

Three Conferences, One Mission: Empower the European Digital Ecosystem

>> LEADERS CONNECTED



Connecting Israel's Startups with Large Corporates and Investors

10-11 April 2019 Hangar **11**, Tel Aviv

Mission

To promote Israel - European relationships and enable funding

- ~1,200 selected attendees 300 European corporates and 900 Israeli start-ups and leading executives
- Presentations by 60+ selected Israeli investors and top start-ups
- Company visits and events hosted by start-ups on day 2
- Casual networking events
- Conference app with top search and meeting functionalities
- Invitation only
- Pre-event matchmaking tell us who you want to meet

>> LEADERS CONNECTED



Connecting European Champions and Challengers

13-14 June 2019 STATION Berlin

Mission)

To bring together future-shaping executives and investors active across segments driven by digital revolution

- ~5,000 attendees executives, investors, digital service providers
- Unique mix of CEOs from European traditional large caps and top-funded startups on stage
- Focus on emerging start-ups 80+ handpicked young companies on the Startup Stage
- Partner dinners and satellite events throughout the city
- Workshops and exhibitions by leading digital service providers
- Totally revamped conference app and networking / matchmaking technology
- Pre-event matchmaking tell us who you want to meet

>> LEADERS CONNECTED

N AH19 London

Connecting Capital and Entrepreneurs

30-31 October 2019 Old Billingsgate, London

Mission)

To provide a physical marketplace that facilitates funding of digital European companies at all stages

- 1,500+ attendees the "who is who" of European Internet
- 100+ of Europe's leading digital businesses and 80+ handpicked top start-ups on stage
- New program focus: Investors and entrepreneurs tell their common success stories
- Pre-event matchmaking tell us who you want to meet
- Totally revamped conference app and networking / matchmaking technology
- Topical meeting areas to make new relevant contacts

EXECUTIVE SUMMARY



NOAH Tel Aviv - Overview

- Our mission: to promote Israel European relationships and enable funding
- 2-day conference targeted at senior executives, entrepreneurs and investors
- Oc. 1,200 attendees (25%+ international) and 60+ CEO presentations

Partnership Opportunities

- Event Co-host
- Speaker Dinner host
- Satellite event
- Networking booth
- Targeted introductions
- Branding
 - Lanyards
 - WIFI
 - Livestream
 - Video platform
 - Live blog
 - Banners















