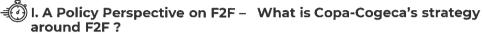


General objectives of the Brussels Com. Briefing # It is the 4th Brussels Comm. Briefing. * We introduced this new format in November 2020, following the media battle over the CAP. Institutions * Our aim and target is to inform communications managers that are not following EU policy developments on a daily basis. * Short meeting in English only, to get a better understanding of a hot policy topic being debated in the "European Bubble". * With some policy background BUT with a PUBLIC communication focus. * The Brussels Com. briefing is a complement to the Copa-Cogeca communications seminar (that will resume after COVID). * In one hour, we won't go into the details, and we won't have time for (many) questions. Send us an email to prolong the conversation!

Structure of the Briefing - 27.09.21



15 minutes to follow up and understand the upcoming debates (by Bruno Menne, Copa-Cogeca Policy Advisor)

🗿 II. A Communication Perspective on F2F – How to communicate on F2F after the release of first studies on its impact?

25 minutes to understand the shift in com sequence and the com strategy proposed by Copa-Cogeca. (by Jean-Baptiste Boucher, Copa-Cogeca Communications Director)

III. Time for comments/questions

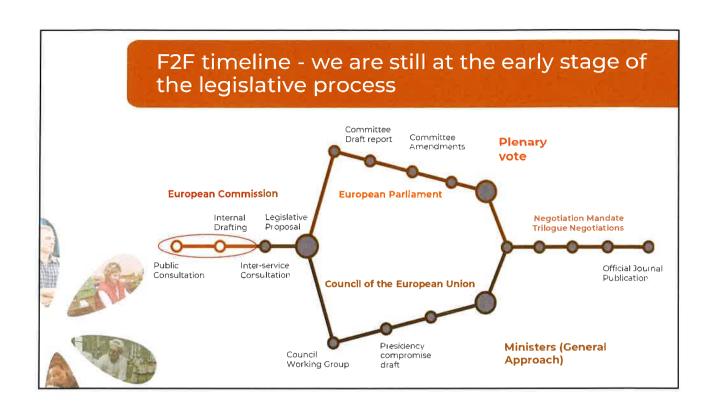
20 minutes to discuss the approach/make comments

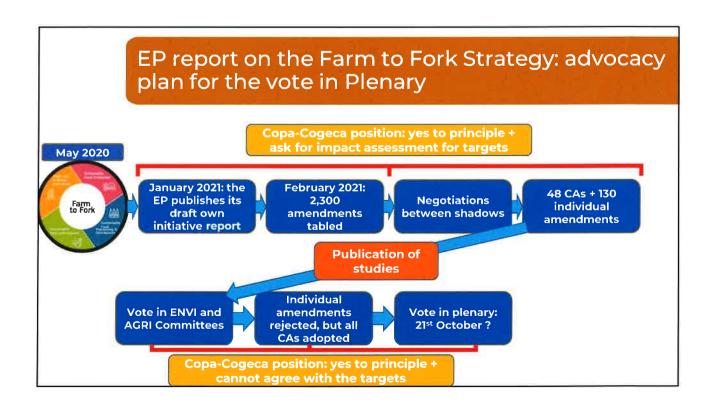
I. A Policy Perspective on F2F - What is Copa-Cogeca's strategy around F2F?



