |
| Selection (per awarded product) | 800 € |

New this year

Be a sponsor and apply with your partners. If you are a textile and components manufacturer and want to do a marketing cooperation with your ready-made garments customers, apply with them, send us your product and theirs and receive a 500€ discount on each product selected.

Ready-made garments manufacturers can also cooperate with their textile customers and benefit from the same discount of 500€. Please send us your product and theirs.

During the application, just fill up your partners details on the "Contact details for buyers" tab. Cost for Sponsors: Take the same table and decrease the price by 500 €.



ISPO's Trend Expert Louisa Smith

Louisa Smith is an international textile trend consultant working with companies as early as three years in advance in all sectors of the textile chain, from fiber through to final garment. Louisa's vision and research, monitoring textile developments through to global affairs has a bearing on delivering the right on-trend directions that connect the industry at all levels.

With over 25 years of international experience in the fashion and textile industry, Louisa works with a range of companies in delivering on-trend information and market intelligence at all stages. Graduating in Fashion and Textile design at Manchester Metropolitan University, her career commenced in the fashion manufacturing and textile hub of Hong Kong, developing connections with China, the USA and Europe.

An avid traveller, Louisa continues to monitor consumer habits, social aspects and retail developments throughout the world, incorporating what she sees and visualizes during her travels into her trend work. A regular on the international textile trade show circuit, her market and textile research and product development articles combined with published trends are featured internationally in a variety of trade publications.



Textile Trends Fall/Winter 2025/26

Fine Tuning for the Future

Responsibility is the blanket buzzword cross-industries, from sourcing to consumers, as we all have to take on a self-regulatory attitude alongside meeting the parameters of established rules and regulations, taking into consideration the environmental impact we produce.

With the launch of the new EU Digital Passport for transparency and traceability, there is no hiding as we move to a new level of crystal-clear honesty and accountability that is now required. Today's sports and outdoor industry is combined with a synergy of performance and sustainability. It is a balancing act as we juggle ecological aspects, with performance and creativity, but it is possible!

The good news, in a global abyss of bad news, from economic and ecological through to war and financial unrest is that material ingredients for the sports and outdoor sector has been set up for some time. We as an industry have a head start, having established cleaner and more efficient processes and ingredients before other industries and other apparel sectors even started. Now is the time to fine-tune these success stories, and take them to the next level.

When it comes to choices in sourcing, there is always a trade-off. You have to compromise in some areas. Just because a fabric is recycled it doesn't necessarily mean it is void of resources or better than a responsibly produced virgin synthetic. There is no clear winner, all we can do is continue to develop and create products that have relevance to the key pillars that define our business. The USP to this is honesty and transparency.

We can't reverse the environmental damage, but we can slow it down. The climate crisis is an existential threat to the world, with 2030 the next goal in lowering emissions and a reduction in waste. Each, and every one of us, from initial fibre to retail and consumer, have a responsibility in defining the future.



Textile Trends Fall/Winter 2025/26

This season's trend information showcases how we continue the narrative of creating a cleaner future, addressing essential environmental issues, bringing the addition of performance to the consumers' direct requests and needs, as well as implementing Augmented Intelligence to our benefit, something we can not avoid in order to maintain an efficient approach.

The list is endless, from delivering a regenerative approach to age-old fibers and end-of-life products to 21st-century processing of synthetic bio and virgin qualities to a host of ingredients we would not have considered in the past - the developments are awesome, and the reduction in resources and waste is evident.

Through previous hard work and innovation, the vast range of textile ingredients gives the sports and outdoor industry a jump-start, that must be used to our benefit in continuing where we left off.



ECO

Mega Trend 1 SHEEN

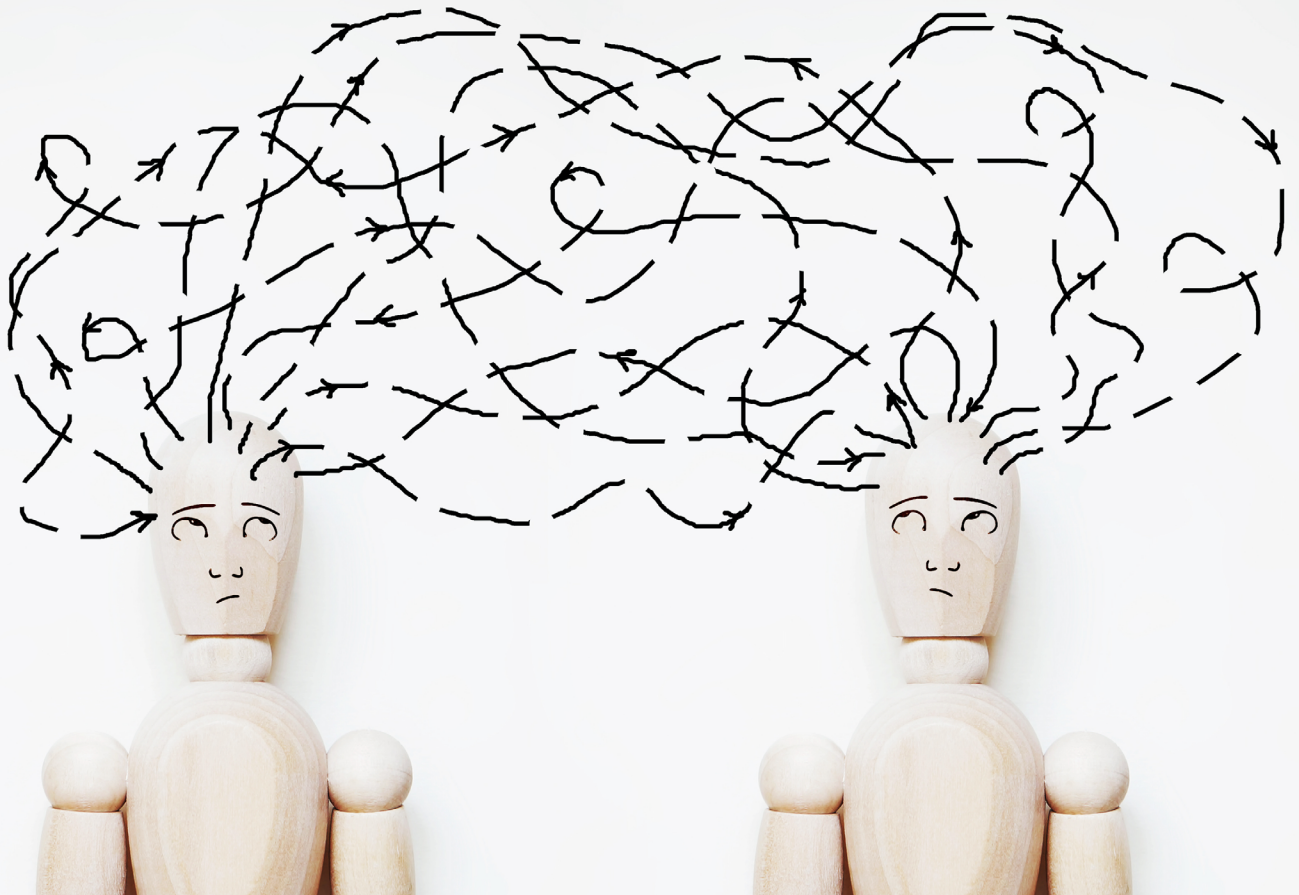
With sustainability securing itself as an inherent part of our supply chain, the need to use the S-word should no longer be the focus. Consumers expect their brands to be socially and environmentally responsible. They trust the honesty of their brands to source and manufacture responsibly. The consumer's focus today is on knowing the product will perform as they say it will.

