



OPTION AGREEMENT — OFFER

SIMCORD ADVANCED MARKETING SOLUTIONS LLP, registration number OC389221, address: 27 Old Gloucester Street, London, England, WC1N 3AX, United Kingdom (hereinafter referred to as “Offeror/Buyer of the Pool of Promotional Bitbons” / “Company”), acting under the Memorandum of Association and in accordance with Clause 54 of the Bitbon System Public Contract, as part of the Promotional Offer “Golden Price” for Bitbon buyers, publishes this Offer (hereinafter referred to as “Option Agreement — Offer” / “Agreement”), which constitutes the following public offer:

PURPOSE OF THE AGREEMENT

Hereby the Company confirms its confidence in the real prospects of the Bitbon System, which open up with transformation of the global economy into a digital global economy, and in fact the Company determines the value of this offer as well as demonstrates the advantages for the participants of the Promotional Offer “Golden Price”. Transition to the era of digital economy on the basis of the Blockchain technology requires new approaches to the implementation of innovative products and solutions of the business community. In this regard, using simple arithmetic calculations, the Company has created favorable conditions in order to help people to fully and much faster realize the unique nature of the Company’s offer, which will allow all participants of the Promotional Offer to ascertain the limitless potential of the Bitbon System. To that end, the Company offers everyone to share its confidence in the real prospects of digital technologies and, upon reviewing the Company’s offer, to become participants of the Promotional Offer “Golden Price”, i.e., efficiently use the limitless economic potential laid down in the Bitbon System together with the Company. Basic calculations allow ascertaining that the minimum income amounts to:

- $\approx 1.3\%$ per one business day;
or
- 320% annually;
or
- 1,600% upon termination of the Option Agreement — Offer,

and these are not the limit values for the price of Bitbon taking into account its potential. Thus, there are no risks for the Company as a Party to this Agreement. Additionally, as part of the Promotional Offer “Golden Price”, the Company provides a premium in the amount of 3% from Bitbon purchases, which confirms the Company’s fundamental beliefs and serves as an objective proof of the Company’s endeavor to provide its Customers with optimal conditions for integration into the new digital economy.

1. SUBJECT OF THE AGREEMENT

1.1. When implementing the Promotional Offer “Golden Price” as part of the crowdsale stage, the Company publishes the Option Agreement — Offer, in which the Offerees are the owners of the Pool of Promotional Bitbons paid by the Company through the Option Premium; this brings about the Offeree’s obligation to sell in the future his/her Pool of Promotional Bitbons to the Company at the price and within the period stipulated in the Agreement. The Parties to the Agreement are the Company on the one part and each/separate Offeree of the Agreement on the other part. Acceptance of the Agreement by the Customer/User is considered as the date of conclusion hereof.



1.2. The Offeree's Pool of Promotional Bitbons is formed by the Customer/User from Bitbons purchased from the Assetbox of the Bitbon Capitalization Fund on the website of the Exchange of Digital Assets www.bit.trade according to the Promotional Offer "Golden Price", whereby Bitbons are placed in the Promotional Assetbox.

1.3. The Offeree is the Company's Customer or the Bitbon System User who has accepted this Agreement.

1.4. The acceptance moment is the moment when the Customer/User purchases a certain amount of Bitbons, whereby a Promotional Assetbox is automatically created, and purchased Bitbons are credited to this Assetbox.

1.5. The Customer/User undertakes to sell the Pool of Promotional Bitbons to the Company at the rate of 1 Bitbon for 100 USD within 10 calendar days from the time when he/she receives such an offer from the Company. The Company's right to demand the sale of the Pool of Promotional Bitbons arises at 00 hours 00 minutes on October 11, 2023.

1.6. For the purpose of correct interpretation of the terms used in this Agreement and in order to understand the Bitbon System concept, one should use the Company's official website www.bitbon.space (main sections — "Bitbon Concept", "Bitbon System" and "Terms and Definitions").

2. POOL OF PROMOTIONAL BITBONS

2.1. Each Offeree has his/her own Pool of Promotional Bitbons that consists of Bitbons purchased by the Offeree as a Customer/User in accordance with Section 3 hereof. It is specifically the Offeree's Pool of Promotional Bitbons that is considered as an item to be purchased by the Company at the price of 100 USD for 1 Bitbon.

2.2. The transfer of the Pool of Promotional Bitbons from the Customer/User into ownership of the Company occurs in accordance with Section 5 hereof.