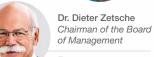






Eric Schmidt Executive Chairman

Google





DAIMLER



Ralph Hamers CEO

ING 🌭



Herbert Hainer CEO

adidasi GROUP



Corporate

Glenn Fogel CEO

BOOKING HOLDINGS



Sir Martin Sorrell CEO

WPP



Thomas Ebeling

ProSiebenSat.1

CEO

CEO

Dr. Bernd Montag

SIEMENS . **Healthineers**

Dr. Richard Lutz

CEO

DB

CEO

Julie Linn Teigland MP EY Germany, Switzerland, Austria

Karel Dörner

Pieter van der Does

CEO

adyen

Senior Partner

Digital/McKinsey

John Collison

President

stripe



Karim Jalbout Head of the European Digital Practice

EgonZehnder



Alex Kayyal Head of Salesforce Ventures Europe





Mikkel Svane CEO





HIGH PROFILE SPEAKERS

Tel Aviv 2018 KPIs

70+ Speakers

17 Partners

200+ International Guests

Berlin 2018 KPIs

120+ Speakers

62 Partners

12 Workshops

London 2018 KPIs

120+ Speakers

34 Partners

5 Workshops



Henry Blodget CEO, Editor-In-Chief

CEO

BUSINESS INSIDER



Niklas Östberg Co-Founder & CEO





HUFFINGTON POST



Robert Gentz

FARFETCH







Oliver Samwer Founder & CEO

ROCKET INTERNET



Rolf Schrömgens Co-Founder & CEO

trivago



Internet



LAKE STAR

> Rainer Maerkle General Partner















Philipp Freise

KKR

Sonali De Rycker

Partner

Accel

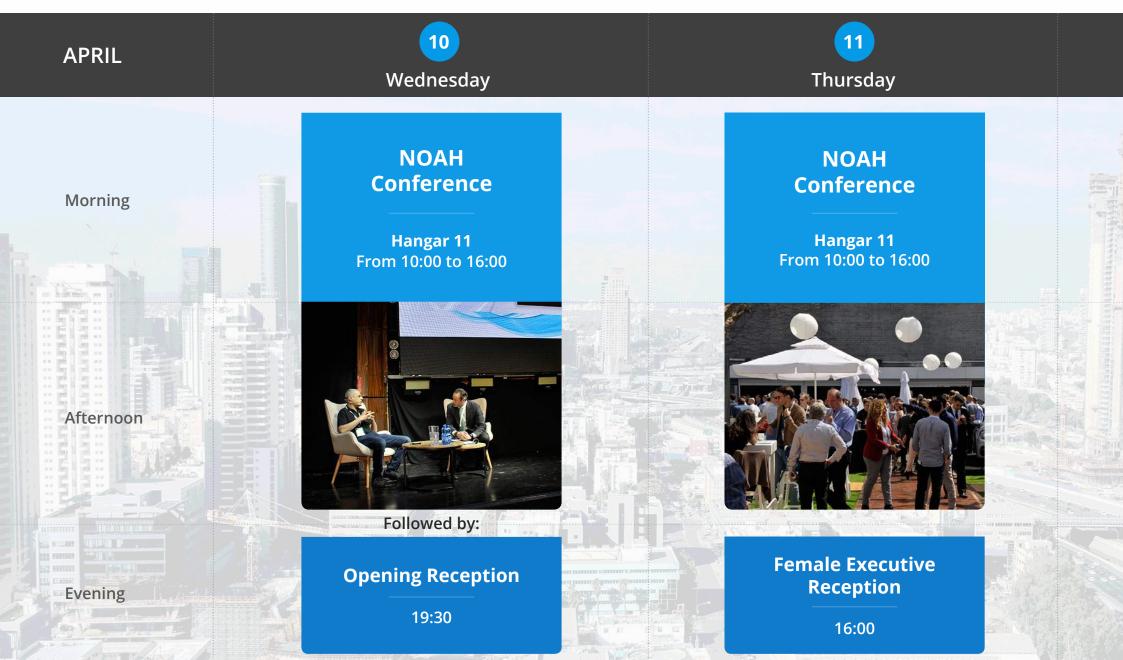
Partner





NOAH TEL AVIV KEY EVENTS

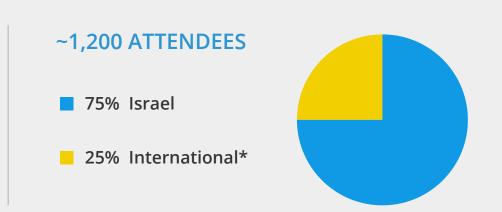




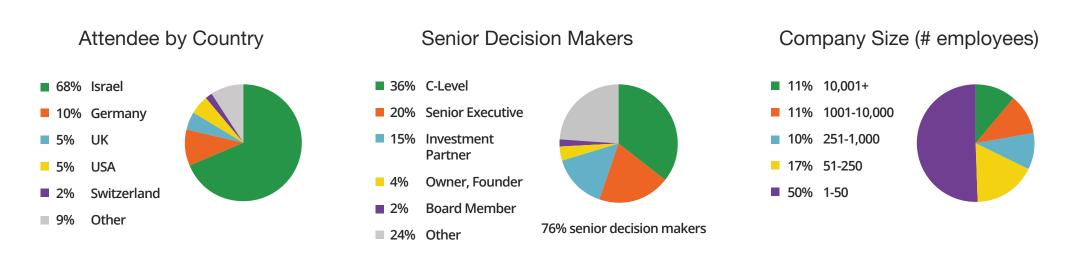
CURATED ATTENDEE LIST



- Highly exclusive, hand-picked attendee list
- · Focus on senior executives only
- Enhanced networking curated meeting list, new networking app, and targeted introductions



NOAH TEL AVIV 2018 ATTENDEE OVERVIEW



BECOME A PARTNER



Bespoke Opportunities Targeted at

- Lead generation
- Branding
- Content exposure
- Networking

Options

- Event Co-Host
- Speaker Dinner
- Satellite Event
- Networking Booth
- Lanyards
- Banner Branding
- WIFI
- Livestream
- Video Platform

... or something else – we love to be creative!

Selected Partners of Past NOAH Conferences



SELECTED PARTNERSHIP OPPORTUNITIES



Main Hosting Partner



Satellite Events



Targeted Introductions



Exhibition Booths

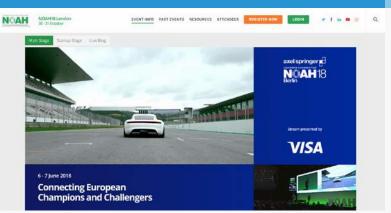




Branding



Live Stream



Live Blog



WIFI



NETWORKING AT NOAH



Ample opportunities to network with digital leaders – supported by dedicated networking events and NOAH Connect App

Speaker & Partner Opening Dinner (10 April)

- For all speakers and international guests
- · Drinks reception followed by dinner
- Exclusive event venue to be announced





NOAH Conference (10-11 April)

- Sufficient breaks between mainstage sessions
- Networking lounges
- · NOAH style "doing business" environment

Satellite Events (10 April)

- Hosted by NOAH Partners
- Networking receptions and dinners
- · Largely invite only





NOAH Connect App

- Ability to filter, search and communicate with attendees
- Open well ahead of the event to facilitate early meeting scheduling