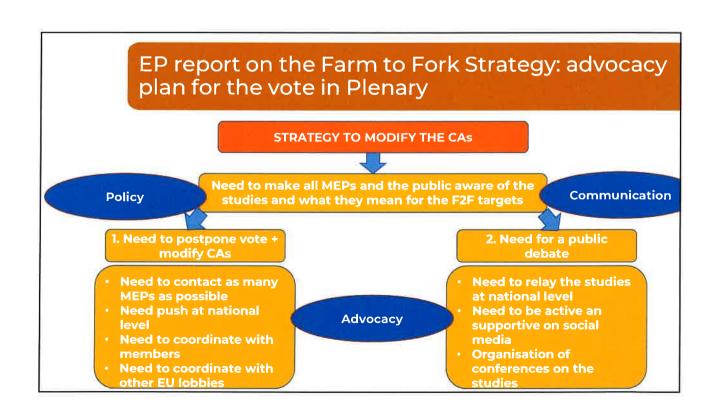


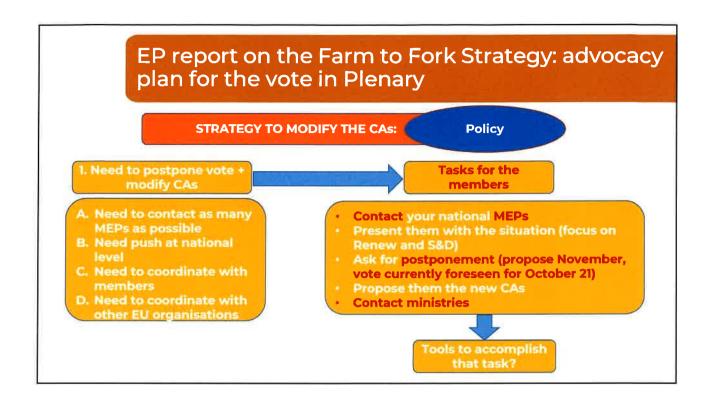


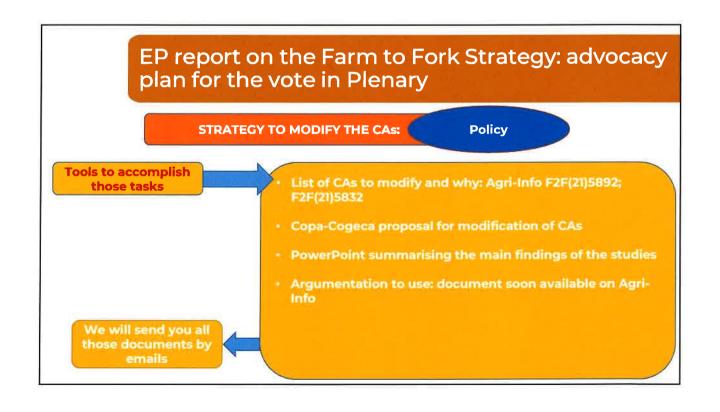




EP report on the Farm to Fork Strategy: advocacy plan for the vote in Plenary Copa-Cogeca position on the EP report on F2F We understand that it's a compromise, but some compromise amendments are crossing our red lines: · CA 4 on targets => the most important one, basis for future F2F legislative initiatives CA 18 on zoonotic diseases **CA 25 on FOPNL and food information** CA 27 on food prices: CA 28 on origin labelling CA 33 on food waste Results from ENVI and AGRI vote on 10th September: Need to lobby to modify the CAs for the Plenary Individual amendments rejected, but all Cas approved







II. A Communication Perspective on F2F – How to communicate on F2F after the release of first studies on its impact?



Background – key dates for CC communication

1st com. sequence



A

20.05.20 – Release of the <u>EC Communications</u> on Farm to Fork & Biodiversity Strategies 2030







CC comm. Approach before the release of the first F2F studies (1/3)

In this 1st sequence Copa-Cogeca's Com. line revolved around 3 key messages:

- 1) We accept the general principles of a more sustainable agriculture as farmers/agricooperatives are the first being impacted by climate change/biodiversity looses.
- 2) However before discussing targets, we need 1) a comprehensive impact assessment of the strategy 2) we need to know the concrete tools and political options to reach those targets.
- 3) Beware of the potential paradoxes of the strategy. Rather than having a favorable or unfavorable stance, we asked a series of questions requiring specific answers from EC/EP.





CC comm. Approach before the release of the first F2F studies (2/3)

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Press Release

European farmers and agri-cooperatives warn endangering strategic EU interests in food agricultural competitiveness and farming income

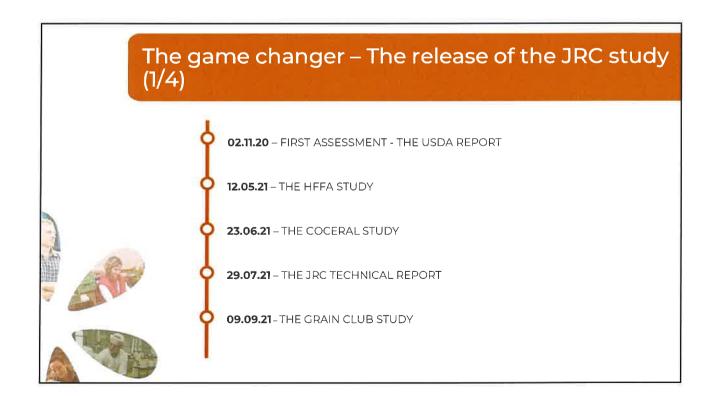


JOINT DECLARATION

Without a comprehensive impact assessment, we will not be celebrating the one-year anniversary of the Farm to Fork strategy.