Functionality and performance are pivotal to our business, but as new sustainable processes come to light there has also been an increase in Greenwashing. This is a big NO-NO!

The problem with greenwashing, whilst there is an unscrupulous side where companies blatantly lie about their products, there is also a naive side to it, where thinking out processes just don't work by some brands - leading to greenwashing. Brands that focus on high visual sustainability but don't focus on the end consequences. There is no point in having take-back schemes if you aren't able to create circularity, in turn, it is just passing the buck, the items will end up landfill but the consumer feels better - this is a greenwashing scenario.

Green-sheen is what we want, as green-blushing needs to become the norm, where companies are proud and transparent of their products. What should also be noted, is that transparency and traceability are key in considering products. Are they as eco as you say they are? Is it an eco product when certain ingredients are counterproductive against other products?

Confusion from the industry through to the consumer base has to be cleared up. Recycled and recyclable, bio-based and biodegradable, terms that infer a higher level of sustainability don't always use fewer resources. Just be honest, and responsible and create collections, from the material sector to the final product, ensuring that it shines through!



Mega Trend 2 LOGIC

There is a lot of noise in our world today, we are overloaded with information. Common sense somehow seems to have taken a back seat - please, now is the time to let it prevail. We need to come clean and take on precise communication, sometimes less is more. Logically, products can have a reduced eco-footprint on where they are made, or what they are made from, to many other factors that have become overcomplicated in our whirlwind world.

Logic also falls into the well-being sector, where both mental and physical fitness are crucial. Neurodiversity is now mainstream in terms of discussion, it is no longer a hidden topic and it is also where the sports and outdoor sector can positively contribute. This also leads to biological diversity. Logic, especially in the competitive sports sector. As much as we are a diverse and inclusive community, there had to be some diligence on fair competition. It's only logic!

Suggesting a one-size fits in the sports and outdoors sector isn't practical, in terms of fit, applications, and fabrics. The pivotal performance for varying activities and the lack of color. Yes, we can move to colorless collections, eliminating dyeing, but where would the fun be in that? We still have to consider market differences and, consumer needs. But we have to use logic in this. We also have to educate the industry and the consumer, keeping it simple but also revealing the awesome developments we have cooking.

How hard can it be? Once we realize keeping it simple and uncomplicated, everything makes much more sense, especially to the consumer, as they aren't overwhelmed. It also brings in the sustainable aspects. Great ideas have to have logic - we have to think of the outcome of an idea and the feasibility, this is specifically geared towards take-back schemes and recyclable products.



Mega Trend 3 TIME

The digital revolution has accelerated, as augmentation now gains pace, at hypo-rapid speed compared to previous techno movements. This velocity needs to be embraced to our benefit, encouraging speed to market, customization and reduction in waste. We have to use these new developments to our advantage, not just for performance products but also to infringe on the environmental aspects. Digital passports, full transparency, and traceability are imperative in recording the life cycle and disposal of a product.

Sourcing, supply chain management, shipping, cloud chain technology the metaverse IA, AR and IRT are all driven by the digital base that should make life a lot more efficient. Let's step it up as we utilize the functionality of technology so that we can have plenty of IRL (in real life) experiences!

Supply chain technology, big data through to the implementation of individual control and also visualization as we eliminate the need for multiple sampling of products, reducing waste. 3D printing is becoming a staple material in all manners of living. D2C becomes more customized, as we create personalized designs and fit, through body scanning and avatars. The consumer can be much more in control of their final purchase.

Digital wellness and fitness apps connect consumers to fitness, a positive aspect of social media where so much of it is negative. We can create immersive experiences, and digital communities to complement the physical narratives.

Only time will tell if the lightning speed of AI overcomes certain aspects of our lives, but one aspect it can't mimic is the tactility of products and the overwhelming feeling of freedom, exhilaration, and release through doing sports and being outdoors. This is not mimicable! Time melts, and you can't buy it back. We have to find a way for this mega trend to make every second count.

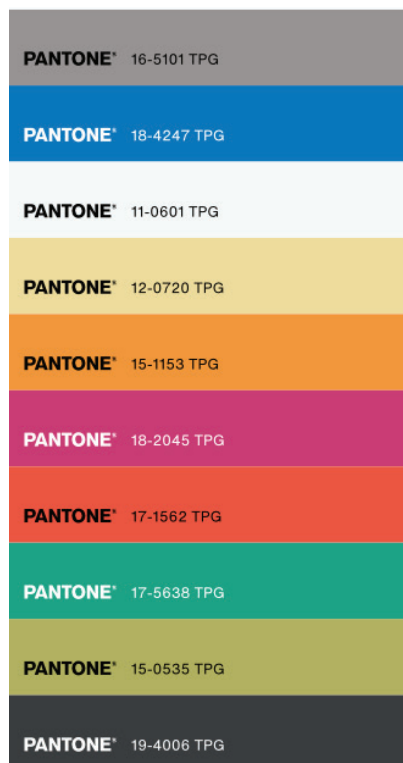


Colors Fall/Winter 25/26

Core

With the global population surpassing 8 billion, this season's core reflects the need for a truly pared down and easily workable Core palette. We continue to have our primary tones complementing neutrals, but this stems from the need to create palettes that are palatable to multiple markets. Within the Core palette, there are multiple combinations of colorways for all sectors of the industry and geographical markets. With this in mind, for material suppliers, this is it. It is also a key solution for stock fabrics, utilizing core colors as well as specialized yarn manufacturers to have a dope dyed range of Core colors, all part of a quick response, reducing waste and water in keeping the sustainable solutions. Important to note on the color front is the changes in chemistry, as dyestuffs shed toxicity, moving through to the introduction of natural ingredient pigments and dyes that offer a new muted direction. Colors also feature in dope dyed water and waste saving processes where a new level of uniformity can be achieved. This season's colors show it isn't just about style but substance too.