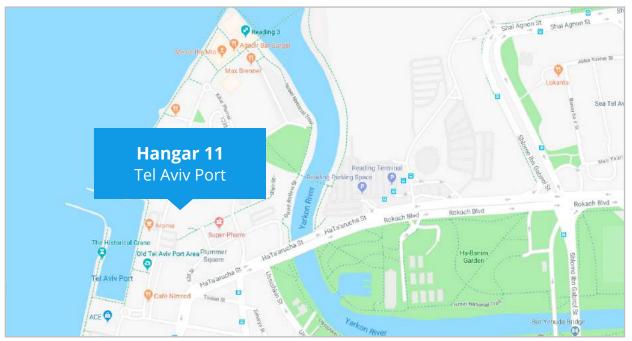




THE VENUE: HANGAR 11









LONG-TERM WIN-WIN FOR EVERYONE

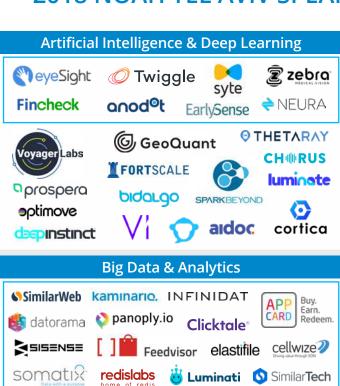


	Key Goals	2013	2014	20	2015		2016		2017		2018		
adyen	Customer base growth	Ø		©	Ø	Ø	Ø	©	Ø		©	©	
HV	Deal sourcing, branding	Ø	Ø	S	Ø		Ø	Ø			•		
LAKE STAR	Deal sourcing, branding		Ø			Ø							
DEUTSCHE BÖRSE CASH MARKET	Venture Network launch			Ø	Ø	Ø	Ø	②	Ø		0	Ø	
Credit Suisse	Network with UHNWI				Ø	Ø	Ø	Ø	Ø				
pipedrive	Branding, PR				Ø	Ø	•	•	Ø		•	•	
EgonZehnder	Executive network					Ø	Ø	Ø	Ø		0	0	
PORSCHE	Product placement						Ø	Ø	Ø		•	•	
TARGET GLOBAL	Deal sourcing, branding						•	Ø		•	•	Ø	
Deutsche Bank 🗾	Branding, Networking							©			Ø		
SafeCharge	Customer base growth									•	•	•	
IGI	Network with UHNWI									•	©	•	

TECHNOLOGY LEADERS ON MAIN-STAGE

2018 NOAH TEL AVIV SPEAKERS





OPTIMAL

APPLAUSE°

personetics°

alooma

Hardware & IoT

56600

AUG medics

core photonics

ColorChip

NECTO

(S) logz.io

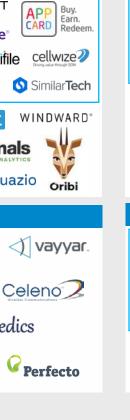
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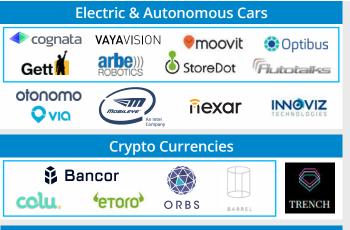
GETALERT

Valens

LEO Lane

















PointGrab

THIS IS NOAH CONFERENCE

NOAH CONNECTS LEADERS AT ONE PLACE USING BEST-IN-CLASS CONFERENCES AND TECHNOLOGY TO EMPOWER THE EUROPEAN DIGITAL ECOSYSTEM



It's a very good conference, one can do business!

Oliver Samwer

CEO, Rocket Internet

SPEAKERS AT NOAH HEARING THE STORY OF EUROPEAN DIGITAL LEADERS > TO LEARN

MAIN STAGE: \$100M MINIMUM VALUATION

- 120+ speakers at NOAH18 London main stage
- 640 companies presented since 2009 (37 digital unicorns)
- Speakers are CEOs and founders
- Including: Adyen, BlaBlaCar, Check24, Criteo, Deliveroo, Delivey Hero, Farfetch, Gett, HelloFresh, King.com, MoneySuperMarket, Scout24, Spotify, Stripe, TransferWise, Trivago, UBER, WeWork, Wix, Yandex, etc.

NOAH18 LONDON SPEAKER BOOK

PDF

CLICK

TO VIEW

PERMIRA

STARTUP STAGE FOR YOUNG EUROPEAN COMPANIES

N AH startups

- 90 x 6-min pitches at NOAH Berlin
- CEOs and founders from <u>emerging companies</u> less than 4 years old
- Live audience of 100 (Berlin) to 200 (London), video live stream and inclusion in NOAH media library
- 3 winners (online voting) present on main stage at next NOAH
- Unique track record of funding origination

In the second se

WNNERS TO DATE

STARTUP STAGE

NOAH18 Berlin: #1 KIDSORTED, #2 Zana Technologies #1 Fintech Competition - FinCompare

NOAH17 London: #1 The Work Crowd, #2 Misterporter,

#3 Everdine

NOAH18

Karisas

Informatica Klarna.

pepperjam TERACO

NOAH17 Berlin: #1 Lalafo, #2 Bitbond, #3 TravelPerk NOAH16 London: #1 Beezer, #2 CodeMonkey, #3 EyefitU NOAH16 Berlin: #1 Fraugster, #2 123Sonography, #3 adMingle, #4 Scalable Capital, #5 Webdata Solutions

SEVENVENTURES PITCH DAY

N15LON SnapCam N15BER Withings N14LON Cashboard N13LON GetYourGuide

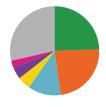
OUR AUDIENCE IS OUR STAGE

- By invitation only
- 12,000+ unique attendees to date at NOAH Conferences
- 23,000 viewers watch the recordings or live streams
- **Videos** and <u>presentations</u> of all past conferences
- Corporate champions attending regularly NOAH: Credit Suisse, Daimler, Deutsche Bank, Digital McKinsey, eBay, Facebook, Google, ING, Naspers, Porsche, Priceline, ProSiebenSat.1, TUI, etc.