2.3. Bitbons placed in the Promotional Assetbox are entirely at the Customer's/User's disposal, are available at any time and are in no way different from regular Bitbons. However, the use of such Bitbons in violation of the terms for keeping the Pool of Promotional Bitbons stipulated in Clause 3.11 hereof means liquidation of the Pool of Promotional Bitbons and termination of this Agreement, by virtue whereof the Customer/User will not be able to fulfill his/her obligations with regard to the sale of the Pool of Promotional Bitbons to the Company.

2.4. The Promotional Assetbox, in which purchased Bitbons are placed, has a special status and attributes designated in the additional indicator of participation in the Promotional Offer, which shall be displayed as a Bitbon sign on the Assetbox icon, as well as expressed in the additional "Option Offer" tab (link to the Agreement), which provides an opportunity to read the terms and conditions hereof at any time. An Assetbox is considered as a Promotional Assetbox only if all of the mentioned attributes are present.

2.5. In case of violation of the terms for keeping the Pool of Promotional Bitbons stipulated in Clause 3.11 hereof, the Promotional Assetbox loses its status, and the additional attributes, the indicator of



participation in the Promotional Offer and the “Option Offer” tab (link to the Agreement) are removed and are not displayed any more.

3. PROCEDURE FOR FORMING AND KEEPING THE POOL OF PROMOTIONAL BITBONS

3.1. The Customer/User can form his/her Pool of Promotional Bitbons only during the period of validity of the Promotional Offer “Golden Price” until 23 hours 59 minutes on October 10, 2018, provided that there are Bitbons available at the established current exchange price in the Assetbox of the Bitbon Capitalization Fund.

3.2. By accepting this Agreement, the Customer/User receives from the Company an Option Premium designated in Bitbons in the amount of 3% from the total amount of the one-time Bitbon purchase.

3.3. The size of the Pool of Promotional Bitbons is determined and specified by the Customer/User independently, taking into account the limit set by the Company.

3.4. The Company sets the limit for the Pool of Promotional Bitbons from 1 (one) to 5,000 (five thousand) Bitbons per one Customer’s/User’s account on the website of the Exchange of Digital Assets www.bit.trade.

3.5. One Customer/User can only have one Pool of Promotional Bitbons, which is placed in the Promotional Assetbox assigned to his/her single account on the website of the Exchange of Digital Assets www.bit.trade.

3.6. The Pool of Promotional Bitbons can be formed as a result of a one-time or multiple Bitbon purchase to the Customer’s/User’s Promotional Assetbox, but it must be formed in accordance with the limit set in Clause 3.4 hereof and prior to the moment specified in Clause 3.1 hereof.

3.7. Bitbons are credited to the Pool of Promotional Bitbons by means of their transfer from the Assetbox of the Bitbon Capitalization Fund to the Customer’s/User’s automatically generated Promotional Assetbox.

3.8. During the formation of the Pool of Promotional Bitbons, Bitbons are initially placed in the Promotional Assetbox where no other Bitbons have been previously or are currently placed. Further placement of Bitbons in the Promotional Assetbox is allowed if:

- the Bitbon purchase is related to the formation of the Pool of Promotional Bitbons, and the Bitbon transfer has been made from the Assetbox of the Bitbon Capitalization Fund;
- all transactions have been executed during the period provided to form the Pool of Promotional Bitbons, more specifically, from the moment of acceptance and until the moment specified in Clause 3.1 hereof.

3.9. All Bitbons credited to the Customer’s/User’s Promotional Assetbox during the period of validity hereof are regarded by the Company as Bitbons from his/her Pool of Promotional Bitbons, and these Bitbons are subject to the requirements provided for by the Agreement. The Bitbons from the Pool of Promotional Bitbons are entirely at the Customer’s/User’s disposal, are available at any time and are equivalent to regular Bitbons. However, the Bitbons from the Pool of Promotional Bitbons are subject to temporary conditions of their use resulting directly from this Agreement.



3.10. The Offeree undertakes to keep the Pool of Promotional Bitbons at all stages of this Agreement, in particular:

- during the formation of the Pool of Promotional Bitbons;
- while the Pool of Promotional Bitbons remains in the Promotional Assetbox;
- during the sale of the Pool of Promotional Bitbons to the Company.