CC comm. Approach before the release of the first





The game changer – The release of the JRC study (2/4)





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The game changer – The release of the JRC study (3/4)



* The most interesting point not yet studied before this report is the question of the GHG emissions reduction in the EU. The report is the first to point the fact that the reduction in agricultural CH4 and N2O emissions in the EU is estimated at -15%, two thirds of which would be offset by the increase in emissions in the rest of the world due to increased imports /decreased exports from Europe.



* The most interesting learning of this study is related to the expected GHG reduction. Like the JRC study, this new report forecasts a GHG-emissions reduction in the range of -109 million t CO2 eq (-29%). However, when it comes to the potential carbon leakage of the F2F strategy (54 million t CO2 eq.) and its LULUCF effect in Europe (50 million t CO2 eq.), the overall effect on the GHG-balance of (109 - 50 - 54 = +5 million t CO2eq) would be negligible.

The F2F Strategy itself does not yet correspond to a consistent agricultural policy strategy. Individual F2F measures do rather correspond to specific production restrictions which are not yet providing a consistent agricultural policy framework designed to achieve an effective and efficient implementation of the Green Deal's goals in agriculture.



A new com. sequence is starting - we need to pay attention to this change

In this 2nd sequence Copa-Cogeca's Com. line revolved around 2 questions as far as the conclusions of the studies are accepted:

- 1) How do we translate the outcome of the JRC/GRAIN CLUB study in a political stance?
 - The "target based approach" of Farm to Fork is not sufficient/acceptable. We need to focus on the loopholes of the strategy (e.g. carbon leakages, the social injustices of a two-speed food system, the lack of response on tools):
 - All studies that will published will be limited or partial, we call on the EC to propose a single "comprehensive impact assessment" considering also all proposals made by EP.
- 2) Is a drop in production really such an issue ?
 - Key work of explanations of the impact: how does it translate for end consumers? Work is beginning on this subject
 in Brussels.

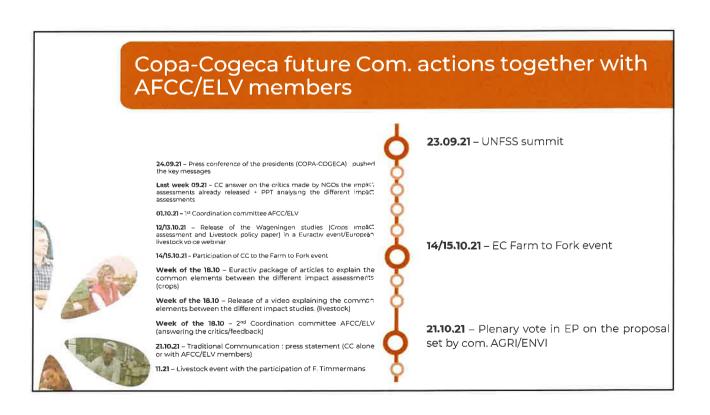




A new com. sequence is starting – 3 key dates 2nd com. sequence 15.09.21 - First mention of the impact of F2F by MEP Bellamy (EPP/FR) during VDL speech. 20.09.21 - US ag State secretary declaration on the building of an anti F2F group ahead of UNFSS 23.09.21 - Declaration of Com. Wojciechowski on the need of Impact assessment(s) 14/15.10.21 - EC Farm to Fork event