NOAH18 LONDON

ATTENDEES BY COUNTRY

- 25% UK
- 24% Germany
- 12% US
- 5% Spain
- 4% Switzerland
- 3% Poland
- 27% Other



ATTENDEES BY SENIORITY

- 46% C-Level
- 20% Owner, Founder
- 9% Investment Partner
- 25% Other



~75% senior decision makers

INVESTOR PROFILE

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NOAH CONNECTS CAPITAL AND ENTREPRENEURS > TO INVEST, RAISE MONEY AND BUILD LONG TERM INVESTOR RELATIOSHIPS

INVESTORS AT NOAH

- NOAH hosts the top VC, Growth Capital and Buyout investors interested in Internet
- We hosted on main stage 52% of the top 100 digital M&A Exits in Europe since the launch of NOAH Conference in Nov 2009
- 25+ Investors present their portfolio Stars on NOAH18 London Main Stage
- 500 unique investor funds attended NOAH to date

VC PANEL

- A classic session at NOAH since 2009
- London 2018: Lakestar, Accel, TPG, DST Global, Permira and Holtzbrinck Ventures



INVESTOR BOOK

- 100 150 detailled investor profiles with contact details and the NOAH Investor Book
- We do the NOAH Investor Book since 2013

NOAH18 LONDON INVESTOR BOOK



TOP INVESTORS COME TO NOAH REGULARLY! - Total Attendees over the Last 8 Years

2. Holtzbrinck Ventures 85 15. Permira 39 28. Oakley Capital 28 41. SpeedInvest	22
2. Indian Vantages 37 46 Astro Capital 39 20 Early hind Vantage Capital 37 42 Catalogic Totals 9	22
3. Index Ventures 77 16. Acton Capital 38 29. Earlybird Venture Capital 27 42. Catalonia Trade &	21
4. Hellman & Friedman 75 17. Summit Partners 36 30. Project A Ventures 27 Investment	
5. KKR 69 18. Partech Ventures 35 31. NGP Capital 26 43. Frog Capital	21
6. SevenVentures 69 19. Rocket Internet 35 32. Piton Capital 26 44. Northzone	21
7. Target Global 67 20. e.ventures 33 33. Spectrum Equity Investors 25 45. Rheingau Founders	21
8. Vitruvian Partners 58 21. MCI Capital 33 34. 10x.Group 24 46. DN Capital	20
9. General Atlantic 55 22. Atlantic Labs 31 35. FinLeap 24 47. Scottish Equity Partners	20
10. Accel Partners 53 23. btov Partners 30 36. HPE Growth Capital 24 48. TPG Capital	20
11. BCG Digital Ventures 44 24. Macquarie Capital 30 37. iLab Ventures 24 49. LetterOne Technology	19
12. TA Associates 42 25. Insight Venture Partners 29 38. HgCapital 23 50. RTP Global	19
13. EQT Partners 41 26. Technology Crossover Ventures 29 39. Atomico 22	

SERVICE PROVIDERS AT NOAH > TO FIND NEW CUSTOMERS OR THE MOST PROVEN SOLUTIONS AND TOOLS





NOAH BIBLE

- 450 trading comparables across 40 sectors
- 300+ most significant transactions
- Traffic analysis of key B2C sectors
- NOAH Disruptor List: hottest companies by funds raised
- Published since May 2015
- Olick here to sign up



NETWORKING AT NOAH > DO BUSINESS AND DON'T WASTE TIME AT CONFERENCES (WE ARE CURATING YOUR CONFERENCE VISIT)

MATCHMAKING

An introduction platform for the most relevant investors and companies ahead of NOAH London and Berlin:

- Over 1,200 investor meetings requests about to get sent to 630 investors
- 2,300 company meetings requests about to get sent to 1,000 leading digital companies at all stages

NOWE(

- Over 9,000 messages and 7,000 meetings set up at NOAH Berlin
- The app used by 75% of the conference attendees
- NOAH Connect App Guide

MEETING ROOMS AT NOAH BERLIN

- Meeting spaces on site
- 12 meeting locations easy to find, live and on the floorplan
- Meeting rooms bookable on demand

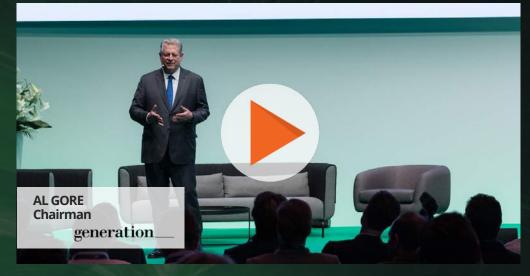






NOAH CONFERENCE 2016-2018 HIGHLIGHTS TO WATCH







Travis Kalanick, Uber Dr. Dieter Zetsche, Daimler

UBER DAIMLER



Payal Kadakia, ClassPass Adam Valkin, General Catalyst

CLASSPASS GENERAL (G CATALYST



Peter Altmaier, Federal Minister for **Economic Affairs and Energy** Klaus Hommels, Lakestar Marco Rodzynek, NOAH Advisors



Federal Ministry for Economic Affairs and Energy





AUTO1 Group, Target Global, Allianz X, Deutsche Bank







Niklas Östberg, Delivery Hero Stefan Nicola, Bloomberg



Bloomberg



Whitney Wolfe, Bumble Andrey Andreev, Badoo







Are you Ready for Take Off? Remo Gerber, Lilium Florian Reuter, Volocopter





Sebastiaan Vaessen Naspers





Dharmash Mistry, Lakestar Peter Smith, Blockchain



BLOCKCHAIN



Investor Panel EMK Capital, Insight Venture Partners, Target Global, iAngels



TARGET **ii** Angels

NOAH IS A UNICORN BREEDING GROUND

Challengers with a combined valuation of > \$150bn and Champions with a combined market cap of > \$3tn presented at NOAH since 2009

