

Official Notice  
Not for release outside of Switzerland

No.: [■]

Title: 21Shares AG (the Company or the Issuer) - Change of the name of Exchange Traded Products and change of the name of the Underlying

Relevant Exchange Traded Product:

Ticker Symbol | ISINs | Valor Number | Trading Currencies:

LUNA | CH1145931015 | 114593101 | USD, CHF, EUR

(the Affected Products)

Name, registered office and address of the Company:

21Shares AG is a stock corporation under the laws of Switzerland. It has its registered office and address at Dammstrasse 19, 6300 Zug.

Terms used in this Official Notice but not otherwise defined shall have the meaning given to them in the Base Prospectus of the Issuer dated November 12, 2021, as supplemented from time to time (the Base Prospectus).

Change of the name of Exchange Traded Products and change of the name of the Underlying:

The Affected Products have been issued by the Company under its Exchange Traded Products Programme (the Programme) dated November 13, 2018, or as updated on November 13, 2019 or as further updated on November 13, 2020, or as further updated on November 12, 2021.

The Issuer is 21Shares AG. On November 13, 2018, the Company established, or on November 13, 2019 updated, or on November 13, 2020 further updated or on November 12, 2021 further updated, the Programme for the issuance of Exchange Traded Products such as the Affected Products. The Final Terms relating to the Affected Products specify the detailed terms applicable to such Series of Affected Products.

On 25 May 2022 it was announced that there will be a change in the Terra blockchain protocol which is expected to result in the creation of a new blockchain starting from genesis block 0 in addition to the existing Terra blockchain, which will be renamed. Consequently there will be two distinct blockchains going forward - Terra Classic with Luna Classic tokens (LUNC) and Terra with Luna tokens (LUNA).

As of 6 June 2022, the name of the Affected Products will therefore be changed as follows:

- ISIN being CH1145931015	old: 21Shares Terra ETP	new: 21Shares
Terra Classic ETP		

As of 6 June 2022, the name of the Underlying of the Affected Products will be

changed as follows:

-	old: Terra	new: Terra
Classic		

Trading in the Affected Products remains suspended until further notification.

Contact Details: 21Shares AG, attn. Mr. Peter Märkl, Dammstrasse 19, 6300 Zug, Switzerland, email: petermaerkl@amun.com

Offering restrictions:

No action has been or will be taken by the Issuer that would permit a public offering of any Products or possession or distribution of any offering material in relation to any Products in any jurisdiction where action for that purpose is required. No offers, sales, resales, or deliveries of any Products or distribution of any offering material relating to any Products may be made in or from any jurisdiction except in circumstances which will result in compliance with any applicable laws and regulations and which will not impose any obligation on the Issuer.

Further information:

For further information, please refer to the Programme and Base Prospectus dated November 12, 2021, and the respective Final Terms. This official notice neither constitutes a prospectus nor advertisement within the meaning of the Financial Services Act. Copies of the prospectus and any supplements thereto, if any, as well as copies of all transaction documents are available free of charge at 21Shares AG, Zug (email: etp@21shares.com).

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The products are exchange traded products, which do not qualify as units of a collective investment scheme according to the relevant provisions of the Swiss Federal Act on Collective Investment Schemes (CISA), as amended, and are not licensed thereunder. Therefore, the products are neither governed by the CISA nor supervised or approved by the Swiss Financial Market Supervisory Authority FINMA (FINMA). Accordingly, Investors do not have the benefit of the specific investor protection provided under the CISA.