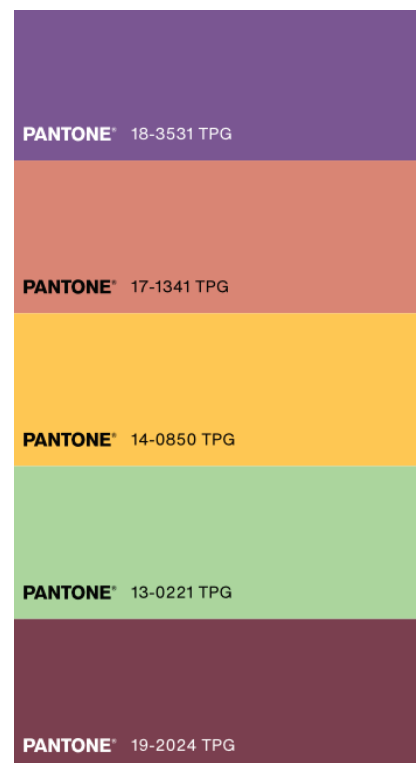
As always, the Core color palette and coordinating satellite palettes are just ideas that can interact in multiple combinations. We aren't here to dictate your creativity, maybe to inspire and share, but the ball is in your court on how you proceed for your customers.

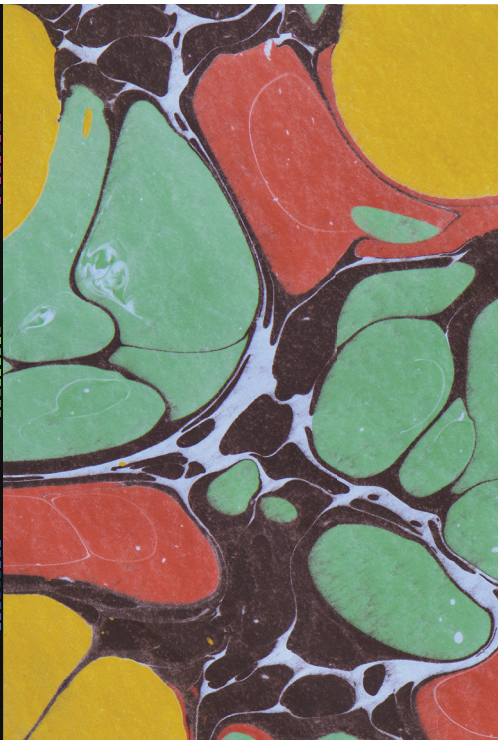
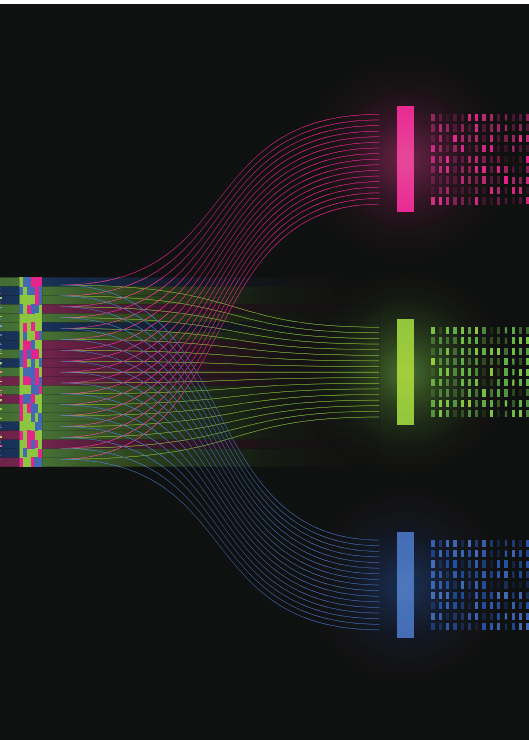


Satellite Palettes

Illuminist

A calm approach to illuminating surface effects and trims. These can be layered up in varying lusters and yarns from semi-bright to full, metallic yarns and finishings. There is a therapeutic feel of the organic inspiration, these tones aren't full-on in ya face. But they could be!





Big Data

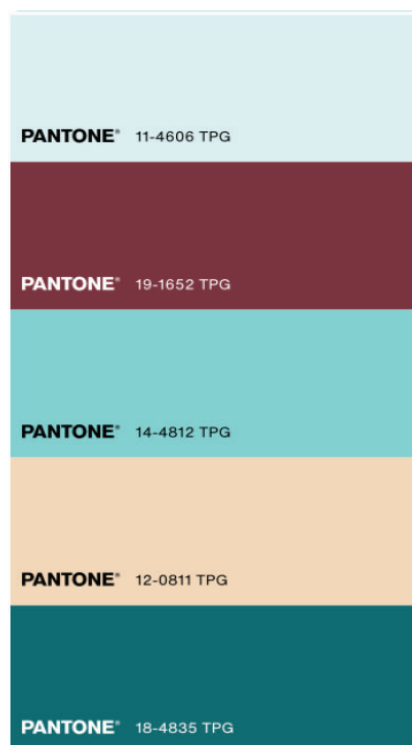
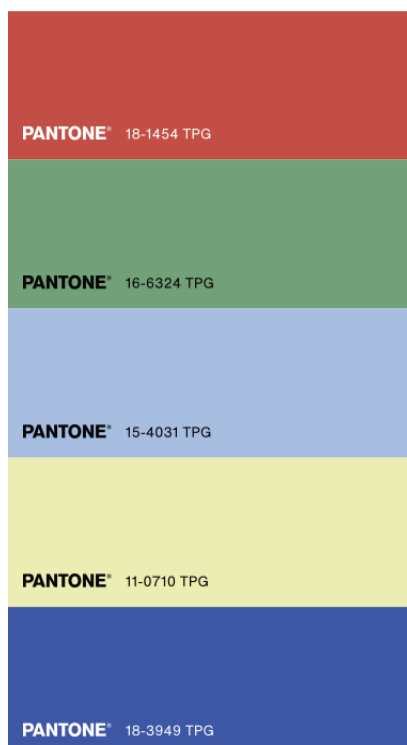
There is no ignoring how tech and data are entwined in our lives. For this palette we looked to the dark side, the black hole behind the screen, delving to find glitches of color that move and adjust. A perfect palette for trims and accessories in teaming with the Core palette.