			TO VERY THE STATE OF THE STATE	The state of the s		ter cap or 45 m pres								
Speaking Company	# of Times at NOAH	First Time	Segment	Founded	Raised (\$m)	Current Status	Speaking Company	# of Times at NOAH	First Time	Segment	Founded	Raised (\$m)	Current Status	
Challengers							Challengers							
Adyen	11	2010	Payments	2006	266	\$18.83bn market cap	Uber	2	2016	Taxi Apps	2009	11,562	Reached unicorn status	
AUTO1 Group	6	2015	Classifieds - Cars	2012	880	Reached unicorn status	Waze	3	2011	Navigation & Parking	2007	67	Sold to Google for \$1.1	
AutoTrader	4	2010	Classifieds - Cars	1977	-	\$4.74bn market cap	WeWork	4	2015	Workspaces	2010			
Avast	1	2012	Cybersecurity & Anti-Virus	1988	100	Reached unicorn status	Wix.com	5	2012	Horizontal SaaS	2006	59	\$4.45bn market cap	
AVG	2	2009	Cybersecurity & Anti-Virus	1991	252	Sold to Avast for \$1.3bn after IPO	Wooga	8	2011	Gaming	2009	32	Successful private company	
Babylon Health	2	2013	Health & MedTech	2013	85	Successful private company	XING	9	2009	Content & Media	2003	7	\$1.57bn market cap	
BlaBlaCar	8	2013	Rider Sharing & Car Pooling	2006	335	Reached unicorn status	Yad2	6	2012	Classifieds - Horizontal	2005	-	Sold to Axel Springer for \$228m	
Careem	1	2017	Rider Sharing & Car Pooling	2012	571	Valued at \$1.2bn	Yandex	7	2012	Content & Media	2000	-	\$11.78bn market cap	
CHECK24	2	2015	Lead Generation Services	1999	-	Reached unicorn status	Zooplus	1	2011	Vertical E-Commerce	1999	-	\$1.05bn market cap	
Cloudflare	2	2016	Cybersecurity & Anti-Virus	2009	182	Valued at \$3.2bn	Zalando	7	2011	Fashion E-Commerce	2008	468	\$12.10bn market cap	
CTS Eventim	7	2012	Marketplaces	1999	-	\$4.53bn market cap	Zendesk	4	2012	Horizontal SaaS	2007	86	\$5.70bn market cap	
Criteo	8	2009	Display & Retargeting	2005	63	\$2.13bn market cap							•	
Deliveroo	1	2015	Meal Delivery	2013	860	Reached unicorn status		Total Ca	apital R	Raised: \$34bn	Total \	/aluatio	n: > \$150bn	
Delivery Hero	10	2010	Meal Delivery	2011	2,581	\$10.34bn market cap								
Farfetch	2	2011	Fashion E-Commerce	2007	702	Reached unicorn status	a							
Fotolia	10	2009	Marketplaces	2005	225	Sold to Adobe for \$800m	Champions							
Gett	8	2012	Taxi Apps	2010	613	Reached unicorn status	Adidas	1	2016	Consumer Goods	1949	-	\$44.88bn market cap	
GetYourGuide	8	2013	Travel	2008	96	Successful private company	AXA	3	2015	Insurance & Finance	1982	-	\$60.20bn market cap	
HelloFresh	4	2013	Meal delivery	2012	365	\$2.73bn market cap	Axel Springer	11	2010	Digital & Media	1946	-	\$8.11bn market cap	
Immobiliare	3	2014	Travel	2005	-	Successful private company	Bayer	4	2015	Healthcare	1863	-	\$103.97n market cap	
Ironsource	2	2012	Developer Tools	2009	105	Reached unicorn status	Bertelsmann	9	2010	Digital & Media	1835	-	Private company	
iZettle	2	2013	Payments	2010	269	Successful private company	BMW	3	2015	Automotive	1916	-	\$63.12bn market cap	
Just Eat	2	2014	Meal Delivery	2001	72	\$7.04bn market cap	Daimler	3	2015	Automotive	1998	-	\$74.06bn market cap	
Klarna	4	2012	Payments	2005	637	Valued at \$2.5bn	Deutsche Bahn	2	2015	Travel & Transportation	1994	-	Government controlled company	
King.com	7	2010	Gaming	2003	84	Sold to EA for \$5.9bn after IPO	Deutsche Börse	7	2012	Finance & Banking	1992	-	\$24.40n market cap	
Kreditech	8	2010	Personal Loans	2012	497	Successful private company	еВау	11	2010	Digital & Media	1995	-	\$33.10bn market cap	
Markafoni	2	2012	Fashion E-Commerce	2008	8	Sold to Naspers for \$200m	Facebook	13	2009	Digital & Media	2004	2.336	\$498.28bn market cap	
Momondo Group	5	2011	Travel	1996	152	Sold to Priceline Group for \$550m	Google	11	2010	Digital & Media	1998	-	\$850.26bn market cap	
MoneySuperMark	et 3	2011	Lead Generation Services	1993	-	\$2.21bn market cap	Huffington Post	4	2012	Digital & Media	2005	-	Acquired by AOL	
Photobox	3	2013	Marketplaces	2000	305	Sold to Exponent & Electra	Hypoport	4	2014	Financial Services	2001	-	\$1.23bn market cap	
			·			for \$615m	IAC	1	2015	Digital & Media	1995	-	\$12.32bn market cap	
Privalia	5	2011	Fashion E-Commerce	2006	219	Sold to Vente-Privee for \$560	innogy	6	2014	Industrials	2015	-	\$24.76bn market cap	
Revolution Precraft	ted 1	2018	PropTech	2015	-	Reached unicorn status	Klöckner & Co	3	2016	Industrials	1906	-	\$1.10bn market cap	
Scout24	9	2011	Marketplaces	1998	-	\$5.67bn market cap	Lufthansa	5	2015	Travel & Transportation	1953	-	\$13.31bn market cap	
SeLoger	7	2010	Classifieds - Real Estate	1992	-	Sold to Axel Springer for \$847	METRO Group	6	2011	Consumer Goods	1996	-	\$7.66bn market cap	
Showroomprive	8	2010	Fashion E-Commerce	2006	44	Sold to SRP Groupe after IPO	Naspers	10	2010	Digital & Media	1915	-	\$106.81bn market cap	
Sigfox	2	2016	Internet of Things	2010	327	Valued at \$708m	Porsche	6	2015	Automotive	1931	-	\$20.93bn market cap	
SimilarWeb	6	2014	Analytics & Intelligence	2007	112	Successful private company	Priceline Group	8	2011	Travel & Transportation	1997	-	\$97.86bn market cap	
Skrill	6	2009	Payments	2001	800	Sold to Optimal Payments	ProSiebenSat.1 Med	l ia 10	2010	Digital & Media	2000	-	\$6.20bn market cap	
						for \$1.98bn	RTL	10	2009	Digital & Media	1931	-	\$11.48bn market cap	
Skyscanner	3	2012	Travel	2003	197	Sold to Ctrip for \$1.7bn	Schibsted	7	2011	Digital & Media	1839	-	\$7.97bn market cap	
Spotify	5	2009	Music	2006	2,563	\$32.87bn market cap	Siemens	7	2013	Industrials	1847	-	\$117.92bn market cap	
Stripe	3	2015	Payments	2010	440	Valued at \$9.2bn	Tencent	1	2014	Digital & Media	1898	-	\$427.73bn market cap	
Taboola	2	2014	Content Advertising	2007	160	Reached unicorn status	ThyssenKrupp	1	2017	Industrials	1999	-	\$16.63bn market cap	
tado°	7	2013	Internet of Things	2011	56	Successful private company	TUI	1	2017	Travel & Transportation	1923	-	\$12.58bn market cap	
TeamViewer	5	2015	Communication & Collaboration	2005	-	Sold to Permira for \$1bn	Vivendi	3	2012	Digital & Media	1853	-	\$32.89bn market cap	
TomTom	2	2015	Navigation & Parking	1991	-	\$2.02bn market cap	VISA	2	2017	Insurance & Finance	1958	-	\$304.26n market cap	
Trainline	3	2011	Travel	1997	-	Sold to KKR for \$681	WPP	5	2012	Advertising	1971	-	\$19.72bn market cap	
Transferwise	4	2011	Banking Fintech	2010	116	Reached unicorn status					Arr.			
trivago	5	2011	Travel	2005	54	\$1.46bn market cap				Total Market Ca	ap: \$3tn			

