African members and 3 Multilateral Financial Institutions

35 Investment countries and US$10.0bn cumulative disbursement

Specialist knowledge in priority sectors: Natural Resources, Power, Transport & Logistics, Telecommunications and Heavy Industry

Synergies with a unique network of global and regional investments and advisory partners including lenders, project sponsors, co-investors and consultants

Total Equity of US$2.2bn and US$8.6bn in Total Assets

One of the lowest leverage ratios among peers, with growth financed by conservative financial policies

Committed to driving the development of sustainable infrastructure projects across Africa
Funding Highlights

US$750 million 144A/ Reg. S Notes due 2028

- AFC’s largest orderbook and number of accounts participating (over 200 at peak)
- US$5 billion Global Medium-Term Note (GMTN) programme, rated A3 by Moody’s
- The lowest-ever fixed US$ coupon on USD benchmarks
- Coupon 2.99%

Asset Distribution

- 32%
- 4%
- 4%
- 3%
- 57%

Geography Distribution

- 32%
- 23%
- 22%
- 13%
- 10%

- AM/FM
- Bank
- Private Banks
- Insurance
- Hedge Fund

- UK
- Continental Europe
- MENA
- Asia
- US
About AFC

AFC was established in 2007 to be the catalyst for private sector-led infrastructure investment across Africa. It is the second highest investment grade rated multilateral financial institution in Africa. AFC’s approach combines specialist industry expertise with a focus on financial and technical advisory, project structuring, project development and risk capital to address Africa’s infrastructure development needs and drive sustainable economic growth. AFC invests in high-quality infrastructure assets that provide essential services in the core infrastructure sectors of power, natural resources, heavy industry, transport, and telecommunications. To date, the Corporation has invested over US$10.0 billion in projects in 35 countries across Africa.

Loans

- **12-year**  
  **US$170 million** syndicated loan facility

- **10-year**  
  **US$100 million** loan facility

- **3-year**  
  **EU€100 million** loan facility

- **3-year**  
  **US$400 million** syndicated loan facility

- **Up to 13-years**  
  **US$200 million** equivalent private placement notes

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