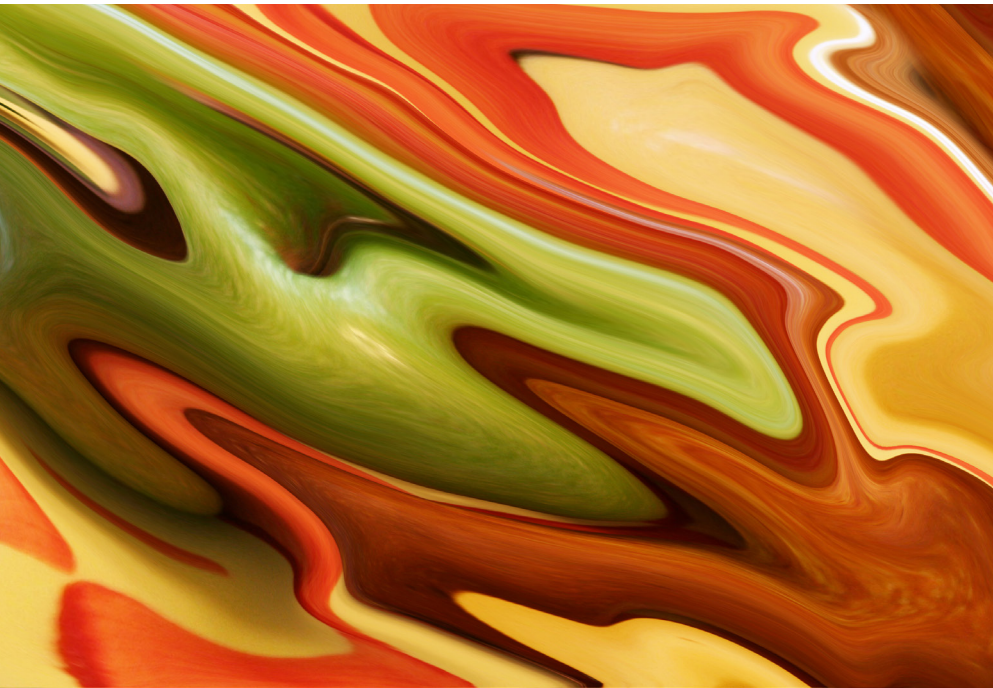
Morphy

Movement is a key factor in the sports sector, and through Morph we see a unique movement, carrying tones in unique directions, solo or morphing with other tones to create new aspects. Soft and rounded to the eye, this palette pulls in an authentic approach, as dyes and colors are not confined to any format.

Sanctuary

A safe space to reflect, Sanctuary is inspired by consumer wellbeing, a safety net from the frenzy of the world. There is also a move towards the environment with blue tones highlighting water and oceans. Tranquil in tone, it is expected to also be applied to soothing and sensual touch fabrics that fit the nuance of the color interactions.





Textile Trend 1 COLLECTIVE

Collaboration has become a key factor in sharing knowledge and creating a new supply hub that is no longer linear as it has been in the past. The tradition of push and pull has been replaced with a spiralling figure of eight, as we disrupt the old ways of creating new ones. Whilst competition is crucial in keeping us on our toes, today's collaboration is crucial, as we jointly share information in creating products with reduced environmental impact.

Natural, man-made cellulosic and synthetic fibers and yarns all feature, but they don't blend out of their family. They can blend with different qualities within their sector, but they maintain the core DNA. Why? It is the increase in mono fabrics, all part of responsible sourcing and design from the fiber up, considering the end of a product. This is also applicable to the synthetics in the COLLECTIVE trend direction, here we are seeing a collective aspect, a bundling approach to mono fabrics. The reduction in ingredients within a product helps the course of disposal at the end of life, creating circular economy.

If products are made from the same gene pool - less stripping is required in returning products into the circular economy. From a sustainable point of view, spandex is replaced with mechanical stretch when a comfort stretch is required, as new coil yarns and innovative fabric constructions can create the perfect material. Bio-degradable synthetics, accelerated through additives can be used too. Virgin synthetics, particularly nylon and polyester can be used in virgin, bio-based and recycled all-in-one blends.

Imagine

Going Solo
Ease
Classic
Reinterpretation
Simple
Recyclable

Natural fibers and cellulosic can team up, but whilst claims are made of biodegradability, do take into account that different fibers, even from the same pool, decompose at different rates, especially when treatments and finishes are taken into consideration. For brands that make recyclable and biodegradable claims, it is far easier to confirm this when the fabric is 100 percent dedicated to a particular fiber DNA and complete transparency, traceability and certification are available.



MATERIAL INGREDIENTS

Man-made/natural fiber blends including:

- Merino Wool and Wool
- Cashmere
- Traceable down
- Cotton
- Linen
- Hemp
- Lyocell
- Modal
- Recycled/virgin synthetic blends including:
- Polyester
- Polyamide and Polyamide 6.6
- Circular economy

MATERIAL

- Biodegradable
- Compostable
- Recyclable
- Base layers - single and warp knit - synthetic and natural
- Second and outer layers - all types
- Yarn striped jersey
- Knitwear makes a return working with all the natural and man-made cellulose
- Classic woven bottom weights - replace the small percentage of spandex through mechanical stretch
- Use synthetics to brighten surfaces through modified molecular structures or teaming recycled with virgin

- for contrasting appearance in woven jacquards
- Comfort stretch is possible through synthetic fabrics or through mechanical stretch in natural wovens
- Responsible chemistry for dyes and finishes
- Bio-degradable membranes
- Bio-based ingredients - synthetics enhanced with additives for accelerated degradation
- Textile recycling and regeneration

TARGET MARKETS

- Outdoors wear
- Hiking
- Backpacking
- Weekend wear
- Cross generational applications
- Outdoor classics
- Camping



Textile Trend 2 DIVERT

The saying 'one man's trash is another man's treasure' is becoming a truism in the textile sector, as the goal for 'zero waste' is becoming increasingly viable. Certain waste is now regarded as valuable resources, no longer set to the confines of recycled plastic bottles, the industry is looking further much further afield. Waste is now regarded as a valuable resource, than a hindrance.