NOAH BIBLE

The NOAH Bible, an up-to-date valuation and industry KPI publication.

This is the most comprehensive set of valuation comps you'll find in the industry. Reach out to us if you spot any companies or deals we've missed!

September 2018 Edition (PDF)

Sign up Here





Die Noah-Konferenz – ein Beinahe-Präsident und viele Female Founders

Die Noah-Konferenz 2018 in Berlin wartete mit einem besonderen Highlight auf — daher beginnen wir den heutigen Bericht mit Impressionen von Tag 1. Nicht, weil die Party bis spät in die Nacht ging. Sondern weil als krönender Abschluss Al Gore die Bühne betrat.. Read more

Munich Startup | 06.06.18



Neben Mike Tyson und Peter Altmaier: 3 Take-aways von der NOAH 2018

Seit 2009 bringt die NOAH "European Champions und Challengers" zusammen. Wir waren bei der diesjährigen Veranstaltung im Berliner Tempodrom dabei und haben gelernt, warum Mike Tyson ein Strategie-experte war, Peter Altmaier kein WhatsApp nutzt und welche 3 Faktoren einen richtigen "Challenger" ausmachen! Read more

Gründer Daily | 14.06.18

Größen der Mobilitätsbranche versammeln sich auf der Noah Conference 2018 in Berlin

Auf der Noah Conference Berlin, dem führenden Branchen-Event der europäischen Internet- und Digitalwirtschaft, kommt dieses Jahr am 6. und 7. Juni in Berlin die Elite der Mobilitätsbranche zusammen.

Wenn Uber seinen neuen CEO, Dara Khosrowshahi, nach Europa schickt und FlixBus seinen Geschäftsführer entsendet, dann nicht ohne guten Grund. Read more

Business On | 30.05.18

CONFERENCE ®

Selected Press Clippings

6 Lektionen von der Digitalkonferenz NOAH 17

Bei dem Digital-Event der NOAH Advisors waren dieses Jahr so viele Einhörner versammelt wie bei keiner anderen Konferenz. Zum Beispiel der Online-Bezahldienst Stripe, der einen seinen Gründer, John Collison, zum jüngsten Selfmade-Milliardär der Welt machte. Oder das Lieferdienst-Portal Delivery Hero, das Ende Juni an die Börse geht. Read more

