



By creating a safe way to transport renewable natural gas to areas without a pipeline connection, Certarus is driving the industry to the future



gas (CNG) is rapidly gaining popularity as a replacement fuel for a plethora of industries. Natural gas innovator Certarus was a catalyst for the oil and gas sector to move away from running diesel for the onsite energy demands of drilling and completions operations.

"That simple switch away from running predominantly diesel has massive emission reduction benefits, and we're not even talking about the utilization of renewable natural gas (RNG), which could result in negative carbon emissions,"

The Calgary-based low carbon energy solutions company focuses on safely displacing high carbon fuels in high consumption areas of North America, leveraging CNG, hydrogen and RNG through their unique platform of mobile storage units (MSUs).

In May of last year, Superior Plus (Superior) (TSX: SPB), a leading North American distributor and marketer of portable fuels, acquired Certarus to expand its presence into the CNG, RNG,

BEST IN CLASS

and hydrogen markets. "Superior has a tremendous history in the portable fuel distribution market, dating back to 1951," Messina said. "They have energy transition and low carbon energy solutions at top of mind, and they're viewing Certarus as a vehicle to expand their offerings of over-the-road lower carbon energy solutions to a growing customer base."

The volume of gas that Certarus has moved over the last decade is striking. "We just had multiple record days where we moved 100,000 MMBtus of gas in a single day, the majority of which are displacing higher carbon fuels to realize significant cost savings and emissions reductions," he reported. Certarus has experienced rapid growth in recent years, seeing its workforce more than double from under 250 employees in 2020 to nearly 700 today.

The demand for low carbon energy solutions from pipeline-stranded consumers in different verticals such as utilities, industry, and well sites is skyrocketing. As energy consumption increases, so will the challenges of building pipeline networks throughout North America. These challenges become particularly important to solve given that RNG – widely considered a critical path to decarbonization – relies on these same strained transportation networks. That's where the pioneers at Certarus come into the picture.

A full-time team of over 25 engineers working in concert with a robust technical operations team who are experts in compressing, transporting, and decompressing gas work on the toughest

HEXAGON AGILITY

TI CER

In 2010, Hexagon Agility launched the TITAN Mobile Pipeline Module (MSUs) with the largest composite cylinders in the world that are 75% lighter than steel tubes. TITAN revolutionized the industry by enabling the transport of 2.5X more gas per trip to dramatically reduce operating costs and make clean and renewable natural gas a cost-effective alternative to petroleum fuels. Certarus quickly became one of Hexagon's largest customers in NA and today operates the largest virtual pipeline fleet in the world with 850 MSUs planned by the end 2024.

"TITAN has been the backbone of our fleet for more than a decade. We could not have achieved our success without the excellent partnership with Hexagon Agility," said Curtis Philippon, President of Certarus.

Today, Hexagon Agility is the world leader in virtual pipeline solutions with over 2000 modules (MSUs) deployed globally in 22 different countries. Their Mobile Pipeline portfolio includes solutions for CNG, RNG, helium, and hydrogen. Hexagon Agility leads the industry when it comes to RNG fuel systems. Its technology is trusted by major fleets worldwide, with over 100,000 commercial vehicles already benefiting from it on the road. Notably, leading fleets like Certarus rely on Hexagon Agility's innovative solutions.



Renewable natural gas (RNG) from agriculture offers the lowest carbon footprint of any energy source available today, but often lacks pipeline access.

Mobile Pipeline® by Hexagon Agility is a flexible method for transporting gaseous energy, including clean and renewable natural gas and helium from sites not serviced by pipeline. Promoting energy security, environmental security and driving economic vitality in rural communities.



2000+

Mobile Pipeline® modules deployed to 22 countries.



Mobile Pipeline® provides cost effective access to RNG from agricultural sites, which often lack pipeline.



TITAN

3x the capacity of steel tube trailers at the same vehicle weight.



Ultra-lightweight composite cylinders and state-of-the-art control systems enable the safe transport of compressed gases.

TITAN has been the backbone of our fleet for more than a decade. We could not have achieved our success without the excellent partnership with Hexagon Agility.

Curtis Philippon, President and CEO, Certarus



has been finding innovative ways to transport RNG safely and effectively from pipeline-stranded feedstock locations to the point of sale or directly to voluntary RNG buyers. The scale of

their biogas is a great example of what our team is capable of," he noted. "That's something that almost nobody else in this space can do on a flexible basis."



"Most companies in this space are running very thin because of the high capital investment required. They are only owning and utilizing the assets that they need for specific projects," he explained. "So when something unexpected happens, most developers are forced to waste valuable RNG, while teams that are working with Certarus have the peace of mind that comes with the largest fleet of MSUs in North America, knowing that our team can flex in additional assets to support whatever challenges they may face."

When RNG isn't directly connected to a pipeline, Certarus can receive it from a gas upgrading system and handle everything downstream, including designing, building, and operating RNG loading and injection facilities.

"If a project needs natural gas to keep digesters running, Certarus can design a system that returns CNG to the development site from the injection site, which allows projects to use clean CNG for internal consumption while still collecting renewable energy credits on the RNG they produce."

Certarus' robust fleet and broad geographic footprint enable them to move assets rapidly to support customers across a broad swath of industries. An estimated 40% of the overall MSU market is owned and operated by Certarus. Their focus on continued support of customers in need of low carbon solutions has triggered rapid growth of their equipment fleet. Last August, Certarus

demonstrated that commitment to their customers by placing a USD \$54 million order from long-time partner, Hexagon Agility (Hexagon), the largest single MSU order ever placed with Hexagon. At present, they have about 760 MSUs, with plans to expand the fleet to over 850 trailers by the end of 2024.

These champions of sustainability, diversity, and social progress live and breathe their passion for creating a better world. "When you combine intentional culture, meaningful work and competitive compensation, you build a company where great people love the work that they're doing," Messina concluded. "And it has created the best company I've ever had the opportunity to work for."

"If a project needs natural gas to keep digesters running, Certarus can design a system that returns CNG to the development site from the injection site, which allows projects to use clean CNG for internal consumption while still collecting renewable energy credits on the RNG they produce." O DAN MESSINA