A cross-industry approach is taken, ranging from the automotive, agricultural and food industries, but there is plenty of more trash elsewhere we can consider implementing into collections. The CO2 savings from using recycled and repurposed ingredients lead the way, not just mono fabrics, but a positive move to use blends and hybrid combinations between different fiber companions and a combination of virgin and recycled, where that extra tenacity can be brought through.

With the global population now surpassing 8 billion, the increase in consumption continues to rise. Making sports and outdoor kit that is durable and long-lasting is key to reducing the amount of production and creating products that have a longer life. In turn, waste is seen as a design flaw, so it is important for brands to responsibly source and design, reducing waste in the long term and de allows for a longer life of products. Factory infrastructures come into play by reusing resources in renewable processes, with many now opting for solar and power energy.

The design needs to focus on reducing waste, involving more efficient design and using fabrics that can easily cross boundaries when you have excess stock. A fabric selected for a base layer, could this fabric be allocated as a lining for an outer layer. This trend is far reached and incredibly thought-provoking, nothing is impossible - it even goes down to the simplest aspects, from brushing the cutting room floor to collecting textile waste for recycling to supplying the workforce with reusable cups and bottles, a cost and waste savings, even if you had already switched to the paper variety!

Imagine

No Waste
Recycled
Environmental Clean Up
Repurposed Products
Hybrid



INGREDIENTS

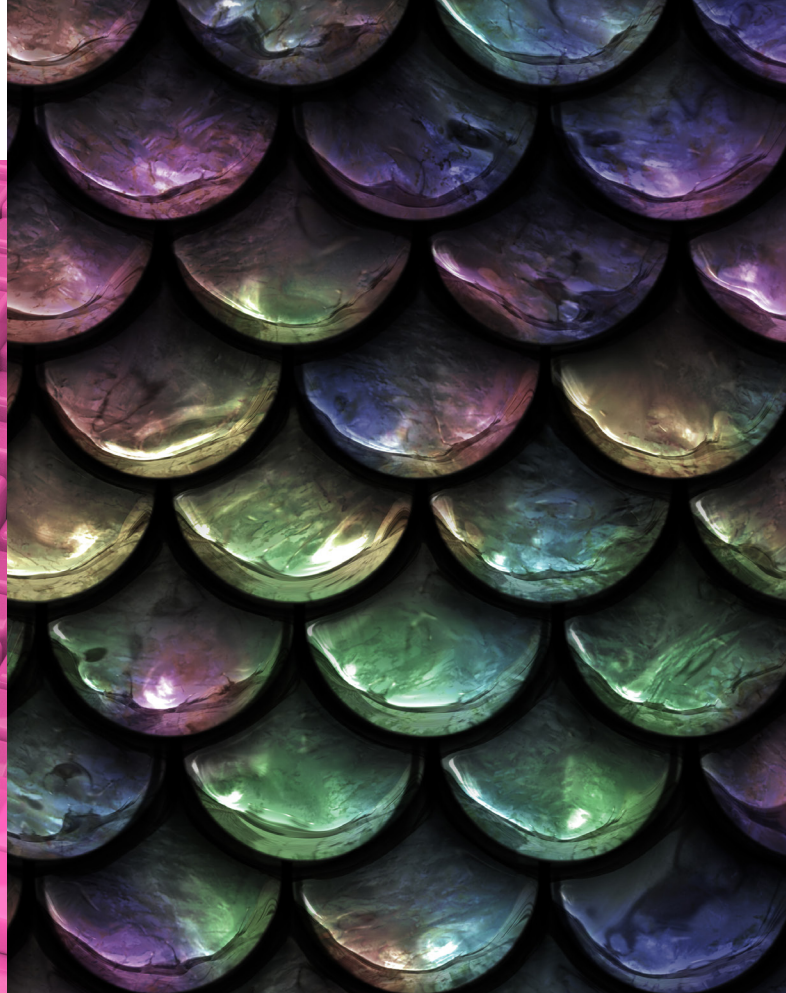
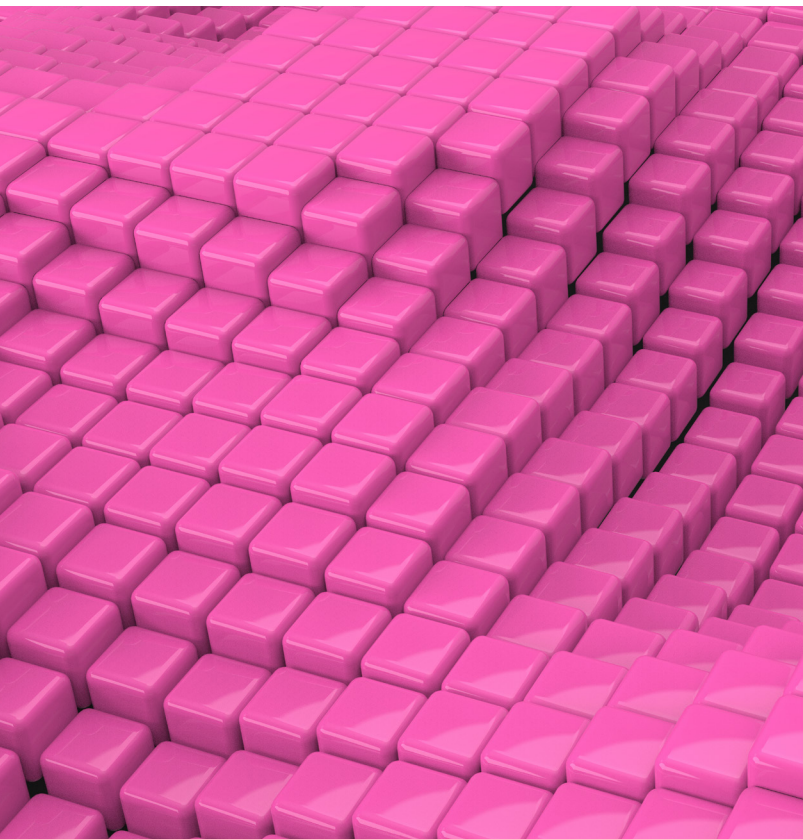
- Recycled garment waste - textile to textile
- Cellulosic and textile waste blends
- Recycled rubber
- Compostable fibers
- Recycled Recycled plastic waste - pre and post consumer waste through to ocean waste
- Recycled membranes and laminates
- Recycled Spandex
- Recycled textile to textile - repurposing too - e.g fabric to insulation
- Carbon capture yarns - capturing CO2 and creating polyester yarn
- Bio-manufactured fiber waste - pineapple leaves, kapok, mycelium, cactus
- Recycled tapes on zippers and trims
- Food waste for dyeing
- Waterless dyeing and printing
- Solution dyeing - less offcuts through even surface distribution
- Leather offcuts
- Recycled and biodegradable packaging
- New bio-based ingredients for fibers and oil - crushed olive stones, oranges, seaweed
- Efficient water processes, solar and wind powered factories
- Dandelion stems for rubber