Business Insider 24.06.17



NOAH Conference London Attracts Almost 2,000 Participants to Old Billingsgate

On 10 and 11 November 2016, the 8th NOAH Conference London was held in Old Billingsgate with the motto "Leaders Connected". 1.850 participants gathered in Tower Hill, more than the year before, for the European internet and digital economy's largest industry event. These included corporates such as Deutsche Börse Group, Credit Suisse and Porsche, and fast growing companies such as N26, BlaBlaCar and Adyen. *Read more*

Fintech Finance | 15.11.16



Eine Konferenz für die Gründer der digitalen Welt

Auf der Start-up-Konferenz Noah im Tempodrom berät die IT-Szene über die Zukunft Europas. Gründergeist trifft dabei auf Kapital. Read more

Berliner Morgenpost | 09.06.15



Tag 1 der wichtigsten IT-Konferenz Europas

Die Highlights der NOAH. Read more

Bild | 08.06.16

Sechs Dinge, die unser Reporter über unsere Zukunft gelernt hat

Auf zwei Veranstaltungsbühnen (das große Colosseum, das kleinere Theater) stehen dabei die Ideen, wie unser Leben, unser Bankgeschäfte, unsere Mobilität oder Gesundheitsvorsorge in Zukunft aussehen werden. Read more

B.Z. 08.06.16



Noah lockt Google-Titan Eric Schmidt nach Berlin

Bei der Start-up-Konferenz Noah stehen Start-ups gar nicht im Mittelpunkt, sondern Firmen, die bereits Erfolge vorweisen können. Das lockt Manager wie Eric Schmidt, Oliver Samwer oder Mathias Döpfner. Read more

Die Welt | 11.05.15

FAMILIENTREFFEN DER TECH-ELITE

Wo sich Europas Gründer treffen.

AUFSTEIGER: NOAH (BERLIN, LONDON) Angeblich war es die Kanzlerin persönlich, die Marco Rodzynek gebeten hatte, seine Konferenz doch mal in Berlin zu veranstalten. Der Ex-Lehman-Banker folgte brav und lud im Juni erstmals ins Kreuzberger Tempodrom. Selten fand sich in der Hauptstadt so viel Webprominenz auf einem Fleck: Zum Lineup gehörten Eric Schmidt (Google), Arianna Huffington ("Huffington Post"), Henry Blodget ("Business Insider") und Oliver Samwer (Rocket Internet). Auch hochrangige Politiker wie EU-Digitalkommissar Günther Oettinger und Vizekanzler Sigmar Gabriel ließen sich blicken. Noah Berlin etablierte sich vom Start weg als neuer Pflichttermin. Sponsor und Springer-CEO Mathias Döpfner dürfte das freuen, will er doch mit aller Macht seinen Anspruch als weltgewandter Digitalimpresario unterstreichen. Rodzynek verdichtet das zweitägige Programm, indem er den meisten Rednern kaum mehr als zehn Minuten lässt. Für Mitte November in London haben bereits Investor Klaus Hommels und Metro-CEO Olaf Koch zugesagt.

PLATZHIRSCH: DLD (MÜNCHEN) Die von Burda organisierte DLD (Digital Life Design) ist das traditionsreiche Dickschiff unter den Digitalkonferenzen der Alten Welt, Geschäftsführerin Steffi Czerny hat mit einer Mischung aus Hartnäckigkeit und bajuwarischer Herzlichkeit schon Mark Zuckerberg (Facebook), Marissa Mayer (Yahoo) oder den legendären Napster-Gründer Sean Parker ins HVB-Forum gelockt, Neben Czerny tut der israelische Gründerpate Yossi Vardi sein Bestes, um das Gästeniveau zu halten und die Marke über den Globus auszubreiten: Mittlerweile gibt es Nebenevents in Tel Aviv. Peking. Rio de Janeiro oder Istanbul. Die DLD in München hat sich klugerweise ein paar Tage vors Weltwirtschaftsforum in Davos geschoben - für viele gehören die Veranstaltungen längst zusammen.

ABSTEIGER: LEWEB (PARIS) Lange Zeit war sie die Königin unter Europas Tech-Konferenzen, doch in diesem Jahr setzt die Pariser LeWeb überraschend aus. Dabei schwärmen noch heute viele von den alten Zeiten: Wer es sich leisten konnte (Tickets kosteten bis zu 2300 Euro), plauderte am Büfett mit Instagram-Schöpfer Kevin Systrom oder nahm abends mit Twitter-Gründer Jack Dorsey einen Drink an der Bar. Ebenfalls dabei: analoge Gäste wie Modezar Karl Lagerfeld oder Starkoch Jamie Oliver. Zuletzt kamen 3500 aus der ganzen Welt. Initiator ist der Internetunternehmer und Sarkozy-Berater Loic Le Meur. 2016 soll es weitergehen - was manche bezweifeln. Sie lästern, die LeWeb sei zum Showroom für US-Start-ups verkommen und habe so den Anschluss an Europas Szene verloren.

NEWCOMER: BITS & PRETZELS (MÜNCHEN) Es braucht mittlerweile gehörig Spezialeffekte. um als Neuling noch Gäste anzulocken. Im Januar dockten die Veranstalter von Bits & Pretzels terminlich noch an die DLD an. Ende September mieteten sie für den dritten Konferenztag gleich ein ganzes Zelt auf dem Oktoberfest, Eigentlich ein Ding der Unmöglichkeit, doch das Team um die Gründer Andreas Bruckschlögl, Bernd Storm (Onpage, Aboalarm) und den Investor Felix Haas (Kreditech, Amiando) wusste höhere Mächte an seiner Seite: Wirtschaftsministerin Ilse Aigner (CSU), die Bayern zu Deutschlands Valley machen will. Es kamen Adidas-CEO Herbert Hainer, Ex-McKinsey-Boss Herbert Henzler, "Bild"-Chef Kai Diekmann und Niklas Östberg (Delivery Hero) das Event blieb also eher national. Zwei Maß und ein Hendl waren inklusive. Redner traten in Lederhosen auf. Provinzieller geht es kaum, trotzdem wollen die Veranstalter über 3600 Karten verkauft haben - respektabler Erfolg und Hypesymptom zugleich.