3.11. The Offeree undertakes to keep the Pool of Promotional Bitbons until the moment of its sale to the Company.

3.12. Keeping the Pool of Promotional Bitbons implies the absence and exclusion of any transactions: receipt or transfer of Bitbons from the Customer's/User's Promotional Assetbox as well as receipt or transfer of other Bitbons to the Customer's/User's Promotional Assetbox. The Pool of Promotional Bitbons must be kept at all stages listed in Clause 3.10 hereof.

3.13. Violation of the conditions for keeping the Pool of Promotional Bitbons on the Offeree's part is considered as the termination date of this Agreement.

4. OPTION PREMIUM

4.1. Option Premium means the guaranteed transfer of a certain Bitbon amount equal to 3% of a one-time Bitbon purchase from the Bitbon Capitalization Fund into ownership of the Customer/User, which is carried out by the Company as part of the Promotional Offer "Golden Price" for the purpose of forming the Pool of Promotional Bitbons. The Option Premium is transferred by the Company to the regular Assetbox created by the Customer (whereby he/she becomes a Bitbon System User) or to the existing Assetbox of the User.

4.2. Bitbons from the Option Premium are entirely at the Customer's/User's disposal and are in no way different from other Bitbons present in the User's Assetboxes, therefore, they can be used at any time without limitations.

4.3. Upon termination of the Agreement in accordance with Clause 6.4 hereof, the Bitbon amount equal to the amount of Bitbons transferred by the Company as the Option Premium must be returned to the Bitbon Capitalization Fund by any method that is convenient for the Company.

5. PROCEDURE FOR THE PURCHASE OF THE POOL OF PROMOTIONAL BITBONS BY THE COMPANY

5.1. Within 30 calendar days since the moment when the Company's right to demand the sale of the Pool of Promotional Bitbons arises (00 hours 00 minutes on October 11, 2023), the Company shall offer the Offeree to sell his/her Pool of Promotional Bitbons at the rate of 1 Bitbon from the Pool of Promotional Bitbons for 100 USD. With the Offeree's consent, the Company shall repurchase the Pool of Promotional Bitbons by transferring it from the Customer's/User's Promotional Assetbox to the Company's Assetbox.

6. VALIDITY OF THE AGREEMENT

6.1. This Agreement is considered to be concluded and comes into effect after being accepted by the Customer/User in a way and according to the procedure established in Clause 1.4 hereof.



6.2. The last day for the Agreement conclusion is October 10, 2018.

6.3. This Agreement remains in effect until October 10, 2023, and with regard to the fulfillment of the Parties' obligations — until the moment when all obligations of the Parties are fully met.

6.4. The Agreement ceases to be effective if the circumstances stipulated in Clause 3.13 hereof arise. In this case, the Offeree shall return the Option Premium to the Bitbon Capitalization Fund by any method that is convenient for the Company.

6.5. The Agreement ceases to be effective if the Bitbon purchase price on the exchange reaches above 101 USD during the period of validity hereof, since the Company does not set the goal to speculate on the Bitbon exchange difference when using the Offeree's (Customer's/User's) obligation to execute a sale to the Offeror (Company) at the rate of 100 USD for 1 Bitbon from the Pool of Promotional Bitbons. In this case, the Option Premium will forever remain the Customer's/User's property and does not have to be returned to the Bitbon Capitalization Fund.

6.6. The Agreement ceases to be effective if, upon the expiry of 10 calendar days, the Offeree does not respond to the Company's offer to sell the Pool of Promotional Bitbons declared hereunder. Upon that, the Offeree shall return the Option Premium to the Bitbon Capitalization Fund by any method that is convenient for the Company.

6.7. By accepting this Agreement, the Customer/User confirms that it includes all essential terms and that he/she has read all the terms and conditions hereof, understands the essence of the document and undertakes to unconditionally fulfill all the terms and conditions hereof.

6.8. The Customer/User is not entitled to assign his/her rights and obligations hereunder to third parties.

6.9. The Offeror and the Offeree shall not be responsible for violating the terms and conditions hereof if such violation is caused by force majeure circumstances, including but not limited to actions of state authorities, fires, floods, earthquakes, other natural disasters, power outages and/or failures of computer networks, strikes, civil unrest and any other circumstances that can affect the fulfillment of the terms and conditions hereof.

6.10. All disputes and disagreements shall be resolved by means of negotiations between the Parties through the Customer Support on the website of the Exchange of Digital Assets (www.bit.trade). The period for reviewing complaints equals thirty days since the date of receiving the request.