MATERIALS

- Base fabrics in synthetic , natural mono directions or through blends
- Vegan leather for shoe uppers, soft equipment and reinforcement styling in garments
- Recycled rubber for footwear
- Recycled EVA for footwear and soft equipment
- Spacer like fabrics for footwear uppers
- Classic sports middle layers
- Micro fleece with the focus on a reduction in microfiber pollution
- Anti-odor topical finishes and micro-encapsulated yarns
- Classic rip stop in bright synthetics through to tough-looking classics
- Perfect compositions and fiber origins for all sectors of the textile sector
- Classic

TARGET MARKETS

- All sectors of the sports market
- All sectors of the winter sports market
- The appeal of this direction is incredibly important to become an all-important part of the industry
- Consumers need to aim for a 'zero waste' lifestyle



Textile Trend 3 TECTONIC

Movement is undeniably the top feature in the sports and outdoors industry, whether it be from a leisurely level through to the competitive channels where rapid speed movement is essential. With add-on and stacking systems featured in brands' products, offering the consumer versatility, we are looking closer and the metaphysical elements of the body and how we can build up from that.

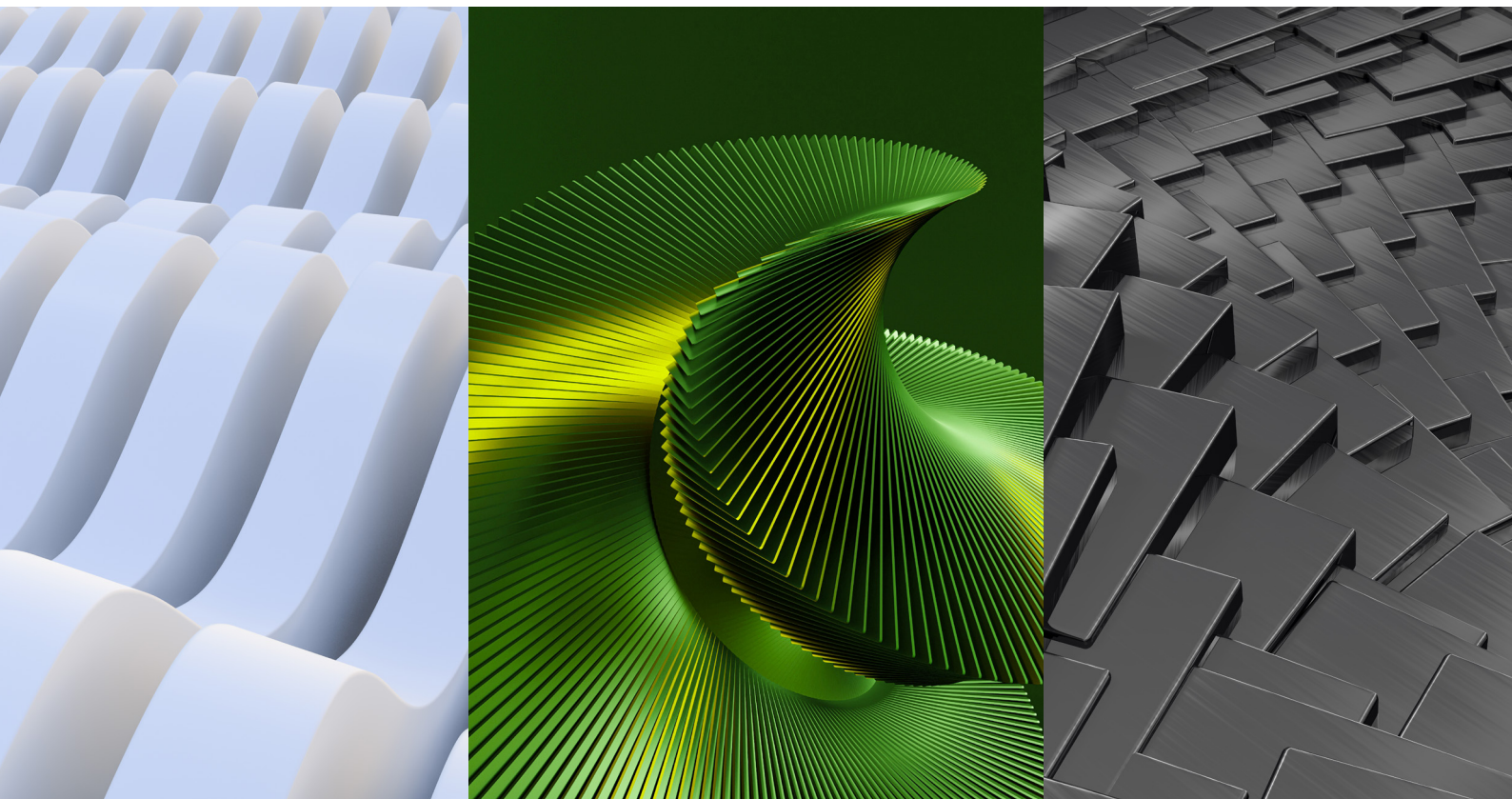
From musculoskeletal-inspired base layers to body-mapped performance, even the reduction of noise from a crisp outer layer, this trend builds up from the most important component - the wearer. With the focus on biomechanics, it isn't just the human form that inspires. Nanotechnology also becomes a feature, as the unique protective qualities inspired by nature are engineered to complete the performance

Body-mapped warp and circular knit create a streamlined performance with zero waste at production. A reduction in seams reduces energy and waste but also offers sleeker wearability to the wearer, anti-chafing performance and high-performance products that support the athlete. Virgin synthetics play a role in bringing enhanced durability and longevity to products. Microencapsulated performance is also king in supplying a varying range of functions from moisture management, anti-odor, FIR, the permanence of this performance process adds to the longevity of a product.

Looking at technical structures, Jacquards come through mimicking the asymmetrical formation of scales that move in unison to create a sliding effect. Fabrics move with the body, bio-inspired by a snake's rectilinear locomotion, easing and wrapping around the wearer's muscular structure. embrace. Fabrics move like reptile skin and nanotechnology with a technical twist. This is geared towards body armor at its best for all layers of the sports and outdoors sector.