■ Philipp Alvares de Souza Soares

Manager Magazin | 11.15



Pieter van der Does CEO



Yair Goldfinger Founder & CEO



Niklas Östberg Co-Founder & CEO



Nicolas Brusson Co-Founder & CEO



Dave Waiser Founder & CEO



Malte Siewert Managing Director



Executive Chairman







BlaBlaCar



trivago

Google

ECTED NOAH SPEAKERS



Henry Blodget CEO & Editor-in-Chief



Dr. Mathias Döpfner CEO



Sigmar Gabriel Federal Minister for Econ. Affairs & Energy



Arianna Huffington Co-Founder & Editor-in-Chief



Olaf Koch CEO



Oliver Samwer Founder & CEO



Martin Schulz President European Parliament

















Niklas Zennström CEO



Sonali De Rycker Partner



Glenn Fogel CEO



Dr. Klaus Hommels Founder & CEO



Martin Sorrell CEO



Ralph Hamers CEO



Rubin Ritter Member of the Management Board









WPP







UBER

Travis Kalanick



Dr. Dieter Zetsche Founder Chairman of the Board of Management

DAIMLER



Herbert Hainer CEO



Hakan Koç Founder & MD



Al Gore Chairman



Federal Minister for Economic Affairs and Energy Federal Ministry for Economic Affairs and Energy



GROUP

adidas

AUTO 1 GROUP

generation.

SELECTED NOAH SPEAKERS



Payal Kadakia Founder & Executive Chairman



Dara Khosrowshahi CEO



Carsten Kengeter CEO



John Collison Co-Founder & President



Whitney Wolfe Herd Founder & CEO



Peter Smith Co-Founder & CEO



Nikolay Storonsky Founder & CEO



UBER







BLOCKCHAIN





Joey Levin CEO



Valentin Stalf Founder & CEO



Philipp Freise Partner



Markus Villig Founder & CEO



David Thevenon Partner



Jochen Engert Founder & Managing Director



Dom Vidal Partner



 $\bar{N}26$

KKR

taxify

SoftBank

FLiXBUS





The NOAH Team





Marco Rodzynek & Founder ⊠ in



Jan Brandes



Nikhil Parmar ⊠ in



Aleksander Skwarczek ⊠ in



Lukas Schlund \square in



⊠ in



Marco Bombach \square in



Justus Lumpe

⊠ in

Managing Director

Maria del Mar Pérez ⊠ in



Conference Team

Gema Alba ⊠ in

Dr. Gerhard Cromme



Gabriela Clauss Customer Relations & Sales ⊠ in



Paula García VP NOAH ⊠ in



Marina Krolovich \square in



Hadar Shalev \square in



Daniel Wasowicz Head of Data Team













NOAH Advisors provides corporate finance services to the digital sector in Europe

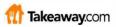
September 2018

Sale of 100% in

10Bis



for €135m to



Financial Advisor to 10bis and its shareholders

July 2018

Sale of 100% in



to



Exclusive Financial Advisor to PromoFarma and its shareholders August 2017

Acquisition of a Majority Stake in





at a valuation of \$200m

Financial Advisor to EMK Capital

December 2016

Investment in



bv



Financial Advisor to Silver Lake

October 2016

Investment in





84% Ownership

Exclusive Financial Advisor to KäuferPortal and its Shareholders September 2016

Acquisition of a Majority Stake in

PARSHIP ELITE Group

bv



from



at a valuation of €300m

Financial Advisor to Oakley Capital

May 2016

Investment in



by



Exclusive Financial Advisor to 10Bis and its Shareholders

September 2015

Sale of a 70% stake in



to



axel springer

Exclusive Financial Advisor to Drushim and its Shareholders July 2015

Primary funding for



from



KANTAR MEDIA

Advisor to BIScience

December 2014

Sale of 100% of



for \$800m to



Exclusive Financial Advisor to Fotolia and the Selling Shareholders October 2014

Sale of 100% of



for €80m to



Exclusive Financial Advisor to Trovit and its Shareholders

September 2014

Sale of controlling stake in



to



Exclusive Financial Advisor to Facile.it and its Shareholders

August 2014



sale to





Advisor to the Selling Shareholders

Mav 2014



sold 100% of



for \$228m to a joint venture between





Exclusive Financial Advisor to Yad2 and its Shareholders

February 2013



Growth equity investment from



for a 30% stake alongside Softonic's Founders and Angel Investors at a valuation of €275m

Exclusive Financial Advisor to Softonic and its shareholders

May 2012



\$150 million growth equity investment from



for a 50% stake alongside Fotolia's Founders and TA Associates Additional \$150 million senior debt financing

Financial Advisor to Fotolia and its Shareholders

April 2012

Sale of 100% in

Toprural



Financial Advisor to Toprural and its Shareholders

December 2011

Fund raising for

WORK4LABS

from various investors including Angel Investors

Advisor to Work4 Labs