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### **Shareholders are entitled to subscribe for and be allocated new shares in the subsequent offering**

#### **Allocation of subscription rights occurs automatically**

Shareholders in Hexagon Composites ASA (the "**Company**") are allocated 0.12 subscription rights for each share they are registered as owning on 7 May 2026 (as recorded in the VPS on 11 May 2026). As share purchases are normally settled after two days, shares purchased up to and including 7 May 2026 will give the right to receive subscription rights, whereas shares purchased from and including 8 May 2026 will not give the right to receive subscription rights. The allocation of subscription rights occurs automatically.

#### **Right to subscribe and subscription price**

Each subscription right gives the right to subscribe for and be allocated one new share at a subscription price of NOK 8.

#### **How to subscribe for shares**

Your preferential right to subscribe for and be allocated new shares in the Company normally has an economic value, provided that the share price in the market is higher than the subscription price. To avoid losing this value, you must use your subscription rights by subscribing for new shares no later than **19 June 2026 at 16:30**.

#### **Subscription period**

8 June 2026 at 09:00 – 19 June 2026 at 16:30.

#### **The subscription rights must be used before the expiry of the subscription period**

You must submit a valid subscription before the expiry of the subscription period if you wish to make use of the subscription rights. The subscription rights cannot be transferred or traded.

#### **Subscribing for more shares than you hold subscription rights for**

You may subscribe for more shares than you hold subscription rights for (oversubscribe). Whether you are allocated more shares than you hold subscription rights for, and how many additional shares you may be allocated, depends on the total number of subscription rights that are not used and the degree of oversubscription among others holding subscription rights. There is no guarantee that new shares will be allocated on the basis of oversubscription

#### **Electronic subscription and prospectus**

For more information about electronic subscription, see [www.dnb.no/emisjon](http://www.dnb.no/emisjon), or contact **DNB Carnegie by email ([retail@dnb.no](mailto:retail@dnb.no)) or telephone (915 04800)**.

For access to the prospectus and the subscription form, see [www.dnb.no/emisjon](http://www.dnb.no/emisjon).

Investors must familiarise themselves with the prospectus for the subsequent offering dated 5 June 2026, including the risk factors set out in chapter 2, before any subscription. Any subscription is made on the terms set out in the prospectus.

### **This is what you do if you wish to use the subscription rights to subscribe for shares**

1. **Determine how many subscription rights you hold**

Information about the number of subscription rights allocated to you can be found in VPS Investor Services. If you subscribe to electronic receipt of notifications from the Company, you will also receive this information through VPS investor services in your online bank or via your online broker.

2. **Decide the number of shares you wish to subscribe for**

This number may be the number of shares you are entitled to be allocated based on the number of subscription rights you hold. Alternatively, you may subscribe for a higher number of shares than you are entitled to be allocated based on the number of subscription rights (oversubscription). You are also free to subscribe for a lower number of shares than you are entitled to be allocated based on the number of subscription rights.

3. **Complete and submit the subscription form electronically or by post**

Norwegian citizens with a Norwegian national identity number are encouraged to subscribe through the VPS online subscription system by following the link at [www.dnb.no/emisjon](http://www.dnb.no/emisjon). Alternatively, you may subscribe using the subscription form, which is also available at [www.dnb.no/emisjon](http://www.dnb.no/emisjon).

The completed subscription form must be received by DNB Carnegie **no later than 19 June 2026 at 16:30**. Remember to allow time for postal delivery if you send it by letter.

4. **Payment and delivery**

The payment date for the share purchase is 24 June 2026. The bank account you provide in connection with the subscription will be debited. It is the subscriber's responsibility to have sufficient funds available in the specified bank account by the stated deadline. The new shares are expected to be tradable on Oslo Børs from around 1 July 2026, and from that point you can trade these shares as you normally trade shares, provided that you have paid for them.

## Questions and answers

1. **What is a subsequent offering?**

A subsequent offering is a type of offering carried out following a private placement, in order to give existing shareholders who were not able to participate in the private placement the opportunity to avoid full dilution. In a subsequent offering, qualified existing shareholders are given the opportunity to subscribe for new shares in the Company at the same subscription price as in the private placement. The purpose is to compensate these shareholders for any dilution by giving them an opportunity to purchase shares based on their previous shareholding in the Company.