Imagine

Bio Mechanics
Nano Technology
Acceleration
Durability
3D - Seamless



INGREDIENTS

- Virgin synthetics - Polyester and Polyamide
- Virgin or bio-based Polyamide 6.6 for sensual touch against the skin
- Recycled and bio synthetics to blend with virgin
- Bio Spandex - high percentage used for power knits
- Heating yarns and finishes
- 3D printed trims
- Micro-encapsulated performance yarns and finishes
- FIR, NIR, heating, moisture management, anti-odor
- Quick dry performance
- Thermal regulating performance
- Thermo-chromatic prints
- Polypropylene - virgin and bio
- Graphene in yarns and finishes
- Bio silicone for grip
- Anti-rip high tenacity aramid yarns
- Lyocell for blends - added softness
- Down-proof outershells
- Nano tech finishes

FOCUS ON

- Malleable fabrics for footwear and soft equipment spacer structures that move—
- 3D printing for accessories and smart technology with
- Printed wearable technology micro thin and barely there connecting with performance Apps.
- Nano technology for protection - DWR
- Heat moldable recycled plastics for customized fit
- Mechanical structures

- Complementing performance fabrics and body mapping for intensity in product design
- Exoskeletal outer layers - high tenacity performance and protection
- Body armor- inspired designs with body mapped detail
- Sensors laser cut - clean cut fabrics
- Recycled and bio-based PU taping systems
- Clean cut fabrics
- Recycled TPE membrane - discreet toughness and protection
- Seamless flat warp knits and circular
- Raschardtronic and textronic knits - body mapped structures for zoned support and performance

TARGET MARKETS

- High performance competitive sports
- Long distance running
- Socks and footwear
- High tech winter layers
- High impact sports



Textile Trend 4 BONA FIDE

Traceability and trust drive the Bona Fide trend, an evolving mood that embraces the consumer in uncertain times. The divide between outdoors and urban is becoming narrower, especially as the need for a higher level of versatility and this is particularly clear with GenZ consumers. What should be noted is that honesty is the best policy here, the consumer is trusting their brands to deliver the truth. Lose that trust, lose that customer!

Dismayed at inherited issues like climate change, they have a pragmatic attitude on how to make good. This is where the string sustainable developments within the textile sector make their mark. There is also a strong sense of intrigue in the past, with a collaborative approach and community key to their lifestyles. This highlights the community spirit mentioned in the Mega Trends, where we can create parallel physical and digital ones.

Raised from digital roots in a hyper-connected world, the need for calm comes through. With dumb phones becoming increasingly popular - this is where a kind of goofy look is emerging, as traditional textile structures and trims through to nerdy silhouettes inspire, but with strong environmental values and performance. This isn't about image, it is about substance and longevity. Diversity and sustainability are ingrained and this is where we see a push in the latest eco developments in dyes, manufacturing and fiber content working so well, yet embracing the tactility and structures of the past, when analog was it.

What is 'dope' (aka 'excellent' for non-GenZ readers ☹️) about this trend is the acceptance and respect the products will have as long as they are telling it like it is. The consumer most interested in this sector isn't interested in fast fashion but in investing in key pieces that will last. Pieces that will be used seasonally when the need, handed down through the family or to be sold in the 'pre-loved' market. The fabrics in this trend create apparel and equipment that will be loved and looked after. Textiles and trims in this sector are cross-generational, but it is the GenZs empathetic attitude, self-care and search for authenticity that drives the developments.

Imagine

Diversity
Transparency
Values
Versatility
Authenticity
Intrigue
Honesty



INGREDIENTS

- Bio degradable Polyester - chemical additives speed up the process
- Wool and Cotton in multi blends with synthetics
- Micro-encapsulated minerals
- Reduced microfiber pollution
- Water saving Solution dyes
- Responsible chemistry
- PFC and PFA-free finishes
- Solution dyed - dope dyed
- Low temperature dyeing processes
- Water-less printing
- Digital printing
- Bio-based and biodegradable synthetics
- Ocean waste recycled synthetics
- Natural fibers - responsibly sourced cotton, organic cotton
- Vegan leather
- Recycled and traceable down
- Hemp
- Bio alternatives - mushrooms, pineapple, orange, seaweed

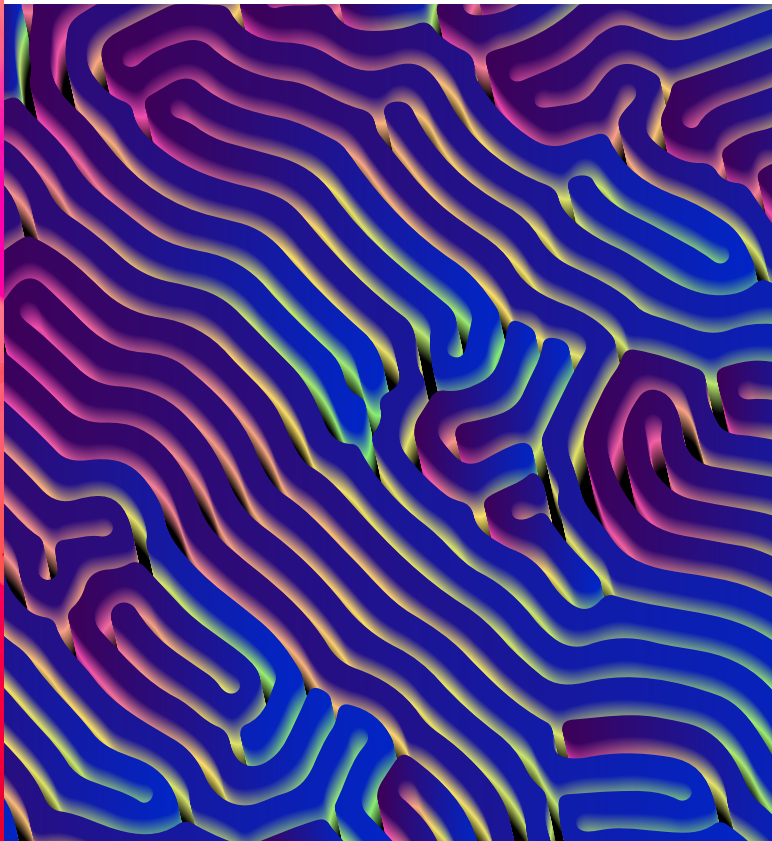
MATERIALS

- High tenacity wovens - plain weaves
- Knit and woven fabrics constructed to reduce microfilament shedding
- Micro lightweight packable performance outershells