21.10.21 - Plenary vote in EP on the proposal

set by com. AGRI/ENVI



A zoom of the release of the WUR impact assessments

Pre-Launch Late June / Early July

- 1. Hold an update meeting with the Livestock Coalition to align on their study and timings (DONE)
- 2. Pre-launch discussions with WUR representatives: Commissioner Janusz Wojciechowski and/or Tassos Haniotis Cabinet of Timmermans: Lukas Vizek DG SANTE: Andrew Owen-Griffiths & Clare Bury (DONE)

Launch September (second week)

- 1. Publish seeding videos and infographics as teasers (2 weeks in run up to launch)
- 2. WUR Press release
- 3. WUR Release study on WUR website (then taken to CLE/CC website)
- 4. Public online Stakeholder event (WUR to present to be run and promoted by lead organisations)
- 5. Social media campaign and amplification activities (Twitter & YouTube advertising)



- 1. Coordinated social media with AFCC
- 2. Consideration of official Ombudsman complaint with WURIA to gain visibility
- 3. Consider a summary of all available Studies in the autumn perhaps Workshop / panel / event





A zoom of the release of the WUR impact assessments

Summary of intermediate results Scenario 4: red. pesticide and nutrient use, 10% set aside

Į.	Finland	Poland	Germany	France	Spaln	Italy	Romania
Wheat	-в		-15	-7			-29
Rapeseed	-13	-20	-15				
Sugar beet		-27	-15	-17			
Maize				-7			-24
Apples		-50				-20	
Tomatoes					-29	-20	
Wine				-28	-6.5	-24	
Olives					-20	-40	
Citrus					-31	-12	
Hops		-20	-26				

A zoom of the release of the WUR impact assessments

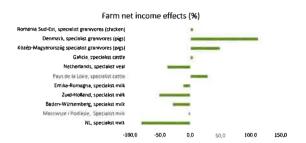


Figure 4.2 Potential impacts of F2F and BD strategies on farm income (percentage changes) for selected farm cases

Farm net income effects (%) Romania Sud-Est, specialist granivores (chicken) Demirut, specialist granivores (disposition) Easter Magnesensia paravivores (segu) Gabota, specialist certic Nemericalists, specialist veril Perg on it lame, specialist certic Emde-Romagna, specialist mili Easter Mustemore, specialist mili Mannastal i Rudesie. Specialist mili Ni, specialist mili Ni, specialist mili 80,0 -60,0 -40,0 -20,0 0.0 200-

Figure 4.3 Sensitivity analysis of potential impacts of F2F and BD strategies on farm income (percentage changes) for selected farm cases, assuming a 15% price increase for dairy, beef and pork.

We need your support/your idea!

24.09.21 – Press conference of the presidents (COPA-COGECA) $\+\+$ pushed the key messages

09.21 – CC answer on the critics made by NGOs the impact assessments already released + PPT analysing the different impact assessments

01.10.21 - 1st Coordination committee AFCC/ELV

12/13.10.21 – Release of the Wageningen studies (Crops impact assessment and Livestock policy paper) in a Euractiv event/European livestock voice webinar

14/15.10.21 – Participation of CC to the Farm to Fork event

Week of the 18.10 – Euractiv package of articles to explain the common elements between the different impact assessments (crops)

Week of the 18.10 – Release of a video explaining the common elements between the different impact studies. (livestock)

Week of the 18.10 – 2nd Coordination committee AFCC/ELV

21.10.21 – Traditional Communication : press statement (CC alone or with AFCC/ELV members)

XX.11.21 – Livestock event with the participation of Fi Timmermans : showing concrete options to increase EU livestock sustainability

 \Rightarrow

CC Secretariat will share the final PPT with all members (only



CC Secretariat will share all relevant material information regarding the release for the WUR studies after this



We need a maximum of members to participate online to these events and to share posts with us (mostly on Twitter).



We will try to propose these videos for translations to interested members (as we did with the 9 paradoxes video)



We will need your support to translate/spread this PR



Conclusion The situation is changing very fast and the secretariat must coordinate the relations with WUR, AFCC/ELV and the relations with the members. It is important to follow the debates and Twitter is increasingly becoming the place where F2F is debated under the hashtag #Farm2Fork. Here are some accounts to follow to get an overview of the subject: | Janusz Wojclachowski | COPA-COGECA | Natasha Foote | Eddy Wax | Eldy Wax | ELGY Wax | ELGY