2. **What is a subscription right?**

A subscription right gives you the right to subscribe for and be allocated new shares in a rights issue or subsequent offering in a company at a specified price during a specified period (the subscription period). In the Company's subsequent offering, each subscription right will give you the right, during the subscription period, to subscribe for and be allocated one new share. The subscription right normally has an economic value if the subscription price is lower than the share price in the market. The subscription right is exercised by subscribing for new shares electronically through the VPS online subscription system or by submitting a completed subscription form by post. The subscription rights cannot be transferred or traded.

- 3. When is the subsequent offering carried out?**  
The subscription period begins on 8 June 2026 at 09:00 and ends on 19 June 2026 at 16:30.
- 4. What must I do to receive subscription rights?**  
Subscription rights will be allocated to all those who are registered as shareholders in the Company in the VPS as of 11 May 2026 and who (i) were not involved in the pre-sounding phase for the private placement announced on 7 May 2026, (ii) were not allocated shares in the said private placement, and (iii) are not from jurisdictions in which it would be unlawful to direct the subsequent offering, or in which such an offer, for jurisdictions other than Norway, would require the filing of a prospectus, registration or similar action.
- 5. Will the subscription rights I have been allocated result in me subscribing for new shares in the subsequent offering?**  
No. If you wish to subscribe for new shares, you must complete the subscription form electronically or submit it by post. The subscription must be received **no later than 19 June 2026 at 16:30**.
- 6. What happens if I take no action in relation to the subsequent offering?**  
The subscription rights will be cancelled on 19 June 2026 at 16:30. If you have not subscribed for shares by 19 June 2026 at 16:30, any value of the subscription rights will lapse and the subscription rights will become worthless.
- 7. How can I subscribe for shares?**  
You can either subscribe for shares electronically at [www.dnb.no/emisjon](http://www.dnb.no/emisjon), or by sending a subscription form to [retail@dnb.no](mailto:retail@dnb.no). The subscription form can also be sent by post to the address set out in chapter 13.8 of the prospectus.
- 8. Can I subscribe for more shares than I hold subscription rights for?**  
Yes, but you are only guaranteed to be allocated the number of shares that corresponds to the number of subscription rights you hold and use.
- 9. Can I subscribe for fewer shares than I hold subscription rights for?**  
Yes, you do not need to use all of your subscription rights, or any of them.
- 10. What criteria will form the basis for the allocation of shares?**  
Allocation will be made based on allocated subscription rights that have been used to subscribe for shares within the subscription deadline. Each right gives the right to be allocated one new share. If not all subscription rights are used, investors who have oversubscribed will be allocated new shares pro rata based on the number of subscription rights. If pro rata allocation is not possible, the allocation of these shares will be made by the drawing of lots.
- 11. How do I pay for the new shares?**  
The person subscribing for new shares in the subsequent offering grants an irrevocable one-time authorisation to debit the amount from a specified bank account. **The amount will be debited from the account on 24 June 2026. There must be sufficient funds in the account on 23 June 2026.** You, as the subscriber for shares, are responsible for ensuring that there are sufficient funds in the bank account on the settlement date.
- 12. How will I find out how many shares I am allocated?**  
You will find your allocation in VPS investor services via your online bank or online broker from 22 June at 12:00.

**13. Can I withdraw or change the subscription after it has been submitted?**

No. The subscription is binding.

**14. What risk am I taking if I invest in the Company?**

A description of the risk factors associated with investing in the Company is set out in the prospectus. You must familiarise yourself with the prospectus, including the risk factors, before any subscription. Any subscription is made on the terms set out in the prospectus.

In connection with the subsequent offering, a prospectus has been prepared which constitutes the subscription basis. It has been reviewed and approved by Finanstilsynet (the Norwegian Financial Supervisory Authority) in accordance with the Norwegian Securities Trading Act and the Prospectus Regulation.

The prospectus contains relevant information about the Company, in addition to detailed information about the subsequent offering. Purchasing shares involves a risk of loss. The prospectus must therefore be read in its entirety if you are considering subscribing for shares.