- Matte touch rip stops
- Milky touch lamination
- Contrasting double sided fabrics - leads to versatile design in reversible details
- 2.5L and 3L high performance protection in outershells - not just for the great outdoors but easily flipped over to the regularity of urban deluge
- Performance denim
- Classic denim for its biodegradability but watch dye stuffs and finishing that could interfere with the speed of degradation
- Natural/synthetic blends from recycled or bio sources in blends
- Fleece structures
- Sherpa fleece - the use of recycled or bio synthetics has appeal
- Yarn dyed shirting
- Wool blends - base layers - blend with bio synthetics for durability

TARGET MARKETS

- Hiking
- Classic outdoors for all of the family
- Cross-training fitness and gym
- Urban and active living - enhanced versatility
- Travel-wear - performance for all occasions
- Urban exploration and sports
- Rental kit and take-back/re-sell schemes



Textile Trend 5 PRODIGY

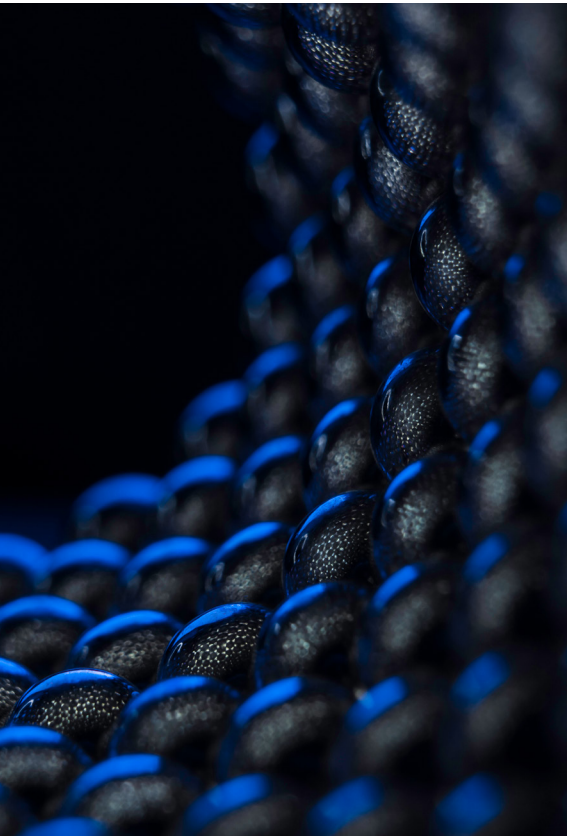
Prodigy leads the way towards combining the eco-driven processes the industry has incubated, combined with the augmented approach that sourcing, sampling and production sectors have, minimizing excess stock and waste. This prodigious direction also highlights the new directions in retail, bricks & mortar vs. clicks, online with returns or BOPIS, digital sourcing and sampling and open communication D2C, as digitalization claims its place.

Artificial Intelligence (AI) inspires fabric and trim design, as translucency and wavelike aspects of the metaverse are embedded into materials or printed onto surfaces. Sustainability is addressed through cleaner manufacturing, responsible design and less waste, especially from over-production. Sustainable solutions aren't solely the ingredients and resources used in textile manufacturing. Blockchain technology offers easily accessible control to all sectors of the supply chain.

Through the resilience of micro yarns and featherweight qualities, we can't ignore the mark augmented technology has already made, not just as an inspiration for visuals, but also using it to the advantage of the consumer for a customized fit, especially for footwear. Sonic stitching, laser cutting and digital sourcing lead to a reduction in time and waste. Customized fitting must also be considered, again reducing returns and waste.

This is a gleaming and precise preview of the future when fabric developments become incorporated into the mainstream market. This trend is about stealth and durability, the importance of visual perception, achieved through juggling performance, creativity and sustainability with steady hands. An intelligent textile trend, not just in times of high-level performance and reaction, but also in how we envisage the future of sourcing, manufacturing and retail.

Imagine
Modern
Ultra Light
Tenacious
Accurate
Efficiency
Intelligent
Immersive



INGREDIENTS

- FIR - Far Infrared Rays in yarns and finishes - enhanced
- Polypropylene - virgin and bio-based - the lightest yarn known, hydrophobic performance, anti static and new dye techniques
- Bio-based Propylene - sugar cane
- Glossy color refraction from membranes
- Printed membrane technology - circuit prints
- Polyamide 6.6. for sensual touch and longevity
- High tenacity aramid fibers
- Graphene yarns and finishes
- Protective shell-like membranes - some rigidity
- Bio-based spandex - high power
- Dope dyed Spandex for increased depth of tone with dope dyed synthetic and less faults in fabrics
- Dope dyed synthetics and Spandex- water reduction and waste reduction
- Merino Wool and cashmere is small quantities for contrast
- Ultralight high performance insulation - recycled
- Micro encapsulated performance - moisture management, FIR, cool touch
- Topical performance finishes
- Big data trims - printed QR codes
- Solar and wind turbine energy powered factories
- Trims - bio glitter and bio-based sequins

MATERIALS

- Micro encapsulation body mapping 3D printing - AI customized fit
- Reflective print and yarns - safety durability
- Gleaming PFC-free membrane technology - two-way protection

- Play with color and light - two tone effects
- Smart sensory textiles
- Anamorphic jacquards effects
- High power compression base layers
- Body-mapped warp knits
- Seamless manufacturing
- Phase change materials (PCM) absorb and release heat in large quantities for the perfect personal ambient temperature
- Super fine gauge knits with thermoregulating and heating technology
- Transparent membranes that refracting the surface of the fabric
- Temperature regulating fabrics in knits and wovens
- 3L and 2.5L for outdoors/urban crossover - micro lightweight
- Semi matte touch plain weaves and ripstop
- Trims - recycled plastic -reflective, LED
- 3D Digital printed trims
- Magnetic trims

TARGET MARKETS

- Running
- Team sports
- Studio fitness
- High endurance sports that requires rapid response to the wearer
- Base through to outer-layer for next-gen skiwear
- Adaptive winter base layers
- Road cycling
- Outdoors/urban outer layers
- Soft equipment - backpacks and sleeping bags
- Safety aspects through reflectivity in prints and through yarn use in base and outer layer fabrics

ISPO Textrends Fall/Winter 2025/26



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| | |
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